

Global Long-chain Dicarboxylic Acid Dimethyl Esters Market Growth 2026-2032

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Abstracts

The global Long-chain Dicarboxylic Acid Dimethyl Esters market size is predicted to grow from US\$ 91.47 million in 2025 to US\$ 139 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Long-chain dicarboxylic acid dimethyl esters typically covering C8-C18 aliphatic dicarboxylate dimethyl esters. Long-chain dicarboxylic acid dimethyl esters are specialty ester monomers that combine ester reactivity with flexible long aliphatic chains. They can be used as intermediates for long-chain diol production and also as direct building blocks for polyesters, polyamides, plasticizers, lubricants, flavors and fragrances, hot-melt adhesives, coatings and high-performance materials. In 2025, global long-chain dimethyl diester sales is estimated at around 17 kilotons, with an average selling price of approximately USD 5,500 per ton. The long-chain dimethyl diester value chain consists of upstream castor oil, sebacic acid, long-chain dicarboxylic acids, methanol, esterification catalysts and distillation aids.

Demand for long-chain dimethyl diesters is mainly driven by the industrialization of bio-based long-chain dicarboxylic acids, upgrades in high-performance polyester and polyamide materials, rising demand for greener plasticizers and lubricants, and growing use as intermediates for long-chain diol production. As engineering plastics, hot-melt adhesives, coatings, inks, elastomers and specialty lubricants require lower volatility, higher flexibility, better hydrolysis resistance and more bio-based content, long-chain dimethyl diesters continue to gain value as reactive long-chain ester monomers and hydrogenation intermediates for long-chain diols.

LP Information, Inc. (LPI) ' newest research report, the "Long-chain Dicarboxylic Acid Dimethyl Esters Industry Forecast" looks at past sales and reviews total world Long-

chain Dicarboxylic Acid Dimethyl Esters sales in 2025, providing a comprehensive analysis by region and market sector of projected Long-chain Dicarboxylic Acid Dimethyl Esters sales for 2026 through 2032. With Long-chain Dicarboxylic Acid Dimethyl Esters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Long-chain Dicarboxylic Acid Dimethyl Esters industry.

This Insight Report provides a comprehensive analysis of the global Long-chain Dicarboxylic Acid Dimethyl Esters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Long-chain Dicarboxylic Acid Dimethyl Esters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Long-chain Dicarboxylic Acid Dimethyl Esters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Long-chain Dicarboxylic Acid Dimethyl Esters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Long-chain Dicarboxylic Acid Dimethyl Esters.

This report presents a comprehensive overview, market shares, and growth opportunities of Long-chain Dicarboxylic Acid Dimethyl Esters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

C8 Dimethyl Diester

C9 Dimethyl Diester

C10 Dimethyl Diester

C11?C12 Dimethyl Diester

C13?C18 Dimethyl Diester

Segmentation by Acid Source:

Sebacic Acid-derived Diester

Dodecanedioic Acid-derived Diester

Others

Segmentation by Application:

Synthesis Intermediate

Plasticizers and Lubricants

Flavors and Fragrances

Coatings, Inks and Adhesives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema

Changyu Holding Group

Qingdao Lilai Fine Chemical

UBE Corporation

Cathay Biotech

SoleChem Europe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Long-chain Dicarboxylic Acid Dimethyl Esters market?

What factors are driving Long-chain Dicarboxylic Acid Dimethyl Esters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Long-chain Dicarboxylic Acid Dimethyl Esters market opportunities vary by end market size?

How does Long-chain Dicarboxylic Acid Dimethyl Esters break out by Type, by Application?

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