

Global Long-chain Aliphatic Diols Market Growth 2026-2032

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Abstracts

The global Long-chain Aliphatic Diols market size is predicted to grow from US\$ 76.30 million in 2025 to US\$ 109 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Long-chain aliphatic diols refer to aliphatic diol monomers with a carbon chain length typically in the C8-C18 range and two hydroxyl groups located at or near both ends of the molecule. Long-chain aliphatic diols are fine chemical monomers that combine bifunctional reactivity with flexible long aliphatic chains. They can be incorporated into polymers and functional molecules through esterification, urethane formation, carbonate formation and acrylation, improving flexibility, hydrolysis resistance, low-temperature performance, hydrophobicity, chemical resistance and tactile properties. In 2025, global long-chain aliphatic diol sales is estimated at around 6,500 tons, with an average selling price of approximately USD 12,000 ton. The long-chain aliphatic diol value chain consists of upstream castor oil, bio-based long-chain alkanes, long-chain dicarboxylic acids, long-chain dimethyl esters, hydrogen and hydrogenation catalysts.

Demand for long-chain aliphatic diols is mainly driven by upgrades in high-performance polyester and polyurethane materials, substitution by bio-based specialty monomers, expansion of UV-curable materials, and growing demand for fine intermediates in flavors, fragrances and pharmaceuticals. As coatings, adhesives, elastomers, electronic chemicals and specialty resins require better flexibility, hydrolysis resistance, low-temperature performance, hydrophobicity and low-VOC characteristics, long-chain diols continue to gain value as bifunctional monomers capable of introducing long aliphatic segments into high-end formulations.

LP Information, Inc. (LPI) 's newest research report, the "Long-chain Aliphatic Diols

Industry Forecast? looks at past sales and reviews total world Long-chain Aliphatic Diols sales in 2025, providing a comprehensive analysis by region and market sector of projected Long-chain Aliphatic Diols sales for 2026 through 2032. With Long-chain Aliphatic Diols sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Long-chain Aliphatic Diols industry.

This Insight Report provides a comprehensive analysis of the global Long-chain Aliphatic Diols landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Long-chain Aliphatic Diols portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Long-chain Aliphatic Diols market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Long-chain Aliphatic Diols and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Long-chain Aliphatic Diols.

This report presents a comprehensive overview, market shares, and growth opportunities of Long-chain Aliphatic Diols market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

C8 Diol

C9 Diol

C10 Diol

C11?C12 Diol

C13?C18 Diol

Segmentation by Production Route:

Dicarboxylic Acid Ester Hydrogenation Route

Dimethyl Ester Hydrogenation Route

Others

Segmentation by Application:

Polyester and Polyurethane

UV-curable Materials

Coatings and Inks

Flavors and Fragrances

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Changyu Holding Group

Zhejiang Boadge Chemical

Qingdao Lilai Fine Chemical

Corvay Specialty Chemicals

Gantrade

Key Questions Addressed in this Report

What is the 10-year outlook for the global Long-chain Aliphatic Diols market?

What factors are driving Long-chain Aliphatic Diols market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Long-chain Aliphatic Diols market opportunities vary by end market size?

How does Long-chain Aliphatic Diols break out by Type, by Application?

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