

Global Logistics Sorting Robot Market Growth 2026-2032

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Abstracts

The global Logistics Sorting Robot market size is predicted to grow from US\$ 464 million in 2025 to US\$ 881 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2025, global Logistics Sorting Robot production reached approximately 6k units, with an average global market price of around US\$80k per unit.

A logistics sorting robot is an automation solution used in parcel hubs, e-commerce fulfillment, and 3PL warehouses. It combines vision/label reading, navigation, and fleet orchestration to move parcels/totes/order containers to the right chute/bin/workstation?automating the full ?identify ? route ? deliver ? trace? workflow. Deployments are typically fleets of AMR/AGV sortation robots or hybrid systems (?robots + conveyors/cross-belt/sorters?), valued for flexibility, rapid scaling, peak stability, and reduced labor reliance.

Upstream includes drivetrain (motors, gearboxes, wheels), sensing & identification (2D/3D cameras, label/barcode scanners, LiDAR, IMU), compute & control (industrial PC/edge compute, MCU/SoC, memory), connectivity (Wi-Fi/5G), battery/charging (Li-ion, BMS, auto charging/swap), structures/materials (aluminum/steel, engineering plastics), and safety devices. Midstream robot OEMs and integrators deliver the AMR/sortation modules, fleet management software, and system integration with WMS/WCS/OMS plus chutes/bins/conveyors. Downstream adoption concentrates in parcel/express and e-commerce fulfillment, 3PL, retail/apparel, pharma/cold chain, 3C, and manufacturing intralogistics; example user types include express networks (DHL/FedEx/UPS-type), e-commerce logistics operators (Amazon/JD Logistics-type), and 3PLs (Kuehne+Nagel/DB Schenker-type). Example upstream component

ecosystems include NXP/ST/Infineon/Renesas, SICK/Omron/Keyence, TE/Molex, and major Li-ion suppliers.

The market is moving toward 'flexibility replacing rigidity' and 'software-defined throughput.' Peak volatility in parcel and e-commerce fulfillment, expanding SKU diversity, and tighter SLA expectations make fixed conveyor-heavy lines harder to scale quickly or retrofit, while robot fleet sortation continues to gain share due to fast deployment and elastic capacity. Technologically, differentiation shifts from single-robot specs to system-level optimization: stronger label recognition and exception handling, more robust SLAM and congestion control, finer task allocation/wave strategies, and tighter data loops with WMS/WCS/OMS—turning solutions into continuously updated software platforms rather than one-off machines. Key tailwinds include labor constraints, rising operational costs, higher sort complexity from distributed networks and faster delivery promises, and growing demand for standardized, traceable processes. Headwinds remain: integration and workflow redesign complexity (especially in brownfield sites), reliability challenges with mixed/irregular items, safety-throughput tradeoffs at peak density, and subscription/ops costs that lengthen ROI validation; IT governance and interface/security requirements can also extend deployment cycles. Overall, competition is increasingly about long-run stability, lifecycle services, orchestration software and data products, and scalable delivery playbooks across scenarios.

LP Information, Inc. (LPI)'s newest research report, the 'Logistics Sorting Robot Industry Forecast' looks at past sales and reviews total world Logistics Sorting Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Logistics Sorting Robot sales for 2026 through 2032. With Logistics Sorting Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Logistics Sorting Robot industry.

This Insight Report provides a comprehensive analysis of the global Logistics Sorting Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Logistics Sorting Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Logistics Sorting Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Logistics Sorting Robot and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Logistics Sorting Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Logistics Sorting Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Robots

Mobile Robots

Segmentation by Navigation Methods:

Laser SLAM Navigation

Visual SLAM Navigation

Magnetic Stripe Navigation

Others

Segmentation by Weight Class:

?10 kg

10-50kg

?50 kg

Segmentation by Application:

Indoor Logistics

Outdoor Logistics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Fanuc

Schneider

Mitsubishi Electric

Yaskawa

Bosch

Kuka

Daifuku

Dematic

Hitachi

Murata

OPEX Corporation

Swisslog

GreyOrange

Piab

Locus Robotics

OTTO Motors

Omron

Amazon

Staubli

Universal Robots

Hikrobot

Libiao Robotics

Megvii

Key Questions Addressed in this Report

What is the 10-year outlook for the global Logistics Sorting Robot market?

What factors are driving Logistics Sorting Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Logistics Sorting Robot market opportunities vary by end market size?

How does Logistics Sorting Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Logistics Sorting Robot Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Logistics Sorting Robot by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Logistics Sorting Robot by Country/Region, 2021, 2025 & 2032
- 2.2 Logistics Sorting Robot Segment by Type
 - 2.2.1 Fixed Robots
 - 2.2.2 Mobile Robots
 - 2.2.3 Logistics Sorting Robot Sales by Type
 - 2.2.3.1 Global Logistics Sorting Robot Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Logistics Sorting Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Logistics Sorting Robot Sale Price by Type (2021-2026)
- 2.3 Logistics Sorting Robot Segment by Navigation Methods
 - 2.3.1 Laser SLAM Navigation
 - 2.3.2 Visual SLAM Navigation
 - 2.3.3 Magnetic Stripe Navigation
 - 2.3.4 Others
 - 2.3.5 Logistics Sorting Robot Sales by Navigation Methods
 - 2.3.5.1 Global Logistics Sorting Robot Sales Market Share by Navigation Methods (2021-2026)
 - 2.3.5.2 Global Logistics Sorting Robot Revenue and Market Share by Navigation Methods (2021-2026)

- 2.3.5.3 Global Logistics Sorting Robot Sale Price by Navigation Methods (2021-2026)
- 2.4 Logistics Sorting Robot Segment byWeight Class
 - 2.4.1 ?10 kg
 - 2.4.2 10-50kg
 - 2.4.3 ?50 kg
 - 2.4.4 Logistics Sorting Robot Sales byWeight Class
 - 2.4.4.1 Global Logistics Sorting Robot Sales Market Share byWeight Class (2021-2026)
 - 2.4.4.2 Global Logistics Sorting Robot Revenue and Market Share byWeight Class (2021-2026)
 - 2.4.4.3 Global Logistics Sorting Robot Sale Price byWeight Class (2021-2026)
- 2.5 Logistics Sorting Robot Segment by Application
 - 2.5.1 Indoor Logistics
 - 2.5.2 Outdoor Logistics
 - 2.5.3 Logistics Sorting Robot Sales by Application
 - 2.5.3.1 Global Logistics Sorting Robot Sale Market Share by Application (2021-2026)
 - 2.5.3.2 Global Logistics Sorting Robot Revenue and Market Share by Application (2021-2026)
 - 2.5.3.3 Global Logistics Sorting Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Logistics Sorting Robot Breakdown Data by Company
 - 3.1.1 Global Logistics Sorting Robot Annual Sales by Company (2021-2026)
 - 3.1.2 Global Logistics Sorting Robot Sales Market Share by Company (2021-2026)
- 3.2 Global Logistics Sorting Robot Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Logistics Sorting Robot Revenue by Company (2021-2026)
 - 3.2.2 Global Logistics Sorting Robot Revenue Market Share by Company (2021-2026)
- 3.3 Global Logistics Sorting Robot Sale Price by Company
- 3.4 Key Manufacturers Logistics Sorting Robot Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Logistics Sorting Robot Product Location Distribution
 - 3.4.2 Players Logistics Sorting Robot Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LOGISTICS SORTING ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Logistics Sorting Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Logistics Sorting Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Logistics Sorting Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Logistics Sorting Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Logistics Sorting Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Logistics Sorting Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Logistics Sorting Robot Sales Growth

4.4 APAC Logistics Sorting Robot Sales Growth

4.5 Europe Logistics Sorting Robot Sales Growth

4.6 Middle East & Africa Logistics Sorting Robot Sales Growth

5 AMERICAS

5.1 Americas Logistics Sorting Robot Sales by Country

5.1.1 Americas Logistics Sorting Robot Sales by Country (2021-2026)

5.1.2 Americas Logistics Sorting Robot Revenue by Country (2021-2026)

5.2 Americas Logistics Sorting Robot Sales by Type (2021-2026)

5.3 Americas Logistics Sorting Robot Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Logistics Sorting Robot Sales by Region

6.1.1 APAC Logistics Sorting Robot Sales by Region (2021-2026)

6.1.2 APAC Logistics Sorting Robot Revenue by Region (2021-2026)

6.2 APAC Logistics Sorting Robot Sales by Type (2021-2026)

6.3 APAC Logistics Sorting Robot Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Logistics Sorting Robot by Country
 - 7.1.1 Europe Logistics Sorting Robot Sales by Country (2021-2026)
 - 7.1.2 Europe Logistics Sorting Robot Revenue by Country (2021-2026)
- 7.2 Europe Logistics Sorting Robot Sales by Type (2021-2026)
- 7.3 Europe Logistics Sorting Robot Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Logistics Sorting Robot by Country
 - 8.1.1 Middle East & Africa Logistics Sorting Robot Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Logistics Sorting Robot Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Logistics Sorting Robot Sales by Type (2021-2026)
- 8.3 Middle East & Africa Logistics Sorting Robot Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Logistics Sorting Robot
- 10.3 Manufacturing Process Analysis of Logistics Sorting Robot
- 10.4 Industry Chain Structure of Logistics Sorting Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Logistics Sorting Robot Distributors
- 11.3 Logistics Sorting Robot Customer

12 WORLD FORECAST REVIEW FOR LOGISTICS SORTING ROBOT BY GEOGRAPHIC REGION

- 12.1 Global Logistics Sorting Robot Market Size Forecast by Region
 - 12.1.1 Global Logistics Sorting Robot Forecast by Region (2027-2032)
 - 12.1.2 Global Logistics Sorting Robot Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Logistics Sorting Robot Forecast by Type (2027-2032)
- 12.7 Global Logistics Sorting Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ABB
 - 13.1.1 ABB Company Information
 - 13.1.2 ABB Logistics Sorting Robot Product Portfolios and Specifications
 - 13.1.3 ABB Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 ABB Main Business Overview
 - 13.1.5 ABB Latest Developments
- 13.2 Fanuc
 - 13.2.1 Fanuc Company Information
 - 13.2.2 Fanuc Logistics Sorting Robot Product Portfolios and Specifications
 - 13.2.3 Fanuc Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Fanuc Main Business Overview

13.2.5 Fanuc Latest Developments

13.3 Schneider

13.3.1 Schneider Company Information

13.3.2 Schneider Logistics Sorting Robot Product Portfolios and Specifications

13.3.3 Schneider Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Schneider Main Business Overview

13.3.5 Schneider Latest Developments

13.4 Mitsubishi Electric

13.4.1 Mitsubishi Electric Company Information

13.4.2 Mitsubishi Electric Logistics Sorting Robot Product Portfolios and Specifications

13.4.3 Mitsubishi Electric Logistics Sorting Robot Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Mitsubishi Electric Main Business Overview

13.4.5 Mitsubishi Electric Latest Developments

13.5 Yaskawa

13.5.1 Yaskawa Company Information

13.5.2 Yaskawa Logistics Sorting Robot Product Portfolios and Specifications

13.5.3 Yaskawa Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Yaskawa Main Business Overview

13.5.5 Yaskawa Latest Developments

13.6 Bosch

13.6.1 Bosch Company Information

13.6.2 Bosch Logistics Sorting Robot Product Portfolios and Specifications

13.6.3 Bosch Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Bosch Main Business Overview

13.6.5 Bosch Latest Developments

13.7 Kuka

13.7.1 Kuka Company Information

13.7.2 Kuka Logistics Sorting Robot Product Portfolios and Specifications

13.7.3 Kuka Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Kuka Main Business Overview

13.7.5 Kuka Latest Developments

13.8 Daifuku

- 13.8.1 Daifuku Company Information
- 13.8.2 Daifuku Logistics Sorting Robot Product Portfolios and Specifications
- 13.8.3 Daifuku Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Daifuku Main Business Overview
- 13.8.5 Daifuku Latest Developments
- 13.9 Dematic
 - 13.9.1 Dematic Company Information
 - 13.9.2 Dematic Logistics Sorting Robot Product Portfolios and Specifications
 - 13.9.3 Dematic Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Dematic Main Business Overview
 - 13.9.5 Dematic Latest Developments
- 13.10 Hitachi
 - 13.10.1 Hitachi Company Information
 - 13.10.2 Hitachi Logistics Sorting Robot Product Portfolios and Specifications
 - 13.10.3 Hitachi Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hitachi Main Business Overview
 - 13.10.5 Hitachi Latest Developments
- 13.11 Murata
 - 13.11.1 Murata Company Information
 - 13.11.2 Murata Logistics Sorting Robot Product Portfolios and Specifications
 - 13.11.3 Murata Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Murata Main Business Overview
 - 13.11.5 Murata Latest Developments
- 13.12 OPEX Corporation
 - 13.12.1 OPEX Corporation Company Information
 - 13.12.2 OPEX Corporation Logistics Sorting Robot Product Portfolios and Specifications
 - 13.12.3 OPEX Corporation Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 OPEX Corporation Main Business Overview
 - 13.12.5 OPEX Corporation Latest Developments
- 13.13 Swisslog
 - 13.13.1 Swisslog Company Information
 - 13.13.2 Swisslog Logistics Sorting Robot Product Portfolios and Specifications
 - 13.13.3 Swisslog Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Swisslog Main Business Overview

13.13.5 Swisslog Latest Developments

13.14 GreyOrange

13.14.1 GreyOrange Company Information

13.14.2 GreyOrange Logistics Sorting Robot Product Portfolios and Specifications

13.14.3 GreyOrange Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 GreyOrange Main Business Overview

13.14.5 GreyOrange Latest Developments

13.15 Piab

13.15.1 Piab Company Information

13.15.2 Piab Logistics Sorting Robot Product Portfolios and Specifications

13.15.3 Piab Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.15.4 Piab Main Business Overview

13.15.5 Piab Latest Developments

13.16 Locus Robotics

13.16.1 Locus Robotics Company Information

13.16.2 Locus Robotics Logistics Sorting Robot Product Portfolios and Specifications

13.16.3 Locus Robotics Logistics Sorting Robot Sales, Revenue, Price and Gross

Margin (2021-2026)

13.16.4 Locus Robotics Main Business Overview

13.16.5 Locus Robotics Latest Developments

13.17 OTTO Motors

13.17.1 OTTO Motors Company Information

13.17.2 OTTO Motors Logistics Sorting Robot Product Portfolios and Specifications

13.17.3 OTTO Motors Logistics Sorting Robot Sales, Revenue, Price and Gross

Margin (2021-2026)

13.17.4 OTTO Motors Main Business Overview

13.17.5 OTTO Motors Latest Developments

13.18 Omron

13.18.1 Omron Company Information

13.18.2 Omron Logistics Sorting Robot Product Portfolios and Specifications

13.18.3 Omron Logistics Sorting Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 Omron Main Business Overview

13.18.5 Omron Latest Developments

13.19 Amazon

- 13.19.1 Amazon Company Information
- 13.19.2 Amazon Logistics Sorting Robot Product Portfolios and Specifications
- 13.19.3 Amazon Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Amazon Main Business Overview
- 13.19.5 Amazon Latest Developments
- 13.20 Staubli
 - 13.20.1 Staubli Company Information
 - 13.20.2 Staubli Logistics Sorting Robot Product Portfolios and Specifications
 - 13.20.3 Staubli Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Staubli Main Business Overview
 - 13.20.5 Staubli Latest Developments
- 13.21 Universal Robots
 - 13.21.1 Universal Robots Company Information
 - 13.21.2 Universal Robots Logistics Sorting Robot Product Portfolios and Specifications
 - 13.21.3 Universal Robots Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Universal Robots Main Business Overview
 - 13.21.5 Universal Robots Latest Developments
- 13.22 Hikrobot
 - 13.22.1 Hikrobot Company Information
 - 13.22.2 Hikrobot Logistics Sorting Robot Product Portfolios and Specifications
 - 13.22.3 Hikrobot Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Hikrobot Main Business Overview
 - 13.22.5 Hikrobot Latest Developments
- 13.23 Libiao Robotics
 - 13.23.1 Libiao Robotics Company Information
 - 13.23.2 Libiao Robotics Logistics Sorting Robot Product Portfolios and Specifications
 - 13.23.3 Libiao Robotics Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Libiao Robotics Main Business Overview
 - 13.23.5 Libiao Robotics Latest Developments
- 13.24 Megvii
 - 13.24.1 Megvii Company Information
 - 13.24.2 Megvii Logistics Sorting Robot Product Portfolios and Specifications
 - 13.24.3 Megvii Logistics Sorting Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Megvii Main Business Overview

13.24.5 Megvii Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Logistics Sorting Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Logistics Sorting Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fixed Robots

Table 4. Major Players of Mobile Robots

Table 5. Global Logistics Sorting Robot Sales by Type (2021-2026) & (K Units)

Table 6. Global Logistics Sorting Robot Sales Market Share by Type (2021-2026)

Table 7. Global Logistics Sorting Robot Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Logistics Sorting Robot Revenue Market Share by Type (2021-2026)

Table 9. Global Logistics Sorting Robot Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Laser SLAM Navigation

Table 11. Major Players of Visual SLAM Navigation

Table 12. Major Players of Magnetic Stripe Navigation

Table 13. Major Players of Others

Table 14. Global Logistics Sorting Robot Sales by Navigation Methods (2021-2026) & (K Units)

Table 15. Global Logistics Sorting Robot Sales Market Share by Navigation Methods (2021-2026)

Table 16. Global Logistics Sorting Robot Revenue by Navigation Methods (2021-2026) & (\$ million)

Table 17. Global Logistics Sorting Robot Revenue Market Share by Navigation Methods (2021-2026)

Table 18. Global Logistics Sorting Robot Sale Price by Navigation Methods (2021-2026) & (US\$/Unit)

Table 19. Major Players of ≤10 kg

Table 20. Major Players of 10-50kg

Table 21. Major Players of ≥50 kg

Table 22. Global Logistics Sorting Robot Sales byWeight Class (2021-2026) & (K Units)

Table 23. Global Logistics Sorting Robot Sales Market Share byWeight Class (2021-2026)

Table 24. Global Logistics Sorting Robot Revenue byWeight Class (2021-2026) & (\$ million)

Table 25. Global Logistics Sorting Robot Revenue Market Share byWeight Class (2021-2026)

Table 26. Global Logistics Sorting Robot Sale Price by Weight Class (2021-2026) & (US\$/Unit)

Table 27. Global Logistics Sorting Robot Sale by Application (2021-2026) & (K Units)

Table 28. Global Logistics Sorting Robot Sale Market Share by Application (2021-2026)

Table 29. Global Logistics Sorting Robot Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Logistics Sorting Robot Revenue Market Share by Application (2021-2026)

Table 31. Global Logistics Sorting Robot Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Logistics Sorting Robot Sales by Company (2021-2026) & (K Units)

Table 33. Global Logistics Sorting Robot Sales Market Share by Company (2021-2026)

Table 34. Global Logistics Sorting Robot Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Logistics Sorting Robot Revenue Market Share by Company (2021-2026)

Table 36. Global Logistics Sorting Robot Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Logistics Sorting Robot Producing Area Distribution and Sales Area

Table 38. Players Logistics Sorting Robot Products Offered

Table 39. Logistics Sorting Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Logistics Sorting Robot Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Logistics Sorting Robot Sales Market Share Geographic Region (2021-2026)

Table 44. Global Logistics Sorting Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Logistics Sorting Robot Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Logistics Sorting Robot Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Logistics Sorting Robot Sales Market Share by Country/Region (2021-2026)

Table 48. Global Logistics Sorting Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Logistics Sorting Robot Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Logistics Sorting Robot Sales by Country (2021-2026) & (K Units)

Table 51. Americas Logistics Sorting Robot Sales Market Share by Country (2021-2026)

Table 52. Americas Logistics Sorting Robot Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Logistics Sorting Robot Sales by Type (2021-2026) & (K Units)

Table 54. Americas Logistics Sorting Robot Sales by Application (2021-2026) & (K Units)

Table 55. APAC Logistics Sorting Robot Sales by Region (2021-2026) & (K Units)

Table 56. APAC Logistics Sorting Robot Sales Market Share by Region (2021-2026)

Table 57. APAC Logistics Sorting Robot Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Logistics Sorting Robot Sales by Type (2021-2026) & (K Units)

Table 59. APAC Logistics Sorting Robot Sales by Application (2021-2026) & (K Units)

Table 60. Europe Logistics Sorting Robot Sales by Country (2021-2026) & (K Units)

Table 61. Europe Logistics Sorting Robot Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Logistics Sorting Robot Sales by Type (2021-2026) & (K Units)

Table 63. Europe Logistics Sorting Robot Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Logistics Sorting Robot Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Logistics Sorting Robot Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Logistics Sorting Robot Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Logistics Sorting Robot Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Logistics Sorting Robot

Table 69. Key Market Challenges & Risks of Logistics Sorting Robot

Table 70. Key Industry Trends of Logistics Sorting Robot

Table 71. Logistics Sorting Robot Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Logistics Sorting Robot Distributors List

Table 74. Logistics Sorting Robot Customer List

Table 75. Global Logistics Sorting Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Logistics Sorting Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Logistics Sorting Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Logistics Sorting Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Logistics Sorting Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Logistics Sorting Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Logistics Sorting Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Logistics Sorting Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Logistics Sorting Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Logistics Sorting Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Logistics Sorting Robot Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Logistics Sorting Robot Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Logistics Sorting Robot Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Logistics Sorting Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. ABB Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 90. ABB Logistics Sorting Robot Product Portfolios and Specifications

Table 91. ABB Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. ABB Main Business

Table 93. ABB Latest Developments

Table 94. Fanuc Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 95. Fanuc Logistics Sorting Robot Product Portfolios and Specifications

Table 96. Fanuc Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Fanuc Main Business

Table 98. Fanuc Latest Developments

Table 99. Schneider Basic Information, Logistics Sorting Robot Manufacturing Base,

Sales Area and Its Competitors

Table 100. Schneider Logistics Sorting Robot Product Portfolios and Specifications

Table 101. Schneider Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Schneider Main Business

Table 103. Schneider Latest Developments

Table 104. Mitsubishi Electric Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 105. Mitsubishi Electric Logistics Sorting Robot Product Portfolios and Specifications

Table 106. Mitsubishi Electric Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Mitsubishi Electric Main Business

Table 108. Mitsubishi Electric Latest Developments

Table 109. Yaskawa Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 110. Yaskawa Logistics Sorting Robot Product Portfolios and Specifications

Table 111. Yaskawa Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Yaskawa Main Business

Table 113. Yaskawa Latest Developments

Table 114. Bosch Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 115. Bosch Logistics Sorting Robot Product Portfolios and Specifications

Table 116. Bosch Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Bosch Main Business

Table 118. Bosch Latest Developments

Table 119. Kuka Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 120. Kuka Logistics Sorting Robot Product Portfolios and Specifications

Table 121. Kuka Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Kuka Main Business

Table 123. Kuka Latest Developments

Table 124. Daifuku Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 125. Daifuku Logistics Sorting Robot Product Portfolios and Specifications

Table 126. Daifuku Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 127. Daifuku Main Business

Table 128. Daifuku Latest Developments

Table 129. Dematic Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 130. Dematic Logistics Sorting Robot Product Portfolios and Specifications

Table 131. Dematic Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Dematic Main Business

Table 133. Dematic Latest Developments

Table 134. Hitachi Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 135. Hitachi Logistics Sorting Robot Product Portfolios and Specifications

Table 136. Hitachi Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Hitachi Main Business

Table 138. Hitachi Latest Developments

Table 139. Murata Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 140. Murata Logistics Sorting Robot Product Portfolios and Specifications

Table 141. Murata Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Murata Main Business

Table 143. Murata Latest Developments

Table 144. OPEX Corporation Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 145. OPEX Corporation Logistics Sorting Robot Product Portfolios and Specifications

Table 146. OPEX Corporation Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. OPEX Corporation Main Business

Table 148. OPEX Corporation Latest Developments

Table 149. Swisslog Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 150. Swisslog Logistics Sorting Robot Product Portfolios and Specifications

Table 151. Swisslog Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Swisslog Main Business

Table 153. Swisslog Latest Developments

Table 154. GreyOrange Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 155. GreyOrange Logistics Sorting Robot Product Portfolios and Specifications

Table 156. GreyOrange Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. GreyOrange Main Business

Table 158. GreyOrange Latest Developments

Table 159. Piab Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 160. Piab Logistics Sorting Robot Product Portfolios and Specifications

Table 161. Piab Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Piab Main Business

Table 163. Piab Latest Developments

Table 164. Locus Robotics Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 165. Locus Robotics Logistics Sorting Robot Product Portfolios and Specifications

Table 166. Locus Robotics Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Locus Robotics Main Business

Table 168. Locus Robotics Latest Developments

Table 169. OTTO Motors Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 170. OTTO Motors Logistics Sorting Robot Product Portfolios and Specifications

Table 171. OTTO Motors Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. OTTO Motors Main Business

Table 173. OTTO Motors Latest Developments

Table 174. Omron Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 175. Omron Logistics Sorting Robot Product Portfolios and Specifications

Table 176. Omron Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Omron Main Business

Table 178. Omron Latest Developments

Table 179. Amazon Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 180. Amazon Logistics Sorting Robot Product Portfolios and Specifications

Table 181. Amazon Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 182. Amazon Main Business

Table 183. Amazon Latest Developments

Table 184. Staubli Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 185. Staubli Logistics Sorting Robot Product Portfolios and Specifications

Table 186. Staubli Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Staubli Main Business

Table 188. Staubli Latest Developments

Table 189. Universal Robots Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 190. Universal Robots Logistics Sorting Robot Product Portfolios and Specifications

Table 191. Universal Robots Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Universal Robots Main Business

Table 193. Universal Robots Latest Developments

Table 194. Hikrobot Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 195. Hikrobot Logistics Sorting Robot Product Portfolios and Specifications

Table 196. Hikrobot Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Hikrobot Main Business

Table 198. Hikrobot Latest Developments

Table 199. Libiao Robotics Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 200. Libiao Robotics Logistics Sorting Robot Product Portfolios and Specifications

Table 201. Libiao Robotics Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Libiao Robotics Main Business

Table 203. Libiao Robotics Latest Developments

Table 204. Megvii Basic Information, Logistics Sorting Robot Manufacturing Base, Sales Area and Its Competitors

Table 205. Megvii Logistics Sorting Robot Product Portfolios and Specifications

Table 206. Megvii Logistics Sorting Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Megvii Main Business

Table 208. Megvii Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Logistics Sorting Robot
- Figure 2. Logistics Sorting Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Logistics Sorting Robot Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Logistics Sorting Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Logistics Sorting Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Logistics Sorting Robot Sales Market Share by Country/Region (2025)
- Figure 10. Logistics Sorting Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fixed Robots
- Figure 12. Product Picture of Mobile Robots
- Figure 13. Global Logistics Sorting Robot Sales Market Share by Type in 2026
- Figure 14. Global Logistics Sorting Robot Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Laser SLAM Navigation
- Figure 16. Product Picture of Visual SLAM Navigation
- Figure 17. Product Picture of Magnetic Stripe Navigation
- Figure 18. Product Picture of Others
- Figure 19. Global Logistics Sorting Robot Sales Market Share by Navigation Methods in 2026
- Figure 20. Global Logistics Sorting Robot Revenue Market Share by Navigation Methods (2021-2026)
- Figure 21. Product Picture of ?10 kg
- Figure 22. Product Picture of 10-50kg
- Figure 23. Product Picture of ?50 kg
- Figure 24. Global Logistics Sorting Robot Sales Market Share byWeight Class in 2026
- Figure 25. Global Logistics Sorting Robot Revenue Market Share byWeight Class (2021-2026)
- Figure 26. Logistics Sorting Robot Consumed in Indoor Logistics
- Figure 27. Global Logistics Sorting Robot Market: Indoor Logistics (2021-2026) & (K Units)
- Figure 28. Logistics Sorting Robot Consumed in Outdoor Logistics
- Figure 29. Global Logistics Sorting Robot Market: Outdoor Logistics (2021-2026) & (K

Units)

Figure 30. Global Logistics Sorting Robot Sale Market Share by Application (2025)

Figure 31. Global Logistics Sorting Robot Revenue Market Share by Application in 2025

Figure 32. Logistics Sorting Robot Sales by Company in 2025 (K Units)

Figure 33. Global Logistics Sorting Robot Sales Market Share by Company in 2025

Figure 34. Logistics Sorting Robot Revenue by Company in 2025 (\$ millions)

Figure 35. Global Logistics Sorting Robot Revenue Market Share by Company in 2025

Figure 36. Global Logistics Sorting Robot Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Logistics Sorting Robot Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Logistics Sorting Robot Sales 2021-2026 (K Units)

Figure 39. Americas Logistics Sorting Robot Revenue 2021-2026 (\$ millions)

Figure 40. APAC Logistics Sorting Robot Sales 2021-2026 (K Units)

Figure 41. APAC Logistics Sorting Robot Revenue 2021-2026 (\$ millions)

Figure 42. Europe Logistics Sorting Robot Sales 2021-2026 (K Units)

Figure 43. Europe Logistics Sorting Robot Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Logistics Sorting Robot Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Logistics Sorting Robot Revenue 2021-2026 (\$ millions)

Figure 46. Americas Logistics Sorting Robot Sales Market Share by Country in 2025

Figure 47. Americas Logistics Sorting Robot Revenue Market Share by Country (2021-2026)

Figure 48. Americas Logistics Sorting Robot Sales Market Share by Type (2021-2026)

Figure 49. Americas Logistics Sorting Robot Sales Market Share by Application (2021-2026)

Figure 50. United States Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Logistics Sorting Robot Sales Market Share by Region in 2025

Figure 55. APAC Logistics Sorting Robot Revenue Market Share by Region (2021-2026)

Figure 56. APAC Logistics Sorting Robot Sales Market Share by Type (2021-2026)

Figure 57. APAC Logistics Sorting Robot Sales Market Share by Application (2021-2026)

Figure 58. China Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Logistics Sorting Robot Sales Market Share by Country in 2025

Figure 66. Europe Logistics Sorting Robot Revenue Market Share by Country (2021-2026)

Figure 67. Europe Logistics Sorting Robot Sales Market Share by Type (2021-2026)

Figure 68. Europe Logistics Sorting Robot Sales Market Share by Application (2021-2026)

Figure 69. Germany Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Logistics Sorting Robot Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Logistics Sorting Robot Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Logistics Sorting Robot Sales Market Share by Application (2021-2026)

Figure 77. Egypt Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Logistics Sorting Robot Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Logistics Sorting Robot in 2026

Figure 83. Manufacturing Process Analysis of Logistics Sorting Robot

Figure 84. Industry Chain Structure of Logistics Sorting Robot

Figure 85. Channels of Distribution

Figure 86. Global Logistics Sorting Robot Sales Market Forecast by Region (2027-2032)

Figure 87. Global Logistics Sorting Robot Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Logistics Sorting Robot Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Logistics Sorting Robot Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Logistics Sorting Robot Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Logistics Sorting Robot Revenue Market Share Forecast by Application (2027-2032)

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