

Global Logistics Protective Packaging Materials Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Logistics Protective Packaging Materials market size is predicted to grow from US\$ 10031 million in 2025 to US\$ 17952 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Logistics Protective Packaging Materials are products designed to safeguard goods during storage, handling, and transportation, preventing damage from impact, vibration, shifting, and environmental factors. These materials include dunnage air-filled bags, foam cushions, molded pulp trays, bubble wraps, corrugated inserts, and reusable plastic containers, and they are widely used across container shipping, truck freight, rail transport, and e-commerce logistics to stabilize cargo, absorb shocks, and reduce losses in the global supply chain.

The logistics protective packaging materials industry chain starts upstream with suppliers of raw materials such as kraft paper, polyethylene, polypropylene, adhesives, and inflation valves, followed by midstream manufacturers who convert these materials into finished products like dunnage bags, foam sheets, molded pulp trays, bubble wraps, and custom protective inserts through processes including lamination, cutting, sealing, molding, and quality inspection, while downstream distribution encompasses packaging solution providers, freight forwarders, e-commerce logistics operators, shipping companies, and warehouse service providers who supply, deploy, and manage these packaging materials to ensure safe storage, transportation, and delivery of goods across global supply chains.

Several logistics protective packaging production and expansion projects are under construction or planned globally, including new kraft paper lamination and air bag manufacturing facilities in China, Southeast Asia, and Europe, automated foam cushion

and molded tray production lines in North America and India, facility upgrades and capacity expansions by packaging conglomerates in Brazil and Mexico, and sustainable packaging innovation centers in Germany and Japan, all aimed at meeting growing demand from containerized cargo shipments, e-commerce distribution, automotive supply chains, and industrial manufacturing, while improving production efficiency, product durability, and incorporating recyclable and eco-friendly materials for global logistics operations.

2025 Global Market Average Gross Profit Margin: 25%.

United States market for Logistics Protective Packaging Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Logistics Protective Packaging Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Logistics Protective Packaging Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Logistics Protective Packaging Materials players cover TransPak, Sealed Air Corporation, Sonoco Products Company, Pregis LLC, Storopack Hans Reichenecker GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Logistics Protective Packaging Materials Industry Forecast' looks at past sales and reviews total world Logistics Protective Packaging Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Logistics Protective Packaging Materials sales for 2026 through 2032. With Logistics Protective Packaging Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Logistics Protective Packaging Materials industry.

This Insight Report provides a comprehensive analysis of the global Logistics Protective Packaging Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Logistics Protective Packaging Materials portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Logistics Protective Packaging Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Logistics Protective Packaging Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Logistics Protective Packaging Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Logistics Protective Packaging Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-Filled Bags

Foam Sheets and Cushions

Bubble Wrap and Pillows

Custom Molded Trays and Inserts

Others

Segmentation by Reusability:

Single Use

Limited Reuse

Multi Use

Segmentation by Function:

Void Fill Packaging

Shock Absorption Packaging

Load Stabilization Packaging

Others

Segmentation by Application:

Consumer Electronics Packaging

E-Commerce Logistics Packaging

Household Appliance Packaging

Glass and Ceramic Packaging

Food and Beverage Protective Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TransPak

Sealed Air Corporation

Sonoco Products Company

Pregis LLC

Storopack Hans Reichenecker GmbH

Ranpak Holdings Corp

DS Smith

Smurfit Kappa Group

Nefab Group

ORBIS Corporation

UFP Technologies

Packaging Corporation of America

Corplex

GWP Group

Signode

Ameson Packaging

XCGS

Xiamen Hexing Packaging and Printing Co., Ltd

Prince New Materials

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Logistics Protective Packaging Materials Market Size (2021-2032)
 - 2.1.2 Logistics Protective Packaging Materials Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Logistics Protective Packaging Materials by Country/Region (2021, 2025 & 2032)
- 2.2 Logistics Protective Packaging Materials Segment by Type
 - 2.2.1 Air-Filled Bags
 - 2.2.2 Foam Sheets and Cushions
 - 2.2.3 Bubble Wrap and Pillows
 - 2.2.4 Custom Molded Trays and Inserts
 - 2.2.5 Others
 - 2.2.6 Logistics Protective Packaging Materials Market Size by Type
 - 2.2.6.1 Logistics Protective Packaging Materials Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Logistics Protective Packaging Materials Market Size Market Share by Type (2021-2026)
- 2.3 Logistics Protective Packaging Materials Segment by Reusability
 - 2.3.1 Single Use
 - 2.3.2 Limited Reuse
 - 2.3.3 Multi Use
 - 2.3.4 Logistics Protective Packaging Materials Market Size by Reusability
 - 2.3.4.1 Logistics Protective Packaging Materials Market Size CAGR by Reusability (2021 VS 2025 VS 2032)

2.3.4.2 Global Logistics Protective Packaging Materials Market Size Market Share by Reusability (2021-2026)

2.4 Logistics Protective Packaging Materials Segment by Function

2.4.1 Void Fill Packaging

2.4.2 Shock Absorption Packaging

2.4.3 Load Stabilization Packaging

2.4.4 Others

2.4.5 Logistics Protective Packaging Materials Market Size by Function

2.4.5.1 Logistics Protective Packaging Materials Market Size CAGR by Function (2021 VS 2025 VS 2032)

2.4.5.2 Global Logistics Protective Packaging Materials Market Size Market Share by Function (2021-2026)

2.5 Logistics Protective Packaging Materials Segment by Application

2.5.1 Consumer Electronics Packaging

2.5.2 E-Commerce Logistics Packaging

2.5.3 Household Appliance Packaging

2.5.4 Glass and Ceramic Packaging

2.5.5 Food and Beverage Protective Packaging

2.5.6 Others

2.5.7 Logistics Protective Packaging Materials Market Size by Application

2.5.7.1 Logistics Protective Packaging Materials Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.7.2 Global Logistics Protective Packaging Materials Market Size Market Share by Application (2021-2026)

3 LOGISTICS PROTECTIVE PACKAGING MATERIALS MARKET SIZE BY PLAYER

3.1 Logistics Protective Packaging Materials Market Size Market Share by Player

3.1.1 Global Logistics Protective Packaging Materials Revenue by Player (2021-2026)

3.1.2 Global Logistics Protective Packaging Materials Revenue Market Share by Player (2021-2026)

3.2 Global Logistics Protective Packaging Materials Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 LOGISTICS PROTECTIVE PACKAGING MATERIALS BY REGION

- 4.1 Logistics Protective Packaging Materials Market Size by Region (2021-2026)
- 4.2 Global Logistics Protective Packaging Materials Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Logistics Protective Packaging Materials Market Size Growth (2021-2026)
- 4.4 APAC Logistics Protective Packaging Materials Market Size Growth (2021-2026)
- 4.5 Europe Logistics Protective Packaging Materials Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Logistics Protective Packaging Materials Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Logistics Protective Packaging Materials Market Size by Country (2021-2026)
- 5.2 Americas Logistics Protective Packaging Materials Market Size by Type (2021-2026)
- 5.3 Americas Logistics Protective Packaging Materials Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Logistics Protective Packaging Materials Market Size by Region (2021-2026)
- 6.2 APAC Logistics Protective Packaging Materials Market Size by Type (2021-2026)
- 6.3 APAC Logistics Protective Packaging Materials Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Logistics Protective Packaging Materials Market Size by Country (2021-2026)
- 7.2 Europe Logistics Protective Packaging Materials Market Size by Type (2021-2026)
- 7.3 Europe Logistics Protective Packaging Materials Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Logistics Protective Packaging Materials by Region (2021-2026)
- 8.2 Middle East & Africa Logistics Protective Packaging Materials Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Logistics Protective Packaging Materials Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL LOGISTICS PROTECTIVE PACKAGING MATERIALS MARKET FORECAST

- 10.1 Global Logistics Protective Packaging Materials Forecast by Region (2027-2032)
 - 10.1.1 Global Logistics Protective Packaging Materials Forecast by Region (2027-2032)
 - 10.1.2 Americas Logistics Protective Packaging Materials Forecast
 - 10.1.3 APAC Logistics Protective Packaging Materials Forecast

- 10.1.4 Europe Logistics Protective Packaging Materials Forecast
- 10.1.5 Middle East & Africa Logistics Protective Packaging Materials Forecast
- 10.2 Americas Logistics Protective Packaging Materials Forecast by Country (2027-2032)
 - 10.2.1 United States Market Logistics Protective Packaging Materials Forecast
 - 10.2.2 Canada Market Logistics Protective Packaging Materials Forecast
 - 10.2.3 Mexico Market Logistics Protective Packaging Materials Forecast
 - 10.2.4 Brazil Market Logistics Protective Packaging Materials Forecast
- 10.3 APAC Logistics Protective Packaging Materials Forecast by Region (2027-2032)
 - 10.3.1 China Logistics Protective Packaging Materials Market Forecast
 - 10.3.2 Japan Market Logistics Protective Packaging Materials Forecast
 - 10.3.3 Korea Market Logistics Protective Packaging Materials Forecast
 - 10.3.4 Southeast Asia Market Logistics Protective Packaging Materials Forecast
 - 10.3.5 India Market Logistics Protective Packaging Materials Forecast
 - 10.3.6 Australia Market Logistics Protective Packaging Materials Forecast
- 10.4 Europe Logistics Protective Packaging Materials Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Logistics Protective Packaging Materials Forecast
 - 10.4.2 France Market Logistics Protective Packaging Materials Forecast
 - 10.4.3 UK Market Logistics Protective Packaging Materials Forecast
 - 10.4.4 Italy Market Logistics Protective Packaging Materials Forecast
 - 10.4.5 Russia Market Logistics Protective Packaging Materials Forecast
- 10.5 Middle East & Africa Logistics Protective Packaging Materials Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Logistics Protective Packaging Materials Forecast
 - 10.5.2 South Africa Market Logistics Protective Packaging Materials Forecast
 - 10.5.3 Israel Market Logistics Protective Packaging Materials Forecast
 - 10.5.4 Turkey Market Logistics Protective Packaging Materials Forecast
- 10.6 Global Logistics Protective Packaging Materials Forecast by Type (2027-2032)
- 10.7 Global Logistics Protective Packaging Materials Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Logistics Protective Packaging Materials Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 TransPak
 - 11.1.1 TransPak Company Information
 - 11.1.2 TransPak Logistics Protective Packaging Materials Product Offered
 - 11.1.3 TransPak Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

- 11.1.4 TransPak Main Business Overview
- 11.1.5 TransPak Latest Developments
- 11.2 Sealed Air Corporation
 - 11.2.1 Sealed Air Corporation Company Information
 - 11.2.2 Sealed Air Corporation Logistics Protective Packaging Materials Product Offered
 - 11.2.3 Sealed Air Corporation Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Sealed Air Corporation Main Business Overview
 - 11.2.5 Sealed Air Corporation Latest Developments
- 11.3 Sonoco Products Company
 - 11.3.1 Sonoco Products Company Company Information
 - 11.3.2 Sonoco Products Company Logistics Protective Packaging Materials Product Offered
 - 11.3.3 Sonoco Products Company Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Sonoco Products Company Main Business Overview
 - 11.3.5 Sonoco Products Company Latest Developments
- 11.4 Pregis LLC
 - 11.4.1 Pregis LLC Company Information
 - 11.4.2 Pregis LLC Logistics Protective Packaging Materials Product Offered
 - 11.4.3 Pregis LLC Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Pregis LLC Main Business Overview
 - 11.4.5 Pregis LLC Latest Developments
- 11.5 Storopack Hans Reichenecker GmbH
 - 11.5.1 Storopack Hans Reichenecker GmbH Company Information
 - 11.5.2 Storopack Hans Reichenecker GmbH Logistics Protective Packaging Materials Product Offered
 - 11.5.3 Storopack Hans Reichenecker GmbH Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Storopack Hans Reichenecker GmbH Main Business Overview
 - 11.5.5 Storopack Hans Reichenecker GmbH Latest Developments
- 11.6 Ranpak Holdings Corp
 - 11.6.1 Ranpak Holdings Corp Company Information
 - 11.6.2 Ranpak Holdings Corp Logistics Protective Packaging Materials Product Offered
 - 11.6.3 Ranpak Holdings Corp Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

- 11.6.4 Ranpak Holdings Corp Main Business Overview
- 11.6.5 Ranpak Holdings Corp Latest Developments
- 11.7 DS Smith
 - 11.7.1 DS Smith Company Information
 - 11.7.2 DS Smith Logistics Protective Packaging Materials Product Offered
 - 11.7.3 DS Smith Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 DS Smith Main Business Overview
 - 11.7.5 DS Smith Latest Developments
- 11.8 Smurfit Kappa Group
 - 11.8.1 Smurfit Kappa Group Company Information
 - 11.8.2 Smurfit Kappa Group Logistics Protective Packaging Materials Product Offered
 - 11.8.3 Smurfit Kappa Group Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Smurfit Kappa Group Main Business Overview
 - 11.8.5 Smurfit Kappa Group Latest Developments
- 11.9 Nefab Group
 - 11.9.1 Nefab Group Company Information
 - 11.9.2 Nefab Group Logistics Protective Packaging Materials Product Offered
 - 11.9.3 Nefab Group Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Nefab Group Main Business Overview
 - 11.9.5 Nefab Group Latest Developments
- 11.10 ORBIS Corporation
 - 11.10.1 ORBIS Corporation Company Information
 - 11.10.2 ORBIS Corporation Logistics Protective Packaging Materials Product Offered
 - 11.10.3 ORBIS Corporation Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 ORBIS Corporation Main Business Overview
 - 11.10.5 ORBIS Corporation Latest Developments
- 11.11 UFP Technologies
 - 11.11.1 UFP Technologies Company Information
 - 11.11.2 UFP Technologies Logistics Protective Packaging Materials Product Offered
 - 11.11.3 UFP Technologies Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 UFP Technologies Main Business Overview
 - 11.11.5 UFP Technologies Latest Developments
- 11.12 Packaging Corporation of America
 - 11.12.1 Packaging Corporation of America Company Information

11.12.2 Packaging Corporation of America Logistics Protective Packaging Materials Product Offered

11.12.3 Packaging Corporation of America Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Packaging Corporation of America Main Business Overview

11.12.5 Packaging Corporation of America Latest Developments

11.13 Corplex

11.13.1 Corplex Company Information

11.13.2 Corplex Logistics Protective Packaging Materials Product Offered

11.13.3 Corplex Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Corplex Main Business Overview

11.13.5 Corplex Latest Developments

11.14 GWP Group

11.14.1 GWP Group Company Information

11.14.2 GWP Group Logistics Protective Packaging Materials Product Offered

11.14.3 GWP Group Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 GWP Group Main Business Overview

11.14.5 GWP Group Latest Developments

11.15 Signode

11.15.1 Signode Company Information

11.15.2 Signode Logistics Protective Packaging Materials Product Offered

11.15.3 Signode Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Signode Main Business Overview

11.15.5 Signode Latest Developments

11.16 Ameson Packaging

11.16.1 Ameson Packaging Company Information

11.16.2 Ameson Packaging Logistics Protective Packaging Materials Product Offered

11.16.3 Ameson Packaging Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Ameson Packaging Main Business Overview

11.16.5 Ameson Packaging Latest Developments

11.17 XCGS

11.17.1 XCGS Company Information

11.17.2 XCGS Logistics Protective Packaging Materials Product Offered

11.17.3 XCGS Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

- 11.17.4 XCGS Main Business Overview
- 11.17.5 XCGS Latest Developments
- 11.18 Xiamen Hexing Packaging and Printing Co., Ltd
 - 11.18.1 Xiamen Hexing Packaging and Printing Co., Ltd Company Information
 - 11.18.2 Xiamen Hexing Packaging and Printing Co., Ltd Logistics Protective Packaging Materials Product Offered
 - 11.18.3 Xiamen Hexing Packaging and Printing Co., Ltd Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Xiamen Hexing Packaging and Printing Co., Ltd Main Business Overview
 - 11.18.5 Xiamen Hexing Packaging and Printing Co., Ltd Latest Developments
- 11.19 Prince New Materials
 - 11.19.1 Prince New Materials Company Information
 - 11.19.2 Prince New Materials Logistics Protective Packaging Materials Product Offered
 - 11.19.3 Prince New Materials Logistics Protective Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Prince New Materials Main Business Overview
 - 11.19.5 Prince New Materials Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Logistics Protective Packaging Materials Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Logistics Protective Packaging Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Air-Filled Bags
- Table 4. Major Players of Foam Sheets and Cushions
- Table 5. Major Players of Bubble Wrap and Pillows
- Table 6. Major Players of Custom Molded Trays and Inserts
- Table 7. Major Players of Others
- Table 8. Logistics Protective Packaging Materials Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global Logistics Protective Packaging Materials Market Size by Type (2021-2026) & (\$ millions)
- Table 10. Global Logistics Protective Packaging Materials Market Size Market Share by Type (2021-2026)
- Table 11. Major Players of Single Use
- Table 12. Major Players of Limited Reuse
- Table 13. Major Players of Multi Use
- Table 14. Logistics Protective Packaging Materials Market Size CAGR by Reusability (2021 VS 2025 VS 2032) & (\$ millions)
- Table 15. Global Logistics Protective Packaging Materials Market Size by Reusability (2021-2026) & (\$ millions)
- Table 16. Global Logistics Protective Packaging Materials Market Size Market Share by Reusability (2021-2026)
- Table 17. Major Players of Void Fill Packaging
- Table 18. Major Players of Shock Absorption Packaging
- Table 19. Major Players of Load Stabilization Packaging
- Table 20. Major Players of Others
- Table 21. Logistics Protective Packaging Materials Market Size CAGR by Function (2021 VS 2025 VS 2032) & (\$ millions)
- Table 22. Global Logistics Protective Packaging Materials Market Size by Function (2021-2026) & (\$ millions)
- Table 23. Global Logistics Protective Packaging Materials Market Size Market Share by Function (2021-2026)
- Table 24. Logistics Protective Packaging Materials Market Size CAGR by Application

(2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global Logistics Protective Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 26. Global Logistics Protective Packaging Materials Market Size Market Share by Application (2021-2026)

Table 27. Global Logistics Protective Packaging Materials Revenue by Player (2021-2026) & (\$ millions)

Table 28. Global Logistics Protective Packaging Materials Revenue Market Share by Player (2021-2026)

Table 29. Logistics Protective Packaging Materials Key Players Head office and Products Offered

Table 30. Logistics Protective Packaging Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Mergers & Acquisitions, Expansion

Table 33. Global Logistics Protective Packaging Materials Market Size by Region (2021-2026) & (\$ millions)

Table 34. Global Logistics Protective Packaging Materials Market Size Market Share by Region (2021-2026)

Table 35. Global Logistics Protective Packaging Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global Logistics Protective Packaging Materials Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas Logistics Protective Packaging Materials Market Size by Country (2021-2026) & (\$ millions)

Table 38. Americas Logistics Protective Packaging Materials Market Size Market Share by Country (2021-2026)

Table 39. Americas Logistics Protective Packaging Materials Market Size by Type (2021-2026) & (\$ millions)

Table 40. Americas Logistics Protective Packaging Materials Market Size Market Share by Type (2021-2026)

Table 41. Americas Logistics Protective Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 42. Americas Logistics Protective Packaging Materials Market Size Market Share by Application (2021-2026)

Table 43. APAC Logistics Protective Packaging Materials Market Size by Region (2021-2026) & (\$ millions)

Table 44. APAC Logistics Protective Packaging Materials Market Size Market Share by Region (2021-2026)

Table 45. APAC Logistics Protective Packaging Materials Market Size by Type (2021-2026) & (\$ millions)

Table 46. APAC Logistics Protective Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 47. Europe Logistics Protective Packaging Materials Market Size by Country (2021-2026) & (\$ millions)

Table 48. Europe Logistics Protective Packaging Materials Market Size Market Share by Country (2021-2026)

Table 49. Europe Logistics Protective Packaging Materials Market Size by Type (2021-2026) & (\$ millions)

Table 50. Europe Logistics Protective Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Logistics Protective Packaging Materials Market Size by Region (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Logistics Protective Packaging Materials Market Size by Type (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Logistics Protective Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 54. Key Market Drivers & Growth Opportunities of Logistics Protective Packaging Materials

Table 55. Key Market Challenges & Risks of Logistics Protective Packaging Materials

Table 56. Key Industry Trends of Logistics Protective Packaging Materials

Table 57. Global Logistics Protective Packaging Materials Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 58. Global Logistics Protective Packaging Materials Market Size Market Share Forecast by Region (2027-2032)

Table 59. Global Logistics Protective Packaging Materials Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 60. Global Logistics Protective Packaging Materials Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 61. TransPak Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 62. TransPak Logistics Protective Packaging Materials Product Offered

Table 63. TransPak Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. TransPak Main Business

Table 65. TransPak Latest Developments

Table 66. Sealed Air Corporation Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 67. Sealed Air Corporation Logistics Protective Packaging Materials Product Offered

Table 68. Sealed Air Corporation Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Sealed Air Corporation Main Business

Table 70. Sealed Air Corporation Latest Developments

Table 71. Sonoco Products Company Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 72. Sonoco Products Company Logistics Protective Packaging Materials Product Offered

Table 73. Sonoco Products Company Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Sonoco Products Company Main Business

Table 75. Sonoco Products Company Latest Developments

Table 76. Pregis LLC Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 77. Pregis LLC Logistics Protective Packaging Materials Product Offered

Table 78. Pregis LLC Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Pregis LLC Main Business

Table 80. Pregis LLC Latest Developments

Table 81. Storopack Hans Reichenecker GmbH Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 82. Storopack Hans Reichenecker GmbH Logistics Protective Packaging Materials Product Offered

Table 83. Storopack Hans Reichenecker GmbH Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Storopack Hans Reichenecker GmbH Main Business

Table 85. Storopack Hans Reichenecker GmbH Latest Developments

Table 86. Ranpak Holdings Corp Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 87. Ranpak Holdings Corp Logistics Protective Packaging Materials Product Offered

Table 88. Ranpak Holdings Corp Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Ranpak Holdings Corp Main Business

Table 90. Ranpak Holdings Corp Latest Developments

Table 91. DS Smith Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

- Table 92. DS Smith Logistics Protective Packaging Materials Product Offered
- Table 93. DS Smith Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 94. DS Smith Main Business
- Table 95. DS Smith Latest Developments
- Table 96. Smurfit Kappa Group Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 97. Smurfit Kappa Group Logistics Protective Packaging Materials Product Offered
- Table 98. Smurfit Kappa Group Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 99. Smurfit Kappa Group Main Business
- Table 100. Smurfit Kappa Group Latest Developments
- Table 101. Nefab Group Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 102. Nefab Group Logistics Protective Packaging Materials Product Offered
- Table 103. Nefab Group Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 104. Nefab Group Main Business
- Table 105. Nefab Group Latest Developments
- Table 106. ORBIS Corporation Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 107. ORBIS Corporation Logistics Protective Packaging Materials Product Offered
- Table 108. ORBIS Corporation Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 109. ORBIS Corporation Main Business
- Table 110. ORBIS Corporation Latest Developments
- Table 111. UFP Technologies Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 112. UFP Technologies Logistics Protective Packaging Materials Product Offered
- Table 113. UFP Technologies Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 114. UFP Technologies Main Business
- Table 115. UFP Technologies Latest Developments
- Table 116. Packaging Corporation of America Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 117. Packaging Corporation of America Logistics Protective Packaging Materials Product Offered

- Table 118. Packaging Corporation of America Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 119. Packaging Corporation of America Main Business
- Table 120. Packaging Corporation of America Latest Developments
- Table 121. Corplex Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 122. Corplex Logistics Protective Packaging Materials Product Offered
- Table 123. Corplex Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 124. Corplex Main Business
- Table 125. Corplex Latest Developments
- Table 126. GWP Group Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 127. GWP Group Logistics Protective Packaging Materials Product Offered
- Table 128. GWP Group Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 129. GWP Group Main Business
- Table 130. GWP Group Latest Developments
- Table 131. Signode Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 132. Signode Logistics Protective Packaging Materials Product Offered
- Table 133. Signode Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 134. Signode Main Business
- Table 135. Signode Latest Developments
- Table 136. Ameson Packaging Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 137. Ameson Packaging Logistics Protective Packaging Materials Product Offered
- Table 138. Ameson Packaging Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 139. Ameson Packaging Main Business
- Table 140. Ameson Packaging Latest Developments
- Table 141. XCGS Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors
- Table 142. XCGS Logistics Protective Packaging Materials Product Offered
- Table 143. XCGS Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 144. XCGS Main Business

Table 145. XCGS Latest Developments

Table 146. Xiamen Hexing Packaging and Printing Co., Ltd Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 147. Xiamen Hexing Packaging and Printing Co., Ltd Logistics Protective Packaging Materials Product Offered

Table 148. Xiamen Hexing Packaging and Printing Co., Ltd Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 149. Xiamen Hexing Packaging and Printing Co., Ltd Main Business

Table 150. Xiamen Hexing Packaging and Printing Co., Ltd Latest Developments

Table 151. Prince New Materials Details, Company Type, Logistics Protective Packaging Materials Area Served and Its Competitors

Table 152. Prince New Materials Logistics Protective Packaging Materials Product Offered

Table 153. Prince New Materials Logistics Protective Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. Prince New Materials Main Business

Table 155. Prince New Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Logistics Protective Packaging Materials Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Logistics Protective Packaging Materials Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Logistics Protective Packaging Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Logistics Protective Packaging Materials Sales Market Share by Country/Region (2025)
- Figure 8. Logistics Protective Packaging Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Logistics Protective Packaging Materials Market Size Market Share by Type in 2025
- Figure 10. Global Logistics Protective Packaging Materials Market Size Market Share by Reusability in 2025
- Figure 11. Global Logistics Protective Packaging Materials Market Size Market Share by Function in 2025
- Figure 12. Logistics Protective Packaging Materials in Consumer Electronics Packaging
- Figure 13. Global Logistics Protective Packaging Materials Market: Consumer Electronics Packaging (2021-2026) & (\$ millions)
- Figure 14. Logistics Protective Packaging Materials in E-Commerce Logistics Packaging
- Figure 15. Global Logistics Protective Packaging Materials Market: E-Commerce Logistics Packaging (2021-2026) & (\$ millions)
- Figure 16. Logistics Protective Packaging Materials in Household Appliance Packaging
- Figure 17. Global Logistics Protective Packaging Materials Market: Household Appliance Packaging (2021-2026) & (\$ millions)
- Figure 18. Logistics Protective Packaging Materials in Glass and Ceramic Packaging
- Figure 19. Global Logistics Protective Packaging Materials Market: Glass and Ceramic Packaging (2021-2026) & (\$ millions)
- Figure 20. Logistics Protective Packaging Materials in Food and Beverage Protective Packaging
- Figure 21. Global Logistics Protective Packaging Materials Market: Food and Beverage Protective Packaging (2021-2026) & (\$ millions)

Figure 22. Logistics Protective Packaging Materials in Others

Figure 23. Global Logistics Protective Packaging Materials Market: Others (2021-2026) & (\$ millions)

Figure 24. Global Logistics Protective Packaging Materials Market Size Market Share by Application in 2025

Figure 25. Global Logistics Protective Packaging Materials Revenue Market Share by Player in 2025

Figure 26. Global Logistics Protective Packaging Materials Market Size Market Share by Region (2021-2026)

Figure 27. Americas Logistics Protective Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 28. APAC Logistics Protective Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 29. Europe Logistics Protective Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa Logistics Protective Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 31. Americas Logistics Protective Packaging Materials Value Market Share by Country in 2025

Figure 32. United States Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC Logistics Protective Packaging Materials Market Size Market Share by Region in 2025

Figure 37. APAC Logistics Protective Packaging Materials Market Size Market Share by Type (2021-2026)

Figure 38. APAC Logistics Protective Packaging Materials Market Size Market Share by Application (2021-2026)

Figure 39. China Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 43. India Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 44. Australia Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe Logistics Protective Packaging Materials Market Size Market Share by Country in 2025

Figure 46. Europe Logistics Protective Packaging Materials Market Size Market Share by Type (2021-2026)

Figure 47. Europe Logistics Protective Packaging Materials Market Size Market Share by Application (2021-2026)

Figure 48. Germany Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Logistics Protective Packaging Materials Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Logistics Protective Packaging Materials Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Logistics Protective Packaging Materials Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Logistics Protective Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Logistics Protective Packaging Materials Market Size 2027-2032 (\$

millions)

Figure 62. APAC Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 63. Europe Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 65. United States Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 66. Canada Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 69. China Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 70. Japan Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 71. Korea Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 73. India Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 74. Australia Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 75. Germany Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 76. France Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 77. UK Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 78. Italy Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 79. Russia Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 81. South Africa Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 82. Israel Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 84. Global Logistics Protective Packaging Materials Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Logistics Protective Packaging Materials Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Logistics Protective Packaging Materials Market Size 2027-2032 (\$ millions)

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