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Global Logistics eVTOL Market Growth 2025-2031

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Abstracts

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The global Logistics eVTOL market size is predicted to grow from US$ 263 million in 2025 to US$ 1745 million in 2031; it is expected to grow at a CAGR of 37.1% from 2025 to 2031.

A Logistics eVTOL (Electric Vertical Take-Off and Landing) aircraft is a type of electric aircraft designed to provide urban air mobility (UAM) solutions, specifically for cargo transportation and logistics. Unlike traditional aircraft, eVTOLs can take off and land vertically, which allows them to operate in urban environments and other constrained spaces without the need for long runways. These vehicles are being developed to handle light-to-medium weight cargo and goods transportation, offering faster, more efficient alternatives to ground-based logistics networks.

The Logistics eVTOL (Electric Vertical Takeoff and Landing) market is rapidly evolving, driven by advances in electric aviation technologies, the growing demand for efficient urban mobility, and the need for sustainable transportation solutions. eVTOLs are considered a key enabler for the future of urban air mobility (UAM), especially in cargo and logistics sectors, where quick, efficient, and cost-effective delivery solutions are in high demand. Here's a breakdown of the key trends driving the Logistics eVTOL market:

The global boom in e-commerce has created an urgent need for faster and more efficient last-mile delivery solutions. Logistics companies are exploring eVTOLs as a potential solution for reducing delivery times, especially in congested urban areas.

eVTOLs, with their vertical takeoff and landing capabilities, can avoid traffic congestion, enabling quick deliveries to hard-to-reach locations or areas with limited infrastructure.

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This is especially beneficial for delivering small parcels and packages in dense urban centers, contributing to the development of urban air freight networks.

Governments and regulatory bodies are increasingly emphasizing sustainability in transportation systems, driving the demand for electric-powered aircraft like eVTOLs. The aviation industry is working toward carbon-neutral air transportation, and eVTOLs align with these goals by offering zero-emissions flight.

Environmental regulations and carbon reduction targets are pushing logistics and transportation companies to consider greener alternatives to traditional delivery methods, further fueling interest in eVTOLs for logistics applications.

The eVTOL market is benefiting from significant technological advancements in battery technology, propulsion systems, autonomous flight control systems, and lightweight materials. Longer flight ranges, faster charging times, and improved safety features are improving the feasibility of eVTOLs for logistics applications.

High-profile investments in electric aviation from companies such as Amazon, UPS, FedEx, and other logistics giants are accelerating the development of logistics-specific eVTOL solutions. Additionally, startups and aerospace companies are developing advanced eVTOL prototypes tailored to the needs of the logistics industry.

As the logistics eVTOL market matures, there is a strong push to develop the necessary infrastructure to support these vehicles, such as vertiports for takeoff, landing, and charging. These hubs will be critical for enabling large-scale eVTOL operations for cargo transport.

Cities and local governments are collaborating with aviation authorities to plan and build UAM (Urban Air Mobility) ecosystems, which include not only vertiports but also air traffic management systems, airspace regulations, and public safety measures.

LP Information, Inc. (LPI) ' newest research report, the “Logistics eVTOL Industry Forecast” looks at past sales and reviews total world Logistics eVTOL sales in 2024, providing a comprehensive analysis by region and market sector of projected Logistics eVTOL sales for 2025 through 2031. With Logistics eVTOL sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Logistics eVTOL industry.

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This Insight Report provides a comprehensive analysis of the global Logistics eVTOL landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Logistics eVTOL portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Logistics eVTOL market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Logistics eVTOL and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Logistics eVTOL.

This report presents a comprehensive overview, market shares, and growth opportunities of Logistics eVTOL market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric Type

Hybrid Type

Segmentation by Application:

Trunk Logistics

Last-mile Delivery

Other

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Joby

Archer

Lilium

Aerospace Era Feipeng

COMAC

Ehang

Shanghai Autoflight

Aerofugia Technology

Zero Gravity Aircraft

XPENG AEROHT

Shanghai TCab Technology

Air White Whale

China United Airlines

Yitong UAV

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Shanhe Huayu Aviation

Ewatt Technology

Fengyi Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Logistics eVTOL market?

What factors are driving Logistics eVTOL market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Logistics eVTOL market opportunities vary by end market size?

How does Logistics eVTOL break out by Type, by Application?

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