

Global Logistics Electrification Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Logistics Electrification market size is predicted to grow from US\$ 1407 million in 2025 to US\$ 2172 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Logistics electrification refers to the transformation of the power systems of various equipment used in logistics operations (such as forklifts, automated guided vehicles, port cranes, airport ground handling vehicles, and warehouse robots) from traditional internal combustion engines or fossil fuels to electric power. Its core objectives include reducing carbon emissions, decreasing operational noise, improving energy efficiency, and lowering long-term operating costs. The main technological pathways include pure battery electric, hydrogen fuel cell electric, and a small number of hybrid power solutions. Key elements include high-rate rechargeable batteries, high-efficiency motors and electronic control systems, energy recovery devices, and supporting charging and battery swapping infrastructure. Unlike the electrification of traditional road vehicles, the electrification of logistics equipment emphasizes continuous operation capability, reliability under different operating conditions, and adaptability to indoor and outdoor environments. This transformation is one of the core pathways to achieving green warehousing, zero-emission ports, and low-carbon supply chains.

The global logistics electrification landscape is characterized by 'China leading in application scale, Europe driven by technology standards, Japan making a steady transition, and the US catching up in niche markets.' Leveraging its robust lithium battery industry chain and manufacturing scale, China has become the world's largest production and application market for electric forklifts, AGVs, and electric logistics vehicles, particularly in port electrification (electric container stackers, electric straddle carriers), where it is making rapid progress. However, it faces challenges such as

overcapacity in low-end products and reliance on imported core electronic control components. Driven by the EU's carbon border tax and green agreements, European companies are accelerating their transition to lithium-ion forklifts and fully electric warehousing systems, with the most stringent safety and energy efficiency standards for forklifts and handling equipment. Japan has deep technological expertise in electric forklifts and warehouse robots, but its market transition is relatively cautious, with a certain proportion still relying on lead-acid batteries and hybrid solutions. North America is experiencing significant demand growth in large electric tractors and airport ground handling equipment, but insufficient charging infrastructure and high initial costs constrain overall penetration rates. Key obstacles include: the difficulty of retrofitting high-power charging infrastructure in older warehouses; the short range of heavy-duty electric forklifts; and the high initial investment cost of replacing lead-acid batteries with lithium batteries. Future trends include: the widespread adoption of high-voltage fast charging and wireless charging for AGVs; the rise of 'oil-to-electric' conversion programs for existing gasoline vehicles; and battery asset management models (leasing/battery swapping) lowering the barrier to entry. The overall market will accelerate its integration towards standardization, platformization, and intelligent connectivity.

LPI (LP Information)' newest research report, the 'Logistics Electrification Industry Forecast' looks at past sales and reviews total world Logistics Electrification sales in 2025, providing a comprehensive analysis by region and market sector of projected Logistics Electrification sales for 2026 through 2032. With Logistics Electrification sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Logistics Electrification industry.

This Insight Report provides a comprehensive analysis of the global Logistics Electrification landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Logistics Electrification portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Logistics Electrification market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Logistics Electrification and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Logistics Electrification.

This report presents a comprehensive overview, market shares, and growth opportunities of Logistics Electrification market by product type, application, key players and key regions and countries.

Segmentation by Type:

Battery Electric Vehicle (BEV)

Hybrid Electric Vehicle (HEV/PHEV)

Hydrogen Fuel Cell Electric Vehicle (FCEV)

Trolley-Assisted Power Supply

Battery Swapping Mode

Segmentation by Battery Capacity:

Battery Capacity: 200 kWh

Segmentation by Application:

Cold Storage Facilities

Factory

Logistics Center

Food and Pharmaceutical

Last-Mile Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kempower

Westwell

Toyota

Crown Equipment

Hyster-Yale Group

Oshkosh Corporation

KION Group

Jungheinrich

EKKO

TVH Group

Siemens Logistics

Komatsu

Nippon Yusoki

Heli

EP EQUIPMENT

HANGCHA

Prologis

Solaris Energy

LGI Group

Ally Energy Solutions

XCMG

SANY Heavy Industry

Zoomlion

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