

Global Loft Insulation Material Market Growth 2026-2032

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Abstracts

The global Loft Insulation Material market size is predicted to grow from US\$ 3994 million in 2025 to US\$ 5095 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Loft insulation materials are thermal insulation products installed in loft floors, attic spaces, roof cavities, between rafters, under roof decks, and other roof-adjacent spaces in residential and low-rise buildings. They are mainly used to reduce heat loss through the top of the building envelope, lower heating and cooling demand, and improve indoor comfort, acoustic performance, and fire safety. Major upstream raw materials include recycled glass, quartz sand, basalt, slag, cellulose fibers, wood fibers, MDI, polyether polyols, styrene, polystyrene resin, flame retardants, binders, facing materials, and packaging materials. Downstream applications are concentrated in residential loft insulation, attic floor insulation, roof cavity insulation, existing home retrofit, low-energy housing, public housing renovation, and DIY energy-saving projects.

In 2025, global loft insulation materials production reached approximately 80 million cubic meters, with an average global market price is \$50 per cubic meter.

From a global industry perspective, loft insulation materials have evolved from conventional residential energy-saving accessories into an important product category for cost-effective existing-building retrofit and roof-envelope improvement. Compared with exterior roof insulation, loft insulation is more commonly used in residential buildings, low-rise buildings, pitched-roof structures and partial retrofits, with installation usually carried out from the interior or loft space without major changes to the external roof waterproofing system or facade. Its core value lies in reducing heat loss through the roof in winter and limiting heat gain in summer, thereby improving comfort in top-

floor rooms. The Energy Saving Trust describes roof and loft insulation as an extra layer of material that reduces heat loss through the roof and lowers the need for home heating; the IEA also identifies building envelope design as critical to heating and cooling demand, comfort and indoor environmental quality.

In terms of industry trends, loft insulation materials are moving toward higher thermal resistance, easier installation, lower disruption, moisture and condensation control, fire safety, low VOCs, sustainability and retrofit compatibility. Traditional loft insulation often uses glass wool, stone wool, mineral wool rolls or batts, emphasizing cost efficiency and quick or DIY-friendly installation. Current product upgrades place greater emphasis on insulation thickness, compression recovery, continuous coverage, thermal-bridge control, ventilation-path preservation, vapour management and compatibility with loft storage or access walkways. For pitched roofs or loft conversions into habitable rooms, PIR/PUR boards, wood-fibre boards, blown cellulose, sheep wool, aerogel blankets and composite insulation boards are also used in different applications. As building efficiency requirements rise, loft insulation is no longer simply a matter of laying down insulation material; it increasingly requires coordinated design with roof ventilation, vapour-control layers, fire separation, wiring, recessed lights, water tanks and loft-floor systems to avoid condensation, mould, compression failure and local thermal bridging.

The main growth drivers come from three areas. First, global pressure to reduce building energy use and emissions is rising, and the buildings and construction sector remains a major contributor; the GlobalABC 2024/25 report states that buildings and construction accounted for 32% of global energy demand and 34% of CO₂ emissions in 2023, reinforcing the long-term need to upgrade roof and loft envelopes. Second, the large existing residential building stock creates strong retrofit potential, and loft insulation is often attractive because it can be installed quickly, causes limited disruption, has relatively controllable cost and can deliver direct energy-saving benefits. Third, energy-price volatility, extreme weather, green building certification and stricter building energy regulations are pushing homeowners, landlords and governments to focus more on top-floor comfort, heating-cost control, summer overheating reduction and lifecycle cost; the revised EU Energy Performance of Buildings Directive aims to achieve a fully decarbonised building stock by 2050, supporting continued upgrades to existing building envelopes.

LP Information, Inc. (LPI) ' newest research report, the 'Loft Insulation Material Industry Forecast' looks at past sales and reviews total world Loft Insulation Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Loft Insulation Material sales for 2026 through 2032. With Loft Insulation Material sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Loft Insulation Material industry.

This Insight Report provides a comprehensive analysis of the global Loft Insulation Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Loft Insulation Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Loft Insulation Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Loft Insulation Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Loft Insulation Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Loft Insulation Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glass Wool

Rock Wool

Wood Fiber

Spray PU Foam

Others

Segmentation by Product Form:

Rigid Insulation Boards

Batts

Laminated Boards

Others

Segmentation by Project Stage:

New Construction

Retrofit and Renovation

Segmentation by Application:

Residential Building

Commercial Building

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

Owens Corning

ROCKWOOL Group

Knauf Insulation

Johns Manville

URSA

KCC Corporation

Asahi Fiber Glass

Nichias Corporation

Huamei Energy-saving Technology Group

Taishi Energy Conservation Materials

Shanghai ABM Rock Wool

CSR Bradford

Fletcher Insulation

Twiga Fiberglass

STEICO SE

GUTEX

Key Questions Addressed in this Report

What is the 10-year outlook for the global Loft Insulation Material market?

What factors are driving Loft Insulation Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Loft Insulation Material market opportunities vary by end market size?
How does Loft Insulation Material break out by Type, by Application?

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