

Global Livestock Wearables Market Growth 2026-2032

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Abstracts

The global Livestock Wearables market size is predicted to grow from US\$ 2046 million in 2025 to US\$ 5654 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

Livestock wearables are smart sensor-based devices worn by farm animals (such as cows, sheep, pigs, and goats) to monitor health, behavior, location, and productivity in real time. These wearables enable precision livestock farming (PLF) by providing actionable data that helps farmers improve animal welfare, disease detection, reproductive efficiency, and operational productivity.

Global production of livestock wearables is projected to reach 31 million units by 2025, with an average price of \$67.5 per unit.

Upstream mainly includes suppliers of sensors, chips, batteries, and communication modules, as well as embedded software and algorithm providers. The hardware barrier is moderate, but strong capabilities in low-power design and environmental durability are required, with electronic components and communication modules accounting for a large portion of costs. Downstream primarily consists of large-scale farms, livestock enterprises, and agricultural cooperatives, extending to insurance companies and regulatory bodies. Key applications include disease detection, estrus monitoring, precision feeding, and asset tracking. Large farms emphasize data analytics and system integration, while small and medium farmers focus on cost, durability, and ease of deployment. With increasing scale and digitalization of livestock farming, demand for data-driven management continues to grow.

The industry is evolving toward intelligent, platform-based, and service-oriented models, integrating with cloud platforms, big data analytics, and AI to enable health prediction and production optimization, while becoming a core component of smart farming

systems. Growth is driven by rising global demand for meat and dairy, increasing penetration of large-scale farming, stricter animal disease control requirements, and supportive digital agriculture policies, with efficiency improvement and risk reduction as key objectives. Constraints include relatively high initial investment, limited technology adoption among farmers, challenges in device durability and data accuracy, and lack of standardization leading to data silos. Industry gross margins are generally mid-to-high, typically ranging from 40% to 60%, with higher margins for companies offering integrated data platforms and analytics, while standalone hardware products face pricing pressure. Increasing the share of subscription-based and data value-added services helps enhance overall profitability.

LP Information, Inc. (LPI) ' newest research report, the "Livestock Wearables Industry Forecast" looks at past sales and reviews total world Livestock Wearables sales in 2025, providing a comprehensive analysis by region and market sector of projected Livestock Wearables sales for 2026 through 2032. With Livestock Wearables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Livestock Wearables industry.

This Insight Report provides a comprehensive analysis of the global Livestock Wearables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Livestock Wearables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Livestock Wearables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Livestock Wearables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Livestock Wearables.

This report presents a comprehensive overview, market shares, and growth opportunities of Livestock Wearables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Collars

Ear Tags

Leg Bands

Implants

Others

Segmentation by Monitoring Target:

Health Monitoring Type

Estrus Monitoring Type

Calving Monitoring Type

Location Tracking Type

Behavior Monitoring Type

Segmentation by Communication Method:

Bluetooth Short-Range Type

LoRa / LPWAN Type

Cellular Network Type

Satellite Communication Type

Segmentation by Application:

Reproductive Management

Health Early Warning and Disease Screening

Behavioral Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allflex Livestock Intelligence

Nedap Livestock Management

Zoetis Inc.

DeLaval Inc.

GEA Group Aktiengesellschaft

Afimilk Ltd.

SCR Engineers Ltd.

Datamars SA

Tru-Test Group

Gallagher Group Ltd.

Dairymaster

Lely Holding S.r.l.

BouMatic LLC

Shearwell Data Ltd.

Shenzhen Livestock Insight Technology Co., Ltd.

Beijing Nongxin Internet Technology Group Co., Ltd.

Shanghai Maiteng IoT Technology Co., Ltd.

Chengdu Ruixu Electronic Technology Co., Ltd.

Guangzhou Yingzi Technology Co., Ltd.

Henan Heshun Automation Equipment Co., Ltd.

Suzhou Kaisheng Intelligent Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Livestock Wearables market?

What factors are driving Livestock Wearables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Livestock Wearables market opportunities vary by end market size?

How does Livestock Wearables break out by Type, by Application?

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