

Global Liver Elastography Machine Market Growth 2026-2032

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Abstracts

The global Liver Elastography Machine market size is predicted to grow from US\$ 289 million in 2025 to US\$ 536 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global Liver Elastography Machine production reached approximately 3,837 units, with an average global market price of around US\$77,000 per unit. A liver elastography machine is a specialized medical device used to measure the stiffness of your liver. It is a safe, painless, and non-invasive alternative to a traditional liver biopsy. It helps doctors detect and monitor liver scarring (fibrosis) caused by conditions like fatty liver disease or hepatitis.

The global liver elastography machine market features a competitive landscape coexisting with specialized manufacturers and large medical imaging enterprises. Specialized manufacturers focusing on liver detection hold a leading position in the dedicated equipment market through first-mover technological advantages and extensive clinical validation data, with their products recommended in clinical guidelines by global authoritative institutions including the World Health Organization, the European Association for the Study of the Liver, and the American Association for the Study of Liver Diseases. Large medical imaging enterprises participate in market competition by integrating elastography modules into general ultrasound systems, leveraging their technological accumulation and global channel advantages in ultrasound and magnetic resonance fields. Liver fibrosis, as the core intermediate stage in the progression of all types of chronic liver diseases, constitutes the fundamental basis of market demand with its widespread disease burden. Patients with chronic liver diseases of various etiologies face the risk of liver fibrosis progression, and the early reversibility of liver fibrosis determines that early detection and intervention are decisive

for improving patient prognosis and reducing the incidence of end-stage liver diseases. The invasiveness, sampling error and potential complications of traditional liver biopsy limit its application in large-scale screening and long-term dynamic monitoring, and this clinical pain point directly creates an urgent demand for non-invasive liver elastography technology. In clinical practice, patients with liver fibrosis require not only initial diagnostic grading but also regular monitoring of disease progression and treatment response, and this full-course management demand further expands the usage scenarios and frequency of liver elastography machines. The increasing attention paid by national public health systems to chronic liver disease prevention and control, the inclusion of liver fibrosis screening in key public health programs, the promotion of non-invasive testing equipment popularization in primary medical institutions, and the expansion of coverage for relevant testing items by national medical insurance systems, jointly release sustained market demand. Industry technological development is based on transient elastography, while evolving toward simultaneous multi-parameter detection, artificial intelligence-assisted analysis, and device portability. New-generation products integrate assessment capabilities for liver stiffness, steatosis, and spleen stiffness, improving diagnostic accuracy and the value of full-course disease management. Chinese domestic enterprises have made important progress in core technology research and product registration. Their product performance has gradually approached the international advanced level, obtained regulatory certifications in many countries and regions, achieved rapid substitution in the domestic market, and started to expand overseas markets. The industry still faces some challenges. The diagnostic consistency of different technical routes needs to be further unified, and the physician operation training and quality control systems in primary medical institutions still need to be improved.

LP Information, Inc. (LPI) ' newest research report, the "Liver Elastography Machine Industry Forecast" looks at past sales and reviews total world Liver Elastography Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Liver Elastography Machine sales for 2026 through 2032. With Liver Elastography Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liver Elastography Machine industry.

This Insight Report provides a comprehensive analysis of the global Liver Elastography Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liver Elastography Machine portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liver Elastography Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liver Elastography Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liver Elastography Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Liver Elastography Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Trolley-mounted

Portable

Segmentation by Technology:

Transient Elastography

Shear Wave Elastography

Segmentation by Parameter:

Single-parameter

Dual-/Multi-parameter

Segmentation by Application:

Hospitals & Clinics

Physical Examination Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Echosens (Furui Medical)

GE HealthCare

Royal Philips

Siemens Healthineers AG

Canon Medical

FUJIFILM Healthcare

Hologic

Wuxi Haisi Kaier Medical Technology

Shenzhen Energy Technology Group

Mindray

Eieling Technology Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liver Elastography Machine market?

What factors are driving Liver Elastography Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liver Elastography Machine market opportunities vary by end market size?

How does Liver Elastography Machine break out by Type, by Application?

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