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Global Live Biotherapeutic Products (LBP) and Microbiome CDMO Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Live Biotherapeutic Products (LBP) and Microbiome CDMO Service market size is predicted to grow from US$ 218 million in 2025 to US$ 771 million in 2032; it is expected to grow at a CAGR of 20.2% from 2026 to 2032.

Live Biotherapeutic Products (LBPs) are biotherapeutic products based on live microorganisms that are intended to treat or prevent disease by modulating the microbiome. These products are usually prepared from specific strains of microorganisms that have potential therapeutic effects, such as improving gut health, boosting the immune system, or reducing inflammation.The rising importance of the potential advantages of live biotherapeutic products and microbiome-based therapeutics in treating a variety of diseases, including inflammatory bowel disease, cancer, and neurological disorders, among patients and healthcare providers is the prime factor that propels market growth.CDMOs specializing in these fields have the expertise and infrastructure to support developing and manufacturing these complex therapies, which require specialized equipment and facilities. As a result, pharmaceutical and biotech companies can outsource their production to CDMOs, allowing them to focus on research and development.

United States market for Live Biotherapeutic Products (LBP) and Microbiome CDMO Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Live Biotherapeutic Products (LBP) and Microbiome CDMO Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Live Biotherapeutic Products (LBP) and Microbiome CDMO Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Live Biotherapeutic Products (LBP) and Microbiome CDMO Service players cover Lallemand Health Solutions, Wacker Chemie AG, Biose Industrie, List Biological Labs, Inc., NIZO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Live Biotherapeutic Products (LBP) and Microbiome CDMO Service Industry Forecast? looks at past sales and reviews total world Live Biotherapeutic Products (LBP) and Microbiome CDMO Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Live Biotherapeutic Products (LBP) and Microbiome CDMO Service sales for 2026 through 2032. With Live Biotherapeutic Products (LBP) and Microbiome CDMO Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Live Biotherapeutic Products (LBP) and Microbiome CDMO Service industry.

This Insight Report provides a comprehensive analysis of the global Live Biotherapeutic Products (LBP) and Microbiome CDMO Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Live Biotherapeutic Products (LBP) and Microbiome CDMO Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Live Biotherapeutic Products (LBP) and Microbiome CDMO Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Live Biotherapeutic Products (LBP) and Microbiome CDMO Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Live Biotherapeutic Products (LBP) and Microbiome CDMO Service.

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This report presents a comprehensive overview, market shares, and growth opportunities of Live Biotherapeutic Products (LBP) and Microbiome CDMO Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Solid Dosage Form
- Liquid Dosage Form

Segmentation by Application:

- Digestive System Diseases
- Immune System Diseases
- Metabolic Diseases
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Lallemand Health Solutions

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Wacker Chemie AG

Biose Industrie

List Biological Labs, Inc.

NIZO

SGS (Quay Pharmaceuticals)

Assembly Biosciences, Inc.

Recipharm (Arranta Bio)

Bacthera (Novonesis+Lonza)

Smaltis

Lonza

vermicon AG

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