

Global Live Attenuated Polio Vaccine Market Growth 2026-2032

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Abstracts

The global Live Attenuated Polio Vaccine market size is predicted to grow from US\$ 230 million in 2025 to US\$ 270 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

Live Attenuated Polio Vaccine is an oral preventive biological product produced from artificially attenuated poliovirus strains through viral culture, harvest, purification or clarification, stabilizer formulation, and filling. By mimicking natural intestinal infection, it induces both humoral immunity and intestinal mucosal immunity, helping prevent poliomyelitis infection and interrupt virus transmission within populations. Depending on the virus types included, it can be classified as trivalent, bivalent, or monovalent oral polio vaccine. Its use strategy changes across different stages of global polio eradication, depending on wild poliovirus circulation, vaccine-derived poliovirus risks, and immunization program adjustments. Compared with inactivated vaccines, live attenuated polio vaccines offer convenient oral administration, strong herd-immunity effects, and suitability for large-scale emergency campaigns and transmission interruption, making them one of the most influential vaccine categories in the history of global polio control. In 2025, global Live Attenuated Polio Vaccine production reached approximately 200 million doses. The average gross profit margin of this product is 55%.

The market value of live attenuated polio vaccines mainly comes from transmission interruption needs in the final stage of global polio eradication, immunization accessibility in developing countries, and public health emergency preparedness. OPV offers oral administration, ease of use, suitability for mass population coverage, and strong intestinal mucosal immunity. In regions where wild poliovirus transmission or vaccine-derived poliovirus outbreaks remain a risk, it continues to be an important tool for rapidly building community protection. WHO's prequalification of novel oral polio

vaccine type 2 shows that the global market is not simply abandoning OPV, but optimizing its emergency-use value through improved genetic stability and safety. For manufacturers, live attenuated polio vaccine is not merely a low-price public health product, but a strategic category connected to national immunization programs, international organization procurement, outbreak response, and the global polio eradication agenda.

The core challenges of this industry lie in safety pressure during the post-eradication stage, shrinking routine-use scenarios, and higher regulatory requirements. OPV contains live attenuated virus. Although it has strong advantages in herd immunity and transmission interruption, in areas with low immunization coverage, vaccine strains may circulate for extended periods and accumulate genetic changes. As a result, global immunization strategies are gradually shifting from broad reliance on OPV toward staged and scenario-specific coordination between IPV and OPV. China CDC documents also show that immunization schedules emphasize sequential use of IPV and bOPV rather than reliance on OPV alone. Manufacturers must maintain high standards in strain genetic stability, viral titer control, stabilizer systems, cold-chain storage and transportation, batch release, and post-marketing safety monitoring, while facing demand-structure changes and capacity utilization uncertainty caused by policy adjustments.

Downstream demand is shifting from broad routine use toward sequential use in immunization programs, supplementary immunization in key regions, outbreak response, and international public health procurement. Disease control systems focus on whether products can rapidly cover large populations, interrupt fecal-oral transmission chains, and coordinate effectively with IPV-based schedules. International organizations and developing-country markets place greater emphasis on supply stability, affordability, cold-chain adaptability, and field vaccination efficiency. As global polio control enters a more refined stage, routine demand for traditional OPV may gradually decline, but novel and more stable OPV products will retain critical value in localized outbreak control and public health emergency response. Future competitiveness will increasingly be reflected in public health response capability, international certification, and global supply chain coordination.

LP Information, Inc. (LPI) ' newest research report, the "Live Attenuated Polio Vaccine Industry Forecast" looks at past sales and reviews total world Live Attenuated Polio Vaccine sales in 2025, providing a comprehensive analysis by region and market sector of projected Live Attenuated Polio Vaccine sales for 2026 through 2032. With Live Attenuated Polio Vaccine sales broken down by region, market sector and sub-sector,

this report provides a detailed analysis in US\$ millions of the world Live Attenuated Polio Vaccine industry.

This Insight Report provides a comprehensive analysis of the global Live Attenuated Polio Vaccine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Live Attenuated Polio Vaccine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Live Attenuated Polio Vaccine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Live Attenuated Polio Vaccine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Live Attenuated Polio Vaccine.

This report presents a comprehensive overview, market shares, and growth opportunities of Live Attenuated Polio Vaccine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional OPV

Novel OPV

Segmentation by Virus Type:

Monovalent

Bivalent

Trivalent

Segmentation by Dosage Form:

Oral Drops

Sugar Pill

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanofi

GSK

Bibcol

Serum Institute (Bilthoven Biologicals)

Tiantan Biological

IMBCA

Panacea Biotec Ltd

Bio-Med

Halfkin Bio-Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Live Attenuated Polio Vaccine market?

What factors are driving Live Attenuated Polio Vaccine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Live Attenuated Polio Vaccine market opportunities vary by end market size?

How does Live Attenuated Polio Vaccine break out by Type, by Application?

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