

Global Lithographic Printing Ink Market Growth 2026-2032

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Abstracts

The global Lithographic Printing Ink market size is predicted to grow from US\$ 1233 million in 2025 to US\$ 1436 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

Lithographic Printing Ink is a collective term for all types of inks used in lithographic printing. The printing plate has both image and non-image areas on the same plane, utilizing the principle of oil-water repulsion where image areas are oil receptive and non-image areas are water receptive, thereby achieving selective ink transfer. Lithographic Printing Ink can be divided into several categories based on product characteristics, including high gloss offset ink, resin based offset ink, web offset ink, four color process offset ink, and metal decorating ink. Among these, high gloss offset ink is widely used in high end albums and packaging printing due to its excellent gloss and vibrant colors. In terms of technical routes, Lithographic Printing Ink can be divided into conventional resin based and UV curing based types, with the latter experiencing significant growth in the packaging sector due to its instant drying and environmentally friendly properties. With continuously increasing demands on print quality and environmental protection in packaging printing, Lithographic Printing Ink has expanded from traditional book, newspaper, and periodical printing into diversified application areas such as food packaging, pharmaceutical packaging, and high end consumer goods packaging. Its technological evolution is steadily moving from solvent based systems toward water based and UV curing directions.

Market Development Opportunities and Key Drivers

The continuous expansion of the global packaging printing industry constitutes the core engine for Lithographic Printing Ink market growth, with demand for high quality

packaging in sectors such as food and beverage and pharmaceuticals providing a stable foundation for the industry. Increasingly stringent environmental regulations on volatile organic compound emissions are driving rapid penetration of water based inks and UV curing inks, while the research and application of vegetable oil based inks are reshaping the product structure. The digitalization and intelligentization trends are creating differentiated incremental space for Lithographic Printing Ink, with the increase in short run and personalized orders driving demand for ink products with fast color matching capabilities. The Asia Pacific region, benefiting from rapid industrialization and consumption upgrading in emerging economies, has become the most dynamic region for global Lithographic Printing Ink demand growth.

Market Challenges and Risks

Periodic fluctuations in raw material prices exert continuous pressure on the profit margins of Lithographic Printing Ink manufacturers, as prices of core raw materials such as resins and pigments are highly correlated with the international petrochemical market. The traditional publishing and printing sector continues to shrink due to the impact of electronic media, posing a structural challenge for companies reliant on this market segment. Uncertainty in international trade policies creates access barriers for cross border supply chains. The rising cost of environmental compliance puts small and medium sized enterprises under greater operational pressure. The maturity of digital printing technology is eroding the market share of traditional lithographic printing, with the substitution effect gradually becoming apparent in areas such as short run and personalized printing.

Downstream Demand Trends

The packaging printing sector continues to constitute the most core application market for Lithographic Printing Ink, with high demands for print quality in areas such as cosmetic boxes and pharmaceutical packaging keeping demand for high end inks strong. Demand in the commercial printing sector has stabilized, with high quality printed materials such as albums, brochures, and posters remaining advantageous application scenarios for Lithographic Printing Ink. Although the publishing printing sector is declining overall, necessity publications such as textbooks and teaching materials still provide a stable baseline demand. Metal decorating printing, as a niche growth segment, shows promising application prospects for metal decorating ink in areas such as beverage cans and food cans. Environmentally friendly Lithographic Printing Ink is becoming the preferred option in procurement, with the share of water based systems and UV curing systems continuously increasing in new demand.

Regional Trends

The Asia Pacific region holds a dominant position in the global Lithographic Printing Ink market, with its vast packaging industry cluster and consumption upgrade demand creating broad space for the industry. The North American market maintains technological leadership in environmentally friendly and high performance Lithographic Printing Ink, with the emphasis on sustainable supply chains driving increased penetration of water based and UV inks in the region. The European market, significantly driven by environmental regulations, has the highest demand globally for vegetable oil based and compostable inks.

LP Information, Inc. (LPI) ' newest research report, the "Lithographic Printing Ink Industry Forecast" looks at past sales and reviews total world Lithographic Printing Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithographic Printing Ink sales for 2026 through 2032. With Lithographic Printing Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithographic Printing Ink industry.

This Insight Report provides a comprehensive analysis of the global Lithographic Printing Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithographic Printing Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithographic Printing Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithographic Printing Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithographic Printing Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithographic Printing Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Offset Ink

Metal Decorating Ink

Others

Segmentation by Solvent Type:

Vegetable Oil Based Ink

Mineral Oil Based Ink

Segmentation Curing Mechanism:

Oxidation Polymerization Ink

Penetration Drying Ink

UV Curable Ink

Segmentation by Application:

Publication Printing

Packaging Printing

Metal Decoration

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dainichiseika Color Chemicals

DIC Corporation

Sun Chemical Corp

Flint Group

FUJIFILM Sericol

Hubergroup

Sakata Inx Corporation

INX International Ink

Siegwerk

Tokyo Printing Ink

Wikoff Color

Dongyang Ink

HANGZHOU TOKA INK

Shanghai Peony Printing Ink

Yipsink

Jinyinlian

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithographic Printing Ink market?

What factors are driving Lithographic Printing Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithographic Printing Ink market opportunities vary by end market size?

How does Lithographic Printing Ink break out by Type, by Application?

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