

Global Lithium Manganese Dioxide Market Growth 2026-2032

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Abstracts

The global Lithium Manganese Dioxide market size is predicted to grow from US\$ 1995 million in 2025 to US\$ 3207 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Lithium Manganese Dioxide are cathode active materials primarily used in lithium primary batteries, especially lithium manganese dioxide (CR-series) coin cells, cylindrical cells, and specialty batteries for consumer electronics, medical devices, smart meters, automotive electronics, and IoT devices. These materials typically consist of high-purity electrolytic manganese dioxide (EMD) or chemically synthesized manganese dioxide combined with lithium sources to achieve the desired electrochemical performance, high energy density, long shelf life, and stable discharge characteristics. The supply chain begins with upstream raw materials including manganese ore, electrolytic manganese dioxide (EMD), high-purity lithium compounds (such as lithium carbonate and lithium hydroxide), conductive carbon additives, binders, separators, electrolytes, and specialty packaging materials. Midstream activities involve the synthesis, purification, particle-size control, coating, and formulation of Li-MnO₂ cathode materials, followed by battery cell manufacturing, assembly, testing, and packaging. Downstream customers include battery manufacturers supplying products to consumer electronics, medical equipment, industrial instrumentation, utility metering, automotive electronics, military systems, security devices, and various long-life power applications requiring reliable primary lithium battery technology. In 2025, global Lithium Manganese Dioxide output was about 350,000 tons with 450,000 tons of capacity, average prices of USD 5,000-12,000 per ton, and gross margins around 28%.

United States market for Lithium Manganese Dioxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium Manganese Dioxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium Manganese Dioxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium Manganese Dioxide players cover Toda Kogyo (Japan), Tanaka Chemical (Japan), Mitsubishi Chemical (Japan), Nippon Chemical (Japan), NEI Corporation (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Lithium Manganese Dioxide Industry Forecast" looks at past sales and reviews total world Lithium Manganese Dioxide sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Manganese Dioxide sales for 2026 through 2032. With Lithium Manganese Dioxide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Manganese Dioxide industry.

This Insight Report provides a comprehensive analysis of the global Lithium Manganese Dioxide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Manganese Dioxide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Manganese Dioxide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Manganese Dioxide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Manganese Dioxide.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Manganese Dioxide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (95?98%)

Battery Grade (98?99.5%)

High-Purity Grade (>99.5%)

Segmentation by Crystal Structure:

Orthorhombic LiMnO_2

Monoclinic LiMnO_2

Segmentation by Application:

Primary Lithium Battery

Rechargeable Lithium Battery

Electronic Material

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toda Kogyo (Japan)

Tanaka Chemical (Japan)

Mitsubishi Chemical (Japan)

Nippon Chemical (Japan)

NEI Corporation (USA)

American Elements (USA)

Umicore (Belgium)

Hunan Reshine New Material (China)

Tianjin B&M Science Tech (China)

Pulead Technology Industry (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Manganese Dioxide market?

What factors are driving Lithium Manganese Dioxide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Manganese Dioxide market opportunities vary by end market size?

How does Lithium Manganese Dioxide break out by Type, by Application?

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