

Global Lithium-Ion Storage System EPC Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Lithium-Ion Storage System EPC market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Lithium-ion storage system EPC (Engineering, Procurement, and Construction) refers to an integrated service model of engineering, procurement and construction. In the application of lithium-ion energy storage systems, EPC usually involves the following three main stages:

- 1. Engineering:** This stage mainly includes the overall design of the lithium-ion energy storage system, the formulation of technical solutions, system configuration optimization, and related engineering design work. Factors that need to be considered in the engineering stage include the scale of the energy storage system, application scenarios, safety, efficiency, cost, and compatibility with the power grid.
- 2. Procurement:** In this stage, the EPC contractor will purchase equipment and materials according to the specific needs of the engineering design. For lithium-ion energy storage systems, the procurement content mainly includes key components such as lithium-ion battery cells, battery management systems (BMS), energy management systems (EMS), converters (PCS), battery racks, cables, and other related auxiliary equipment and materials.
- 3. Construction:** The construction stage refers to the process of actually building the designed lithium-ion energy storage system, including civil engineering, equipment installation, electrical connection, system debugging, trial operation, etc. This stage requires ensuring that all components are correctly installed according to the design

requirements and ensuring the safe and reliable operation of the entire energy storage system.

The characteristic of the EPC of the lithium-ion energy storage system is that the contractor is responsible for the entire process from design to construction of the project. The owner only needs to connect with the EPC contractor, which simplifies the project management process and improves the efficiency of project implementation. The EPC model is widely used in various infrastructure construction projects around the world, including new energy power generation, energy storage systems, etc.

United States market for Lithium-Ion Storage System EPC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium-Ion Storage System EPC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium-Ion Storage System EPC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium-Ion Storage System EPC players cover China Energy Engineering Group, Contemporary Amperex Technology (CATL), Shandong Electrical Engineering & Equipment Group (SDEE), Xi'an JD Energy, SunGrid, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Lithium-Ion Storage System EPC Industry Forecast" looks at past sales and reviews total world Lithium-Ion Storage System EPC sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium-Ion Storage System EPC sales for 2026 through 2032. With Lithium-Ion Storage System EPC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium-Ion Storage System EPC industry.

This Insight Report provides a comprehensive analysis of the global Lithium-Ion Storage System EPC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Lithium-Ion Storage System EPC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium-Ion Storage System EPC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium-Ion Storage System EPC and breaks down the forecast by Project Size Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium-Ion Storage System EPC.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium-Ion Storage System EPC market by product type, application, key players and key regions and countries.

Segmentation by Project Size Type:

Small Energy Storage System EPC

Medium Energy Storage System EPC

Large Energy Storage System EPC

Segmentation by Application:

Electric Network Side

Power Side

Utility Side

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

China Energy Engineering Group

Contemporary Amperex Technology (CATL)

Shandong Electrical Engineering & Equipment Group (SDEE)

Xi'an JD Energy

SunGrid

Mortenson

China Southern Power Grid Technology

XJ Electric Corporation

Quanta Services

NextEra Energy Resources, LLC

McCarthy

Black & Veatch

DEPCOM Power

Primoris Services Corporation

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Lithium-Ion Storage System EPC Market Size (2021-2032)
 - 2.1.2 Lithium-Ion Storage System EPC Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Lithium-Ion Storage System EPC by Country/Region (2021, 2025 & 2032)
- 2.2 Lithium-Ion Storage System EPC Segment by Project Size Type
 - 2.2.1 Small Energy Storage System EPC
 - 2.2.2 Medium Energy Storage System EPC
 - 2.2.3 Large Energy Storage System EPC
 - 2.2.4 Lithium-Ion Storage System EPC Market Size by Project Size Type
 - 2.2.4.1 Lithium-Ion Storage System EPC Market Size CAGR by Project Size Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type (2021-2026)
- 2.3 Lithium-Ion Storage System EPC Segment by Application
 - 2.3.1 Electric Network Side
 - 2.3.2 Power Side
 - 2.3.3 Utility Side
 - 2.3.4 Lithium-Ion Storage System EPC Market Size by Application
 - 2.3.4.1 Lithium-Ion Storage System EPC Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Lithium-Ion Storage System EPC Market Size Market Share by Application (2021-2026)

3 LITHIUM-ION STORAGE SYSTEM EPC MARKET SIZE BY PLAYER

3.1 Lithium-Ion Storage System EPC Market Size Market Share by Player

3.1.1 Global Lithium-Ion Storage System EPC Revenue by Player (2021-2026)

3.1.2 Global Lithium-Ion Storage System EPC Revenue Market Share by Player (2021-2026)

3.2 Global Lithium-Ion Storage System EPC Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 LITHIUM-ION STORAGE SYSTEM EPC BY REGION

4.1 Lithium-Ion Storage System EPC Market Size by Region (2021-2026)

4.2 Global Lithium-Ion Storage System EPC Annual Revenue by Country/Region (2021-2026)

4.3 Americas Lithium-Ion Storage System EPC Market Size Growth (2021-2026)

4.4 APAC Lithium-Ion Storage System EPC Market Size Growth (2021-2026)

4.5 Europe Lithium-Ion Storage System EPC Market Size Growth (2021-2026)

4.6 Middle East & Africa Lithium-Ion Storage System EPC Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Lithium-Ion Storage System EPC Market Size by Country (2021-2026)

5.2 Americas Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026)

5.3 Americas Lithium-Ion Storage System EPC Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

- 6.1 APAC Lithium-Ion Storage System EPC Market Size by Region (2021-2026)
- 6.2 APAC Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026)
- 6.3 APAC Lithium-Ion Storage System EPC Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Lithium-Ion Storage System EPC Market Size by Country (2021-2026)
- 7.2 Europe Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026)
- 7.3 Europe Lithium-Ion Storage System EPC Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Lithium-Ion Storage System EPC by Region (2021-2026)
- 8.2 Middle East & Africa Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026)
- 8.3 Middle East & Africa Lithium-Ion Storage System EPC Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL LITHIUM-ION STORAGE SYSTEM EPC MARKET FORECAST

10.1 Global Lithium-Ion Storage System EPC Forecast by Region (2027-2032)

10.1.1 Global Lithium-Ion Storage System EPC Forecast by Region (2027-2032)

10.1.2 Americas Lithium-Ion Storage System EPC Forecast

10.1.3 APAC Lithium-Ion Storage System EPC Forecast

10.1.4 Europe Lithium-Ion Storage System EPC Forecast

10.1.5 Middle East & Africa Lithium-Ion Storage System EPC Forecast

10.2 Americas Lithium-Ion Storage System EPC Forecast by Country (2027-2032)

10.2.1 United States Market Lithium-Ion Storage System EPC Forecast

10.2.2 Canada Market Lithium-Ion Storage System EPC Forecast

10.2.3 Mexico Market Lithium-Ion Storage System EPC Forecast

10.2.4 Brazil Market Lithium-Ion Storage System EPC Forecast

10.3 APAC Lithium-Ion Storage System EPC Forecast by Region (2027-2032)

10.3.1 China Lithium-Ion Storage System EPC Market Forecast

10.3.2 Japan Market Lithium-Ion Storage System EPC Forecast

10.3.3 Korea Market Lithium-Ion Storage System EPC Forecast

10.3.4 Southeast Asia Market Lithium-Ion Storage System EPC Forecast

10.3.5 India Market Lithium-Ion Storage System EPC Forecast

10.3.6 Australia Market Lithium-Ion Storage System EPC Forecast

10.4 Europe Lithium-Ion Storage System EPC Forecast by Country (2027-2032)

10.4.1 Germany Market Lithium-Ion Storage System EPC Forecast

10.4.2 France Market Lithium-Ion Storage System EPC Forecast

10.4.3 UK Market Lithium-Ion Storage System EPC Forecast

10.4.4 Italy Market Lithium-Ion Storage System EPC Forecast

10.4.5 Russia Market Lithium-Ion Storage System EPC Forecast

10.5 Middle East & Africa Lithium-Ion Storage System EPC Forecast by Region (2027-2032)

10.5.1 Egypt Market Lithium-Ion Storage System EPC Forecast

10.5.2 South Africa Market Lithium-Ion Storage System EPC Forecast

10.5.3 Israel Market Lithium-Ion Storage System EPC Forecast

10.5.4 Turkey Market Lithium-Ion Storage System EPC Forecast

10.6 Global Lithium-Ion Storage System EPC Forecast by Project Size Type (2027-2032)

10.7 Global Lithium-Ion Storage System EPC Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Lithium-Ion Storage System EPC Forecast

11 KEY PLAYERS ANALYSIS

11.1 China Energy Engineering Group

11.1.1 China Energy Engineering Group Company Information

11.1.2 China Energy Engineering Group Lithium-Ion Storage System EPC Product Offered

11.1.3 China Energy Engineering Group Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 China Energy Engineering Group Main Business Overview

11.1.5 China Energy Engineering Group Latest Developments

11.2 Contemporary Amperex Technology (CATL)

11.2.1 Contemporary Amperex Technology (CATL) Company Information

11.2.2 Contemporary Amperex Technology (CATL) Lithium-Ion Storage System EPC Product Offered

11.2.3 Contemporary Amperex Technology (CATL) Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Contemporary Amperex Technology (CATL) Main Business Overview

11.2.5 Contemporary Amperex Technology (CATL) Latest Developments

11.3 Shandong Electrical Engineering & Equipment Group (SDEE)

11.3.1 Shandong Electrical Engineering & Equipment Group (SDEE) Company Information

11.3.2 Shandong Electrical Engineering & Equipment Group (SDEE) Lithium-Ion Storage System EPC Product Offered

11.3.3 Shandong Electrical Engineering & Equipment Group (SDEE) Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Shandong Electrical Engineering & Equipment Group (SDEE) Main Business Overview

11.3.5 Shandong Electrical Engineering & Equipment Group (SDEE) Latest Developments

11.4 Xi'an JD Energy

11.4.1 Xi'an JD Energy Company Information

11.4.2 Xi'an JD Energy Lithium-Ion Storage System EPC Product Offered

11.4.3 Xi'an JD Energy Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Xi'an JD Energy Main Business Overview

11.4.5 Xi'an JD Energy Latest Developments

11.5 SunGrid

11.5.1 SunGrid Company Information

- 11.5.2 SunGrid Lithium-Ion Storage System EPC Product Offered
- 11.5.3 SunGrid Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 SunGrid Main Business Overview
- 11.5.5 SunGrid Latest Developments
- 11.6 Mortenson
 - 11.6.1 Mortenson Company Information
 - 11.6.2 Mortenson Lithium-Ion Storage System EPC Product Offered
 - 11.6.3 Mortenson Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Mortenson Main Business Overview
 - 11.6.5 Mortenson Latest Developments
- 11.7 China Southern Power Grid Technology
 - 11.7.1 China Southern Power Grid Technology Company Information
 - 11.7.2 China Southern Power Grid Technology Lithium-Ion Storage System EPC Product Offered
 - 11.7.3 China Southern Power Grid Technology Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 China Southern Power Grid Technology Main Business Overview
 - 11.7.5 China Southern Power Grid Technology Latest Developments
- 11.8 XJ Electric Corporation
 - 11.8.1 XJ Electric Corporation Company Information
 - 11.8.2 XJ Electric Corporation Lithium-Ion Storage System EPC Product Offered
 - 11.8.3 XJ Electric Corporation Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 XJ Electric Corporation Main Business Overview
 - 11.8.5 XJ Electric Corporation Latest Developments
- 11.9 Quanta Services
 - 11.9.1 Quanta Services Company Information
 - 11.9.2 Quanta Services Lithium-Ion Storage System EPC Product Offered
 - 11.9.3 Quanta Services Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Quanta Services Main Business Overview
 - 11.9.5 Quanta Services Latest Developments
- 11.10 NextEra Energy Resources, LLC
 - 11.10.1 NextEra Energy Resources, LLC Company Information
 - 11.10.2 NextEra Energy Resources, LLC Lithium-Ion Storage System EPC Product Offered
 - 11.10.3 NextEra Energy Resources, LLC Lithium-Ion Storage System EPC Revenue,

Gross Margin and Market Share (2021-2026)

11.10.4 NextEra Energy Resources, LLC Main Business Overview

11.10.5 NextEra Energy Resources, LLC Latest Developments

11.11 McCarthy

11.11.1 McCarthy Company Information

11.11.2 McCarthy Lithium-Ion Storage System EPC Product Offered

11.11.3 McCarthy Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 McCarthy Main Business Overview

11.11.5 McCarthy Latest Developments

11.12 Black & Veatch

11.12.1 Black & Veatch Company Information

11.12.2 Black & Veatch Lithium-Ion Storage System EPC Product Offered

11.12.3 Black & Veatch Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Black & Veatch Main Business Overview

11.12.5 Black & Veatch Latest Developments

11.13 DEPCOM Power

11.13.1 DEPCOM Power Company Information

11.13.2 DEPCOM Power Lithium-Ion Storage System EPC Product Offered

11.13.3 DEPCOM Power Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 DEPCOM Power Main Business Overview

11.13.5 DEPCOM Power Latest Developments

11.14 Primoris Services Corporation

11.14.1 Primoris Services Corporation Company Information

11.14.2 Primoris Services Corporation Lithium-Ion Storage System EPC Product Offered

11.14.3 Primoris Services Corporation Lithium-Ion Storage System EPC Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Primoris Services Corporation Main Business Overview

11.14.5 Primoris Services Corporation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Lithium-Ion Storage System EPC Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Lithium-Ion Storage System EPC Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small Energy Storage System EPC

Table 4. Major Players of Medium Energy Storage System EPC

Table 5. Major Players of Large Energy Storage System EPC

Table 6. Lithium-Ion Storage System EPC Market Size CAGR by Project Size Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026) & (\$ millions)

Table 8. Global Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type (2021-2026)

Table 9. Lithium-Ion Storage System EPC Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Lithium-Ion Storage System EPC Market Size by Application (2021-2026) & (\$ millions)

Table 11. Global Lithium-Ion Storage System EPC Market Size Market Share by Application (2021-2026)

Table 12. Global Lithium-Ion Storage System EPC Revenue by Player (2021-2026) & (\$ millions)

Table 13. Global Lithium-Ion Storage System EPC Revenue Market Share by Player (2021-2026)

Table 14. Lithium-Ion Storage System EPC Key Players Head office and Products Offered

Table 15. Lithium-Ion Storage System EPC Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 16. New Products and Potential Entrants

Table 17. Mergers & Acquisitions, Expansion

Table 18. Global Lithium-Ion Storage System EPC Market Size by Region (2021-2026) & (\$ millions)

Table 19. Global Lithium-Ion Storage System EPC Market Size Market Share by Region (2021-2026)

Table 20. Global Lithium-Ion Storage System EPC Revenue by Country/Region (2021-2026) & (\$ millions)

Table 21. Global Lithium-Ion Storage System EPC Revenue Market Share by Country/Region (2021-2026)

Table 22. Americas Lithium-Ion Storage System EPC Market Size by Country (2021-2026) & (\$ millions)

Table 23. Americas Lithium-Ion Storage System EPC Market Size Market Share by Country (2021-2026)

Table 24. Americas Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026) & (\$ millions)

Table 25. Americas Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type (2021-2026)

Table 26. Americas Lithium-Ion Storage System EPC Market Size by Application (2021-2026) & (\$ millions)

Table 27. Americas Lithium-Ion Storage System EPC Market Size Market Share by Application (2021-2026)

Table 28. APAC Lithium-Ion Storage System EPC Market Size by Region (2021-2026) & (\$ millions)

Table 29. APAC Lithium-Ion Storage System EPC Market Size Market Share by Region (2021-2026)

Table 30. APAC Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026) & (\$ millions)

Table 31. APAC Lithium-Ion Storage System EPC Market Size by Application (2021-2026) & (\$ millions)

Table 32. Europe Lithium-Ion Storage System EPC Market Size by Country (2021-2026) & (\$ millions)

Table 33. Europe Lithium-Ion Storage System EPC Market Size Market Share by Country (2021-2026)

Table 34. Europe Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026) & (\$ millions)

Table 35. Europe Lithium-Ion Storage System EPC Market Size by Application (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Lithium-Ion Storage System EPC Market Size by Region (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Lithium-Ion Storage System EPC Market Size by Project Size Type (2021-2026) & (\$ millions)

Table 38. Middle East & Africa Lithium-Ion Storage System EPC Market Size by Application (2021-2026) & (\$ millions)

Table 39. Key Market Drivers & Growth Opportunities of Lithium-Ion Storage System EPC

Table 40. Key Market Challenges & Risks of Lithium-Ion Storage System EPC

- Table 41. Key Industry Trends of Lithium-Ion Storage System EPC
- Table 42. Global Lithium-Ion Storage System EPC Market Size Forecast by Region (2027-2032) & (\$ millions)
- Table 43. Global Lithium-Ion Storage System EPC Market Size Market Share Forecast by Region (2027-2032)
- Table 44. Global Lithium-Ion Storage System EPC Market Size Forecast by Project Size Type (2027-2032) & (\$ millions)
- Table 45. Global Lithium-Ion Storage System EPC Market Size Forecast by Application (2027-2032) & (\$ millions)
- Table 46. China Energy Engineering Group Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 47. China Energy Engineering Group Lithium-Ion Storage System EPC Product Offered
- Table 48. China Energy Engineering Group Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 49. China Energy Engineering Group Main Business
- Table 50. China Energy Engineering Group Latest Developments
- Table 51. Contemporary Amperex Technology (CATL) Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 52. Contemporary Amperex Technology (CATL) Lithium-Ion Storage System EPC Product Offered
- Table 53. Contemporary Amperex Technology (CATL) Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 54. Contemporary Amperex Technology (CATL) Main Business
- Table 55. Contemporary Amperex Technology (CATL) Latest Developments
- Table 56. Shandong Electrical Engineering & Equipment Group (SDEE) Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 57. Shandong Electrical Engineering & Equipment Group (SDEE) Lithium-Ion Storage System EPC Product Offered
- Table 58. Shandong Electrical Engineering & Equipment Group (SDEE) Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 59. Shandong Electrical Engineering & Equipment Group (SDEE) Main Business
- Table 60. Shandong Electrical Engineering & Equipment Group (SDEE) Latest Developments
- Table 61. Xi'an JD Energy Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 62. Xi'an JD Energy Lithium-Ion Storage System EPC Product Offered
- Table 63. Xi'an JD Energy Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)

- Table 64. Xi'an JD Energy Main Business
- Table 65. Xi'an JD Energy Latest Developments
- Table 66. SunGrid Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 67. SunGrid Lithium-Ion Storage System EPC Product Offered
- Table 68. SunGrid Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 69. SunGrid Main Business
- Table 70. SunGrid Latest Developments
- Table 71. Mortenson Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 72. Mortenson Lithium-Ion Storage System EPC Product Offered
- Table 73. Mortenson Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 74. Mortenson Main Business
- Table 75. Mortenson Latest Developments
- Table 76. China Southern Power Grid Technology Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 77. China Southern Power Grid Technology Lithium-Ion Storage System EPC Product Offered
- Table 78. China Southern Power Grid Technology Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 79. China Southern Power Grid Technology Main Business
- Table 80. China Southern Power Grid Technology Latest Developments
- Table 81. XJ Electric Corporation Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 82. XJ Electric Corporation Lithium-Ion Storage System EPC Product Offered
- Table 83. XJ Electric Corporation Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 84. XJ Electric Corporation Main Business
- Table 85. XJ Electric Corporation Latest Developments
- Table 86. Quanta Services Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors
- Table 87. Quanta Services Lithium-Ion Storage System EPC Product Offered
- Table 88. Quanta Services Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 89. Quanta Services Main Business
- Table 90. Quanta Services Latest Developments
- Table 91. NextEra Energy Resources, LLC Details, Company Type, Lithium-Ion Storage

System EPC Area Served and Its Competitors

Table 92. NextEra Energy Resources, LLC Lithium-Ion Storage System EPC Product Offered

Table 93. NextEra Energy Resources, LLC Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. NextEra Energy Resources, LLC Main Business

Table 95. NextEra Energy Resources, LLC Latest Developments

Table 96. McCarthy Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors

Table 97. McCarthy Lithium-Ion Storage System EPC Product Offered

Table 98. McCarthy Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. McCarthy Main Business

Table 100. McCarthy Latest Developments

Table 101. Black & Veatch Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors

Table 102. Black & Veatch Lithium-Ion Storage System EPC Product Offered

Table 103. Black & Veatch Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Black & Veatch Main Business

Table 105. Black & Veatch Latest Developments

Table 106. DEPCOM Power Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors

Table 107. DEPCOM Power Lithium-Ion Storage System EPC Product Offered

Table 108. DEPCOM Power Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. DEPCOM Power Main Business

Table 110. DEPCOM Power Latest Developments

Table 111. Primoris Services Corporation Details, Company Type, Lithium-Ion Storage System EPC Area Served and Its Competitors

Table 112. Primoris Services Corporation Lithium-Ion Storage System EPC Product Offered

Table 113. Primoris Services Corporation Lithium-Ion Storage System EPC Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Primoris Services Corporation Main Business

Table 115. Primoris Services Corporation Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Lithium-Ion Storage System EPC Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Lithium-Ion Storage System EPC Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Lithium-Ion Storage System EPC Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Lithium-Ion Storage System EPC Sales Market Share by Country/Region (2025)

Figure 8. Lithium-Ion Storage System EPC Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type in 2025

Figure 10. Lithium-Ion Storage System EPC in Electric Network Side

Figure 11. Global Lithium-Ion Storage System EPC Market: Electric Network Side (2021-2026) & (\$ millions)

Figure 12. Lithium-Ion Storage System EPC in Power Side

Figure 13. Global Lithium-Ion Storage System EPC Market: Power Side (2021-2026) & (\$ millions)

Figure 14. Lithium-Ion Storage System EPC in Utility Side

Figure 15. Global Lithium-Ion Storage System EPC Market: Utility Side (2021-2026) & (\$ millions)

Figure 16. Global Lithium-Ion Storage System EPC Market Size Market Share by Application in 2025

Figure 17. Global Lithium-Ion Storage System EPC Revenue Market Share by Player in 2025

Figure 18. Global Lithium-Ion Storage System EPC Market Size Market Share by Region (2021-2026)

Figure 19. Americas Lithium-Ion Storage System EPC Market Size 2021-2026 (\$ millions)

Figure 20. APAC Lithium-Ion Storage System EPC Market Size 2021-2026 (\$ millions)

Figure 21. Europe Lithium-Ion Storage System EPC Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa Lithium-Ion Storage System EPC Market Size 2021-2026 (\$ millions)

Figure 23. Americas Lithium-Ion Storage System EPC Value Market Share by Country in 2025

Figure 24. United States Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Lithium-Ion Storage System EPC Market Size Market Share by Region in 2025

Figure 29. APAC Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type (2021-2026)

Figure 30. APAC Lithium-Ion Storage System EPC Market Size Market Share by Application (2021-2026)

Figure 31. China Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Lithium-Ion Storage System EPC Market Size Market Share by Country in 2025

Figure 38. Europe Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type (2021-2026)

Figure 39. Europe Lithium-Ion Storage System EPC Market Size Market Share by Application (2021-2026)

Figure 40. Germany Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$

millions)

Figure 43. Italy Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Lithium-Ion Storage System EPC Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Lithium-Ion Storage System EPC Market Size Market Share by Project Size Type (2021-2026)

Figure 47. Middle East & Africa Lithium-Ion Storage System EPC Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Lithium-Ion Storage System EPC Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 54. APAC Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 55. Europe Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 57. United States Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 58. Canada Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 61. China Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 62. Japan Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 63. Korea Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 65. India Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 66. Australia Lithium-Ion Storage System EPC Market Size 2027-2032 (\$

millions)

Figure 67. Germany Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 68. France Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 69. UK Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 70. Italy Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 71. Russia Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 74. Israel Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

Figure 76. Global Lithium-Ion Storage System EPC Market Size Market Share Forecast by Project Size Type (2027-2032)

Figure 77. Global Lithium-Ion Storage System EPC Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Lithium-Ion Storage System EPC Market Size 2027-2032 (\$ millions)

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