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Global Lithium Ion Secondary Battery Binders Market Growth 2026-2032

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Abstracts

The global Lithium Ion Secondary Battery Binders market size is predicted to grow from US$ 1428 million in 2025 to US$ 2335 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Lithium-ion secondary battery binders are polymer materials used in the electrodes of rechargeable lithium-ion batteries to hold active particles and conductive additives together while adhering the electrode layer to the current collector. Although they do not participate in the electrochemical reaction, binders are essential for maintaining the mechanical integrity, flexibility, and stability of the electrode during repeated charge–discharge cycles. Common binder materials include PVDF (polyvinylidene fluoride) for cathodes and water-based binders such as SBR/CMC for anodes. High-performance binders improve electrode durability, prevent particle detachment, enhance ion transport pathways, and contribute to longer battery lifespan, better safety, and improved high-capacity cycling performance.

Lithium-ion secondary battery binders can be classified into oil-based binders and water-based binders according to the properties of the dispersion medium. Currently, the most widely used oil-based binder is polyvinylidene fluoride (PVDF), while water-based binders mainly include styrene-butadiene rubber (SBR) emulsions and carboxymethyl cellulose (CMC). In addition, water-based binders such as polyacrylic acid (PAA), polyacrylonitrile (PAN), and polyacrylates also occupy a certain market share.

The shipment volume is approximately 100,000 tons. In terms of price, the current unit price for CMC is $2.8-6,000/ton, SBR is $28-70,000/ton, PAA is $20-30,000/ton, and PVDF is approximately $9,000/ton.

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United States market for Lithium Ion Secondary Battery Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium Ion Secondary Battery Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium Ion Secondary Battery Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium Ion Secondary Battery Binders players cover Zeon, Arkema, Daicel, Nippon A&L (Sojitz), BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lithium Ion Secondary Battery Binders Industry Forecast” looks at past sales and reviews total world Lithium Ion Secondary Battery Binders sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Ion Secondary Battery Binders sales for 2026 through 2032. With Lithium Ion Secondary Battery Binders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lithium Ion Secondary Battery Binders industry.

This Insight Report provides a comprehensive analysis of the global Lithium Ion Secondary Battery Binders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Ion Secondary Battery Binders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lithium Ion Secondary Battery Binders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Ion Secondary Battery Binders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Ion Secondary

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Battery Binders.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Ion Secondary Battery Binders market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

SBR

PAA

PVDF

Others

Segmentation by Medium Properties:

Water-based Adhesives

Oil-based Adhesives

Segmentation by Application:

Negative Electrode

Positive Electrode

Separator

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon

Arkema

Daicel

Nippon A&L (Sojitz)

BASF

Hansol Chemical

LG Chem

Solvay

Kureha

ENEOS Materials

Sichuan Yindile Material Technology

Nouryon

Shenzhen Yanyi New Materials

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Trinseo

Synthomer

Hubei Huitian New Materials

Zhejiang Fluorine Chemical

Sinochem Lantian

Shandong Dongyue

Chongqing Lihong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Ion Secondary Battery Binders market?

What factors are driving Lithium Ion Secondary Battery Binders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Ion Secondary Battery Binders market opportunities vary by end market size?

How does Lithium Ion Secondary Battery Binders break out by Type, by Application?

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