

Global Lithium Ion Battery Welding Equipment Market Growth 2026-2032

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Abstracts

The global Lithium Ion Battery Welding Equipment market size is predicted to grow from US\$ 647 million in 2025 to US\$ 1060 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Lithium ion battery welding equipment refers to specialized joining systems used in the manufacturing of lithium-ion battery cells, modules, and packs. It is designed to weld electrode tabs, current collectors, terminals, busbars, cell cases, cover plates, safety vents, and module interconnections. Common technologies include laser welding, ultrasonic metal welding, resistance welding, micro-TIG welding, and automated robotic welding. Compared with general welding equipment, lithium ion battery welding equipment requires higher precision, lower heat input, stable conductivity, strong joint strength, and reliable process traceability. It is widely used in EV batteries, energy storage batteries, consumer electronics batteries, and power tool battery production.

Global production capacity is approximately 1 million units.

In 2025, global sales reached approximately 0.32 million units, with an average price of around US\$ 2061 per unit, gross margin around 26%.

The lithium ion battery welding equipment market has strong long-term growth potential because welding is a key process in battery cell, module, and pack production. Laser welding will continue expanding in automated module and pack lines, while ultrasonic welding will remain important in foil-to-tab and low-heat dissimilar metal joining. Competitive advantages will come from welding stability, automation integration, process monitoring accuracy, lower defect rates, and flexible adaptation to cylindrical, prismatic, and pouch cells. Although high equipment cost and process qualification

remain challenges, continuous EV and energy storage demand will support the steady development of advanced battery welding equipment.

Market Trend

The lithium ion battery welding equipment market is moving toward high-speed automation, laser-based welding, ultrasonic welding, and intelligent quality inspection. As battery factories increase production capacity, welding equipment is becoming more integrated with automated feeding, positioning, vision recognition, robot handling, and MES data systems. Laser welding is gaining popularity for module and pack assembly because it offers high speed, flexible weld patterns, and non-contact processing. Ultrasonic welding remains important for thin foils and tab welding because of its low thermal impact. Future equipment will increasingly focus on process monitoring, defect detection, digital traceability, and compatibility with different battery formats.

Market Drive

Market growth is mainly driven by rapid expansion of electric vehicles, energy storage systems, consumer electronics, and power batteries. Lithium ion battery packs contain many electrical connection points, and weld quality directly affects internal resistance, heat generation, safety, cycle life, and overall battery performance. Therefore, battery manufacturers require welding equipment with high repeatability, low defect rates, and stable joining quality. The trend toward larger cells, higher energy density, higher current modules, and aluminum-copper dissimilar metal connections also raises technical requirements. In addition, large-scale battery plants need automated welding lines to improve productivity, reduce labor dependence, and ensure consistent product quality.

Upstream and Downstream

Upstream suppliers include laser source manufacturers, ultrasonic generator and transducer suppliers, resistance welding power supply providers, motion control companies, robot manufacturers, PLC and industrial software suppliers, vision sensor companies, precision fixture makers, fume extraction system suppliers, and battery material suppliers. Key components include fiber lasers, galvanometer scanners, ultrasonic horns, welding heads, power modules, cameras, clamps, tooling, cooling systems, and inspection devices. Downstream customers mainly include lithium-ion cell manufacturers, EV battery pack producers, energy storage system companies, electric vehicle OEMs, consumer electronics battery suppliers, power tool battery makers,

battery module assembly plants, and battery equipment integrators.

LP Information, Inc. (LPI) ' newest research report, the "Lithium Ion Battery Welding Equipment Industry Forecast" looks at past sales and reviews total world Lithium Ion Battery Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Ion Battery Welding Equipment sales for 2026 through 2032. With Lithium Ion Battery Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Ion Battery Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Lithium Ion Battery Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Ion Battery Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Ion Battery Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Ion Battery Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Ion Battery Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Ion Battery Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Arc Welding

Resistance Welding

Others

Segmentation by Battery:

NMC Lithium Battery

LFP Battery

Segmentation by Classification:

Built-in Battery

External Battery

Segmentation by Application:

Construction

Automotive

Heavy Equipment

Energy and Chemical

Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lincoln Electric Holdings, Inc.

ESAB Corporation

Illinois Tool Works Inc.

ACOPOWER, Inc.

Fronius International GmbH

DAIHEN Corporation

Telwin S.p.A.

Gala Gar S.L.

Ador Welding Ltd.

Nanjing Lestar Power Stations Co., Ltd.

Zhejiang Lingba Welding Equipment Co., Ltd.

Zhejiang Lehao Welding Equipment Co., Ltd.

Shenzhen Corotc Technology Co., Ltd.

Zhejiang Bingo Tools Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Ion Battery Welding Equipment market?

What factors are driving Lithium Ion Battery Welding Equipment market growth, globally

and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Ion Battery Welding Equipment market opportunities vary by end market size?

How does Lithium Ion Battery Welding Equipment break out by Type, by Application?

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