

Global Lithium-ion Battery Separator Films Market Growth 2025-2031

<https://marketpublishers.com/r/GFDE7A71D573EN.html>

Date: September 2025

Pages: 159

Price: US\$ 3,660.00 (Single User License)

ID: GFDE7A71D573EN

Abstracts

The global Lithium-ion Battery Separator Films market size is predicted to grow from US\$ 3376 million in 2025 to US\$ 4033 million in 2031; it is expected to grow at a CAGR of 3.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Li-ion Battery Separator is a kind of microporous film which main matrix is polyolefine film, it has manufactured by one-step or two-step stretching in hole craft and had ion pass-through function, in the li-ion battery it has played a role of separate positive pole and negative pole of battery to avoid short circuit.

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion

yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

LP Information, Inc. (LPI) ' newest research report, the "Lithium-ion Battery Separator Films Industry Forecast" looks at past sales and reviews total world Lithium-ion Battery Separator Films sales in 2024, providing a comprehensive analysis by region and market sector of projected Lithium-ion Battery Separator Films sales for 2025 through 2031. With Lithium-ion Battery Separator Films sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium-ion Battery Separator Films industry.

This Insight Report provides a comprehensive analysis of the global Lithium-ion Battery Separator Films landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium-ion Battery Separator Films portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium-ion Battery Separator Films market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium-ion Battery Separator Films and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium-ion Battery Separator Films.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium-ion Battery Separator Films market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Diaphragm

Wet Diaphragm

Other

Segmentation by Application:

Electronic Equipment

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Asahi Kasei

SK Innovation

UBE

Sumitomo Chem

Evonik

W-SCOPE

Targray

Cangzhou Mingzhu Plastic

Entek

Celgard

Daramic

DreamWeaver

Bruckner Maschinenbau

Jinhui Hi-Tech

Suzhou Jieli New Energy

Tianjin DG Membrane Tech

Hongtu LIBS Tech

Chongqing Yuntianhua Newmi Technological

Geltec

Zibo Zhenghua Auxiliary

Huiqiang New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium-ion Battery Separator Films market?
What factors are driving Lithium-ion Battery Separator Films market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium-ion Battery Separator Films market opportunities vary by end market size?

How does Lithium-ion Battery Separator Films break out by Type, by Application?

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