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Global Lithium-ion Battery Polyacrylic Acid Binders Market Growth 2026-2032

https://marketpublishers.com/r/G635A2B840A0EN.html
Date: October 2026
Pages: 113
Price: US$ 3,660.00 (Single User License)
ID: G635A2B840A0EN

Abstracts

The global Lithium-ion Battery Polyacrylic Acid Binders market size is predicted to grow from US$ 193 million in 2025 to US$ 561 million in 2032; it is expected to grow at a CAGR of 16.8% from 2026 to 2032.

Lithium-ion battery polyacrylic acid (PAA) binders are water-based polymer binders used in lithium-ion and solid-state batteries to hold active materials, conductive additives, and solid electrolytes together within the electrode structure. Derived from acrylic acid monomers, PAA provides strong adhesion, high mechanical strength, and excellent chemical stability while enabling safer, solvent-free electrode processing compared to traditional PVDF binders that require toxic NMP solvents. Its carboxyl functional groups improve particle bonding, enhance ion transport pathways, and offer better compatibility with next-generation chemistries such as silicon-rich anodes and sulfide/oxide solid electrolytes. Because PAA supports low-cost, environmentally friendly manufacturing and improves cycle life under high-stress conditions, it is increasingly used as a preferred binder in advanced battery technologies. The price of PAA is $20,000 per ton, with an annual production of approximately 9,000 tons.

The upstream core of Lithium-ion battery polyacrylic acid (PAA) binder lies in the polymerization process using acrylic acid as the primary raw material, requiring precise control over reaction conditions to master key parameters such as molecular structure and viscosity. Downstream, it is closely integrated with lithium battery material systems: on the anode side, it not only serves as a key auxiliary material addressing the volume expansion challenges of silicon-based materials but is also gradually replacing traditional SBR+CMC combinations in graphite systems due to its superior adhesive strength and integrated functionality. On the cathode side, it is primarily applied in lithium iron phosphate systems, where it collaborates with PVDF for edge coating or

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acts as a bonding component in carbon-coated aluminum foil to optimize interfacial impedance. Additionally, its water-based nature makes it suitable for ceramic coating applications on separators. Overall, the development of PAA binder is strongly driven by the ongoing advancement of lithium battery technology toward higher energy density and enhanced environmental sustainability.

United States market for Lithium-ion Battery Polyacrylic Acid Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium-ion Battery Polyacrylic Acid Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium-ion Battery Polyacrylic Acid Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium-ion Battery Polyacrylic Acid Binders players cover Zeon, Arkema, Sichuan Yindile Material Technology, Fujifilm, Shenzhen Yanyi New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lithium-ion Battery Polyacrylic Acid Binders Industry Forecast” looks at past sales and reviews total world Lithium-ion Battery Polyacrylic Acid Binders sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium-ion Battery Polyacrylic Acid Binders sales for 2026 through 2032. With Lithium-ion Battery Polyacrylic Acid Binders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lithium-ion Battery Polyacrylic Acid Binders industry.

This Insight Report provides a comprehensive analysis of the global Lithium-ion Battery Polyacrylic Acid Binders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium-ion Battery Polyacrylic Acid Binders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

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understand these firms' unique position in an accelerating global Lithium-ion Battery Polyacrylic Acid Binders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium-ion Battery Polyacrylic Acid Binders and breaks down the forecast by Particle Size, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium-ion Battery Polyacrylic Acid Binders.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium-ion Battery Polyacrylic Acid Binders market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Particle Size:

0.5-1.5um

1.5-4.5um

Above 4.5um

Segmentation by Application Materials:

Negative Electrode

Positive Electrode

Separator

Segmentation by Application:

Power Batteries

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Energy Storage Batteries

Consumer Batteries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon

Arkema

Sichuan Yindile Material Technology

Fujifilm

Shenzhen Yanyi New Materials

Eternal Materials

Hubei Huitian New Materials

Fujian Blue Ocean & Black Stone

Crystal Clear Electronic Material

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Guangzhou Tinci Materials Technology

Guangzhou Lushan New Materials

Wanhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium-ion Battery Polyacrylic Acid Binders market?

What factors are driving Lithium-ion Battery Polyacrylic Acid Binders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium-ion Battery Polyacrylic Acid Binders market opportunities vary by end market size?

How does Lithium-ion Battery Polyacrylic Acid Binders break out by Particle Size, by Application?

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