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Global Lithium-Ion Battery Crushing and Sorting System Market Growth 2026-2032

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Abstracts

The global Lithium-Ion Battery Crushing and Sorting System market size is predicted to grow from US$ 626 million in 2025 to US$ 1808 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

Lithium-Ion Battery Crushing and Sorting System refers to an integrated mechanical pretreatment line that safely shreds, crushes, dries, screens and physically separates spent lithium-ion batteries or battery-production scrap into black mass, copper, aluminum, steel, plastics and separator fractions.

The scope includes enclosed or inert shredding, fine crushing, electrolyte or solvent removal, screening, magnetic separation, air classification, gravity separation, dust collection, exhaust-gas treatment and centralized process controls.

The 2025 benchmark ASP is US$1.25 million per system, global sales volume is approximately 0.512k systems, and the modeled average gross margin is approximately 30%.

The upstream industry chain includes shredders, crushers, screens, magnetic separators, air classifiers, dryers, nitrogen systems, fans, filters, sensors, PLCs and explosion-protection components. The midstream covers process testing, safety engineering, equipment manufacturing, mechanical and electrical integration, control programming and factory acceptance testing. The downstream mainly covers battery recyclers, battery manufacturers, automotive and energy-storage recycling facilities, and electronics-recycling companies.

Mechanical pretreatment determines the composition and quality of the material

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entering downstream metallurgical recovery. Poor liberation or incomplete separation increases copper, aluminum, plastic and electrolyte contamination in the black mass.

Battery safety must be considered at the system level rather than only at the shredder. Residual electrical energy, electrolyte volatility, oxygen concentration, material temperature, dust accumulation and gas pressure interact throughout feeding, shredding, drying and storage.

Discharging batteries before shredding reduces electrical risk but does not completely eliminate the possibility of internal short circuits or thermal reactions. Damaged, swollen or chemically unstable cells require additional handling controls.

Inert shredding reduces the probability of ignition by limiting oxygen, but it requires gas-tight equipment, oxygen monitoring, pressure management and reliable isolation between process stages.

Wet or submerged shredding can control heat and ignition risk, although it creates contaminated liquid streams and may increase the complexity of subsequent drying and materials separation.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lithium-Ion Battery Crushing and Sorting System Industry Forecast” looks at past sales and reviews total world Lithium-Ion Battery Crushing and Sorting System sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium-Ion Battery Crushing and Sorting System sales for 2026 through 2032. With Lithium-Ion Battery Crushing and Sorting System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lithium-Ion Battery Crushing and Sorting System industry.

This Insight Report provides a comprehensive analysis of the global Lithium-Ion Battery Crushing and Sorting System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium-Ion Battery Crushing and Sorting System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lithium-Ion Battery

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Crushing and Sorting System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium-Ion Battery Crushing and Sorting System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium-Ion Battery Crushing and Sorting System.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium-Ion Battery Crushing and Sorting System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pilot and Small-Capacity System

Medium-Capacity Industrial System

Large-Capacity Continuous Plant

Segmentation by Electrolyte Treatment:

Exhaust-Gas Collection Type

Condensation-Recovery Type

Vacuum Solvent-Recovery Type

Segmentation by Commercial Delivery Model:

Pilot Modular System

Standard Pre-Engineered Line

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Engineered-to-Order Industrial Plant

Segmentation by Application:

Battery Recycling Facilities

Battery Manufacturing Plants

Automotive and Energy Storage Recycling

Electronics and E-Waste Recycling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ AG

BHS-Sonthofen GmbH

URT Umwelt- und Recyclingtechnik GmbH

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MTB Recycling

Stokkermill S.r.l.

Guangdong Genox Recycling Tech Co., Ltd.

Gongyi Xingmao Machinery Equipment Co., Ltd.

Henan Doing Environmental Protection Technology Co., Ltd.

SUNY GROUP

Jiangxi Mingxin Metallurgy Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium-Ion Battery Crushing and Sorting System market?

What factors are driving Lithium-Ion Battery Crushing and Sorting System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium-Ion Battery Crushing and Sorting System market opportunities vary by end market size?

How does Lithium-Ion Battery Crushing and Sorting System break out by Type, by Application?

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