

Global Lithium-ion Battery Crushing and Sorting Equipment Market Growth 2026-2032

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Abstracts

The global Lithium-ion Battery Crushing and Sorting Equipment market size is predicted to grow from US\$ 558 million in 2025 to US\$ 843 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Lithium-ion battery crushing and sorting equipment is the front-end mechanical processing system used in battery recycling. It safely shreds, dries, screens and separates end-of-life cells, modules or production scrap into black mass, copper, aluminum, steel casings, plastics and separator fractions, providing stable feedstock for downstream hydrometallurgical recovery of lithium, nickel, cobalt, manganese or LFP-related materials. The key engineering challenges are explosion prevention, black-mass recovery yield, copper-aluminum separation purity, continuous operation, dust and gas control, and adaptability to different battery chemistries and formats. In 2025, the global Lithium-ion Battery Crushing and Sorting Recycling Equipment market is estimated at about 380 Units, with an average ex-works price of roughly 1,500 K USD/Unit.

The value chain starts with blades, gearboxes, motors, sensors, inert-gas systems, dust-explosion protection and automation controls, moves through shredder, dryer, screening, air-separation, magnetic-separation and system-integration suppliers, and serves battery recyclers, battery production-scrap processors, automotive dismantlers and hydrometallurgical material recovery companies.

Demand for lithium-ion battery crushing and sorting recycling equipment is driven by rising end-of-life EV battery volumes, expanding battery production scrap, localized recycling capacity in Europe and North America, and strategic demand for critical-metal recovery. As NMC, LFP, cylindrical, prismatic, pouch and module-level waste streams enter recycling channels together, recyclers need safer, more automated and

continuous pre-treatment lines to improve black-mass recovery and reduce manual dismantling risks. Environmental and safety requirements for dust, solvent emissions and thermal-runaway control are also shifting competition from simple shredders to integrated systems with inerting, solvent recovery, gas treatment and intelligent process control.

LP Information, Inc. (LPI) ' newest research report, the "Lithium-ion Battery Crushing and Sorting Equipment Industry Forecast" looks at past sales and reviews total world Lithium-ion Battery Crushing and Sorting Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium-ion Battery Crushing and Sorting Equipment sales for 2026 through 2032. With Lithium-ion Battery Crushing and Sorting Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium-ion Battery Crushing and Sorting Equipment industry.

This Insight Report provides a comprehensive analysis of the global Lithium-ion Battery Crushing and Sorting Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium-ion Battery Crushing and Sorting Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium-ion Battery Crushing and Sorting Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium-ion Battery Crushing and Sorting Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium-ion Battery Crushing and Sorting Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium-ion Battery Crushing and Sorting Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Mechanical Route

Wet Shredding Route

Segmentation by Feedstock Type:

Production Scrap

Single Cells

Small Modules

Disassembled Pack Materials

Segmentation by Output Fraction:

Black Mass

Copper Fraction

Aluminum Fraction

Steel and Plastics Fraction

Segmentation by Application:

Battery Recycling

Battery Manufacturing Scrap

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ

Genox Recycling Tech

BHS-Sonthofen

Duesenfeld

URT Umwelt- und Recyclingtechnik

MTB Recycling

Stokkermill

Forrec

Wendt Corporation

Shred-Tech

Wiscon Envirotech

Suny Group

Xingmao Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium-ion Battery Crushing and Sorting Equipment market?

What factors are driving Lithium-ion Battery Crushing and Sorting Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium-ion Battery Crushing and Sorting Equipment market opportunities vary by end market size?

How does Lithium-ion Battery Crushing and Sorting Equipment break out by Type, by Application?

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