

Global Lithium-ion Battery Cathode Materials Market Growth 2025-2031

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Abstracts

The global Lithium-ion Battery Cathode Materials market size is predicted to grow from US\$ 7234 million in 2025 to US\$ 9014 million in 2031; it is expected to grow at a CAGR of 3.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Complex transition metal oxides and phosphates are currently the main cathode active materials used in Li-ion battery cells.

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new

energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

LP Information, Inc. (LPI) ' newest research report, the “Lithium-ion Battery Cathode Materials Industry Forecast” looks at past sales and reviews total world Lithium-ion Battery Cathode Materials sales in 2024, providing a comprehensive analysis by region and market sector of projected Lithium-ion Battery Cathode Materials sales for 2025 through 2031. With Lithium-ion Battery Cathode Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium-ion Battery Cathode Materials industry.

This Insight Report provides a comprehensive analysis of the global Lithium-ion Battery Cathode Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium-ion Battery Cathode Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium-ion Battery Cathode Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium-ion Battery Cathode Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium-ion Battery Cathode Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium-ion Battery Cathode Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lithium Cobalt Oxide (LCO)

Lithium Nickel Manganese Cobalt Oxide (NMC)

Lithium Nickel Cobalt Aluminium Oxide (NCA)

Lithium Manganese Oxide (LMO)

Lithium Iron Phosphate (LFP)

Segmentation by Application:

Consumer Electronics

Power Battery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Umicore

Nichia

Toda Kogyo

Reshine

L&F

ShanShanTech

Sumitomo

Targray

BASF

Mitsubishi

LG Chem

NEI Corporation

American Elements

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium-ion Battery Cathode Materials market?

What factors are driving Lithium-ion Battery Cathode Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium-ion Battery Cathode Materials market opportunities vary by end market size?

How does Lithium-ion Battery Cathode Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Lithium-ion Battery Cathode Materials Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Lithium-ion Battery Cathode Materials by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Lithium-ion Battery Cathode Materials by Country/Region, 2020, 2024 & 2031
- 2.2 Lithium-ion Battery Cathode Materials Segment by Type
 - 2.2.1 Lithium Cobalt Oxide (LCO)
 - 2.2.2 Lithium Nickel Manganese Cobalt Oxide (NMC)
 - 2.2.3 Lithium Nickel Cobalt Aluminium Oxide (NCA)
 - 2.2.4 Lithium Manganese Oxide (LMO)
 - 2.2.5 Lithium Iron Phosphate (LFP)
- 2.3 Lithium-ion Battery Cathode Materials Sales by Type
 - 2.3.1 Global Lithium-ion Battery Cathode Materials Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Lithium-ion Battery Cathode Materials Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Lithium-ion Battery Cathode Materials Sale Price by Type (2020-2025)
- 2.4 Lithium-ion Battery Cathode Materials Segment by Application
 - 2.4.1 Consumer Electronics
 - 2.4.2 Power Battery
 - 2.4.3 Others
- 2.5 Lithium-ion Battery Cathode Materials Sales by Application
 - 2.5.1 Global Lithium-ion Battery Cathode Materials Sale Market Share by Application

(2020-2025)

2.5.2 Global Lithium-ion Battery Cathode Materials Revenue and Market Share by Application (2020-2025)

2.5.3 Global Lithium-ion Battery Cathode Materials Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Lithium-ion Battery Cathode Materials Breakdown Data by Company

3.1.1 Global Lithium-ion Battery Cathode Materials Annual Sales by Company (2020-2025)

3.1.2 Global Lithium-ion Battery Cathode Materials Sales Market Share by Company (2020-2025)

3.2 Global Lithium-ion Battery Cathode Materials Annual Revenue by Company (2020-2025)

3.2.1 Global Lithium-ion Battery Cathode Materials Revenue by Company (2020-2025)

3.2.2 Global Lithium-ion Battery Cathode Materials Revenue Market Share by Company (2020-2025)

3.3 Global Lithium-ion Battery Cathode Materials Sale Price by Company

3.4 Key Manufacturers Lithium-ion Battery Cathode Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Lithium-ion Battery Cathode Materials Product Location Distribution

3.4.2 Players Lithium-ion Battery Cathode Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LITHIUM-ION BATTERY CATHODE MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Lithium-ion Battery Cathode Materials Market Size by Geographic Region (2020-2025)

4.1.1 Global Lithium-ion Battery Cathode Materials Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Lithium-ion Battery Cathode Materials Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Lithium-ion Battery Cathode Materials Market Size by Country/Region (2020-2025)

4.2.1 Global Lithium-ion Battery Cathode Materials Annual Sales by Country/Region (2020-2025)

4.2.2 Global Lithium-ion Battery Cathode Materials Annual Revenue by Country/Region (2020-2025)

4.3 Americas Lithium-ion Battery Cathode Materials Sales Growth

4.4 APAC Lithium-ion Battery Cathode Materials Sales Growth

4.5 Europe Lithium-ion Battery Cathode Materials Sales Growth

4.6 Middle East & Africa Lithium-ion Battery Cathode Materials Sales Growth

5 AMERICAS

5.1 Americas Lithium-ion Battery Cathode Materials Sales by Country

5.1.1 Americas Lithium-ion Battery Cathode Materials Sales by Country (2020-2025)

5.1.2 Americas Lithium-ion Battery Cathode Materials Revenue by Country (2020-2025)

5.2 Americas Lithium-ion Battery Cathode Materials Sales by Type (2020-2025)

5.3 Americas Lithium-ion Battery Cathode Materials Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Lithium-ion Battery Cathode Materials Sales by Region

6.1.1 APAC Lithium-ion Battery Cathode Materials Sales by Region (2020-2025)

6.1.2 APAC Lithium-ion Battery Cathode Materials Revenue by Region (2020-2025)

6.2 APAC Lithium-ion Battery Cathode Materials Sales by Type (2020-2025)

6.3 APAC Lithium-ion Battery Cathode Materials Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Lithium-ion Battery Cathode Materials by Country

7.1.1 Europe Lithium-ion Battery Cathode Materials Sales by Country (2020-2025)

7.1.2 Europe Lithium-ion Battery Cathode Materials Revenue by Country (2020-2025)

7.2 Europe Lithium-ion Battery Cathode Materials Sales by Type (2020-2025)

7.3 Europe Lithium-ion Battery Cathode Materials Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Lithium-ion Battery Cathode Materials by Country

8.1.1 Middle East & Africa Lithium-ion Battery Cathode Materials Sales by Country (2020-2025)

8.1.2 Middle East & Africa Lithium-ion Battery Cathode Materials Revenue by Country (2020-2025)

8.2 Middle East & Africa Lithium-ion Battery Cathode Materials Sales by Type (2020-2025)

8.3 Middle East & Africa Lithium-ion Battery Cathode Materials Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Lithium-ion Battery Cathode Materials
- 10.3 Manufacturing Process Analysis of Lithium-ion Battery Cathode Materials
- 10.4 Industry Chain Structure of Lithium-ion Battery Cathode Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Lithium-ion Battery Cathode Materials Distributors
- 11.3 Lithium-ion Battery Cathode Materials Customer

12 WORLD FORECAST REVIEW FOR LITHIUM-ION BATTERY CATHODE MATERIALS BY GEOGRAPHIC REGION

- 12.1 Global Lithium-ion Battery Cathode Materials Market Size Forecast by Region
 - 12.1.1 Global Lithium-ion Battery Cathode Materials Forecast by Region (2026-2031)
 - 12.1.2 Global Lithium-ion Battery Cathode Materials Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Lithium-ion Battery Cathode Materials Forecast by Type (2026-2031)
- 12.7 Global Lithium-ion Battery Cathode Materials Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Umicore
 - 13.1.1 Umicore Company Information
 - 13.1.2 Umicore Lithium-ion Battery Cathode Materials Product Portfolios and Specifications
 - 13.1.3 Umicore Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Umicore Main Business Overview
 - 13.1.5 Umicore Latest Developments
- 13.2 Nichia
 - 13.2.1 Nichia Company Information
 - 13.2.2 Nichia Lithium-ion Battery Cathode Materials Product Portfolios and

Specifications

13.2.3 Nichia Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Nichia Main Business Overview

13.2.5 Nichia Latest Developments

13.3 Toda Kogyo

13.3.1 Toda Kogyo Company Information

13.3.2 Toda Kogyo Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.3.3 Toda Kogyo Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Toda Kogyo Main Business Overview

13.3.5 Toda Kogyo Latest Developments

13.4 Reshine

13.4.1 Reshine Company Information

13.4.2 Reshine Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.4.3 Reshine Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Reshine Main Business Overview

13.4.5 Reshine Latest Developments

13.5 L&F

13.5.1 L&F Company Information

13.5.2 L&F Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.5.3 L&F Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 L&F Main Business Overview

13.5.5 L&F Latest Developments

13.6 ShanShanTech

13.6.1 ShanShanTech Company Information

13.6.2 ShanShanTech Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.6.3 ShanShanTech Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 ShanShanTech Main Business Overview

13.6.5 ShanShanTech Latest Developments

13.7 Sumitomo

13.7.1 Sumitomo Company Information

13.7.2 Sumitomo Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.7.3 Sumitomo Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Sumitomo Main Business Overview

13.7.5 Sumitomo Latest Developments

13.8 Targray

13.8.1 Targray Company Information

13.8.2 Targray Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.8.3 Targray Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Targray Main Business Overview

13.8.5 Targray Latest Developments

13.9 BASF

13.9.1 BASF Company Information

13.9.2 BASF Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.9.3 BASF Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 BASF Main Business Overview

13.9.5 BASF Latest Developments

13.10 Mitsubishi

13.10.1 Mitsubishi Company Information

13.10.2 Mitsubishi Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.10.3 Mitsubishi Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Mitsubishi Main Business Overview

13.10.5 Mitsubishi Latest Developments

13.11 LG Chem

13.11.1 LG Chem Company Information

13.11.2 LG Chem Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.11.3 LG Chem Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 LG Chem Main Business Overview

13.11.5 LG Chem Latest Developments

13.12 NEI Corporation

13.12.1 NEI Corporation Company Information

13.12.2 NEI Corporation Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.12.3 NEI Corporation Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 NEI Corporation Main Business Overview

13.12.5 NEI Corporation Latest Developments

13.13 American Elements

13.13.1 American Elements Company Information

13.13.2 American Elements Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

13.13.3 American Elements Lithium-ion Battery Cathode Materials Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 American Elements Main Business Overview

13.13.5 American Elements Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Lithium-ion Battery Cathode Materials Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Lithium-ion Battery Cathode Materials Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Lithium Cobalt Oxide (LCO)

Table 4. Major Players of Lithium Nickel Manganese Cobalt Oxide (NMC)

Table 5. Major Players of Lithium Nickel Cobalt Aluminium Oxide (NCA)

Table 6. Major Players of Lithium Manganese Oxide (LMO)

Table 7. Major Players of Lithium Iron Phosphate (LFP)

Table 8. Global Lithium-ion Battery Cathode Materials Sales by Type (2020-2025) & (K Ton)

Table 9. Global Lithium-ion Battery Cathode Materials Sales Market Share by Type (2020-2025)

Table 10. Global Lithium-ion Battery Cathode Materials Revenue by Type (2020-2025) & (\$ million)

Table 11. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Type (2020-2025)

Table 12. Global Lithium-ion Battery Cathode Materials Sale Price by Type (2020-2025) & (USD/Ton)

Table 13. Global Lithium-ion Battery Cathode Materials Sale by Application (2020-2025) & (K Ton)

Table 14. Global Lithium-ion Battery Cathode Materials Sale Market Share by Application (2020-2025)

Table 15. Global Lithium-ion Battery Cathode Materials Revenue by Application (2020-2025) & (\$ million)

Table 16. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Application (2020-2025)

Table 17. Global Lithium-ion Battery Cathode Materials Sale Price by Application (2020-2025) & (USD/Ton)

Table 18. Global Lithium-ion Battery Cathode Materials Sales by Company (2020-2025) & (K Ton)

Table 19. Global Lithium-ion Battery Cathode Materials Sales Market Share by Company (2020-2025)

Table 20. Global Lithium-ion Battery Cathode Materials Revenue by Company (2020-2025) & (\$ millions)

Table 21. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Company (2020-2025)

Table 22. Global Lithium-ion Battery Cathode Materials Sale Price by Company (2020-2025) & (USD/Ton)

Table 23. Key Manufacturers Lithium-ion Battery Cathode Materials Producing Area Distribution and Sales Area

Table 24. Players Lithium-ion Battery Cathode Materials Products Offered

Table 25. Lithium-ion Battery Cathode Materials Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Lithium-ion Battery Cathode Materials Sales by Geographic Region (2020-2025) & (K Ton)

Table 29. Global Lithium-ion Battery Cathode Materials Sales Market Share Geographic Region (2020-2025)

Table 30. Global Lithium-ion Battery Cathode Materials Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 31. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Geographic Region (2020-2025)

Table 32. Global Lithium-ion Battery Cathode Materials Sales by Country/Region (2020-2025) & (K Ton)

Table 33. Global Lithium-ion Battery Cathode Materials Sales Market Share by Country/Region (2020-2025)

Table 34. Global Lithium-ion Battery Cathode Materials Revenue by Country/Region (2020-2025) & (\$ millions)

Table 35. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Country/Region (2020-2025)

Table 36. Americas Lithium-ion Battery Cathode Materials Sales by Country (2020-2025) & (K Ton)

Table 37. Americas Lithium-ion Battery Cathode Materials Sales Market Share by Country (2020-2025)

Table 38. Americas Lithium-ion Battery Cathode Materials Revenue by Country (2020-2025) & (\$ millions)

Table 39. Americas Lithium-ion Battery Cathode Materials Sales by Type (2020-2025) & (K Ton)

Table 40. Americas Lithium-ion Battery Cathode Materials Sales by Application (2020-2025) & (K Ton)

Table 41. APAC Lithium-ion Battery Cathode Materials Sales by Region (2020-2025) & (K Ton)

Table 42. APAC Lithium-ion Battery Cathode Materials Sales Market Share by Region (2020-2025)

Table 43. APAC Lithium-ion Battery Cathode Materials Revenue by Region (2020-2025) & (\$ millions)

Table 44. APAC Lithium-ion Battery Cathode Materials Sales by Type (2020-2025) & (K Ton)

Table 45. APAC Lithium-ion Battery Cathode Materials Sales by Application (2020-2025) & (K Ton)

Table 46. Europe Lithium-ion Battery Cathode Materials Sales by Country (2020-2025) & (K Ton)

Table 47. Europe Lithium-ion Battery Cathode Materials Revenue by Country (2020-2025) & (\$ millions)

Table 48. Europe Lithium-ion Battery Cathode Materials Sales by Type (2020-2025) & (K Ton)

Table 49. Europe Lithium-ion Battery Cathode Materials Sales by Application (2020-2025) & (K Ton)

Table 50. Middle East & Africa Lithium-ion Battery Cathode Materials Sales by Country (2020-2025) & (K Ton)

Table 51. Middle East & Africa Lithium-ion Battery Cathode Materials Revenue Market Share by Country (2020-2025)

Table 52. Middle East & Africa Lithium-ion Battery Cathode Materials Sales by Type (2020-2025) & (K Ton)

Table 53. Middle East & Africa Lithium-ion Battery Cathode Materials Sales by Application (2020-2025) & (K Ton)

Table 54. Key Market Drivers & Growth Opportunities of Lithium-ion Battery Cathode Materials

Table 55. Key Market Challenges & Risks of Lithium-ion Battery Cathode Materials

Table 56. Key Industry Trends of Lithium-ion Battery Cathode Materials

Table 57. Lithium-ion Battery Cathode Materials Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Lithium-ion Battery Cathode Materials Distributors List

Table 60. Lithium-ion Battery Cathode Materials Customer List

Table 61. Global Lithium-ion Battery Cathode Materials Sales Forecast by Region (2026-2031) & (K Ton)

Table 62. Global Lithium-ion Battery Cathode Materials Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 63. Americas Lithium-ion Battery Cathode Materials Sales Forecast by Country (2026-2031) & (K Ton)

Table 64. Americas Lithium-ion Battery Cathode Materials Annual Revenue Forecast by

Country (2026-2031) & (\$ millions)

Table 65. APAC Lithium-ion Battery Cathode Materials Sales Forecast by Region (2026-2031) & (K Ton)

Table 66. APAC Lithium-ion Battery Cathode Materials Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 67. Europe Lithium-ion Battery Cathode Materials Sales Forecast by Country (2026-2031) & (K Ton)

Table 68. Europe Lithium-ion Battery Cathode Materials Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Middle East & Africa Lithium-ion Battery Cathode Materials Sales Forecast by Country (2026-2031) & (K Ton)

Table 70. Middle East & Africa Lithium-ion Battery Cathode Materials Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 71. Global Lithium-ion Battery Cathode Materials Sales Forecast by Type (2026-2031) & (K Ton)

Table 72. Global Lithium-ion Battery Cathode Materials Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 73. Global Lithium-ion Battery Cathode Materials Sales Forecast by Application (2026-2031) & (K Ton)

Table 74. Global Lithium-ion Battery Cathode Materials Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 75. Umicore Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 76. Umicore Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 77. Umicore Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 78. Umicore Main Business

Table 79. Umicore Latest Developments

Table 80. Nichia Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 81. Nichia Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 82. Nichia Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 83. Nichia Main Business

Table 84. Nichia Latest Developments

Table 85. Toda Kogyo Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 86. Toda Kogyo Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 87. Toda Kogyo Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 88. Toda Kogyo Main Business

Table 89. Toda Kogyo Latest Developments

Table 90. Reshine Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 91. Reshine Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 92. Reshine Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 93. Reshine Main Business

Table 94. Reshine Latest Developments

Table 95. L&F Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 96. L&F Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 97. L&F Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 98. L&F Main Business

Table 99. L&F Latest Developments

Table 100. ShanShanTech Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 101. ShanShanTech Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 102. ShanShanTech Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 103. ShanShanTech Main Business

Table 104. ShanShanTech Latest Developments

Table 105. Sumitomo Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 106. Sumitomo Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 107. Sumitomo Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 108. Sumitomo Main Business

Table 109. Sumitomo Latest Developments

Table 110. Targray Basic Information, Lithium-ion Battery Cathode Materials

Manufacturing Base, Sales Area and Its Competitors

Table 111. Targray Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 112. Targray Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 113. Targray Main Business

Table 114. Targray Latest Developments

Table 115. BASF Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 116. BASF Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 117. BASF Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 118. BASF Main Business

Table 119. BASF Latest Developments

Table 120. Mitsubishi Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 121. Mitsubishi Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 122. Mitsubishi Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 123. Mitsubishi Main Business

Table 124. Mitsubishi Latest Developments

Table 125. LG Chem Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 126. LG Chem Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 127. LG Chem Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 128. LG Chem Main Business

Table 129. LG Chem Latest Developments

Table 130. NEI Corporation Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 131. NEI Corporation Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 132. NEI Corporation Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 133. NEI Corporation Main Business

Table 134. NEI Corporation Latest Developments

Table 135. American Elements Basic Information, Lithium-ion Battery Cathode Materials Manufacturing Base, Sales Area and Its Competitors

Table 136. American Elements Lithium-ion Battery Cathode Materials Product Portfolios and Specifications

Table 137. American Elements Lithium-ion Battery Cathode Materials Sales (K Ton), Revenue (\$ Million), Price (USD/Ton) and Gross Margin (2020-2025)

Table 138. American Elements Main Business

Table 139. American Elements Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Lithium-ion Battery Cathode Materials

Figure 2. Lithium-ion Battery Cathode Materials Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Lithium-ion Battery Cathode Materials Sales Growth Rate 2020-2031 (K Ton)

Figure 7. Global Lithium-ion Battery Cathode Materials Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Lithium-ion Battery Cathode Materials Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Lithium-ion Battery Cathode Materials Sales Market Share by Country/Region (2024)

Figure 10. Lithium-ion Battery Cathode Materials Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Lithium Cobalt Oxide (LCO)

Figure 12. Product Picture of Lithium Nickel Manganese Cobalt Oxide (NMC)

Figure 13. Product Picture of Lithium Nickel Cobalt Aluminium Oxide (NCA)

Figure 14. Product Picture of Lithium Manganese Oxide (LMO)

Figure 15. Product Picture of Lithium Iron Phosphate (LFP)

Figure 16. Global Lithium-ion Battery Cathode Materials Sales Market Share by Type in 2025

Figure 17. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Type (2020-2025)

Figure 18. Lithium-ion Battery Cathode Materials Consumed in Consumer Electronics

Figure 19. Global Lithium-ion Battery Cathode Materials Market: Consumer Electronics (2020-2025) & (K Ton)

Figure 20. Lithium-ion Battery Cathode Materials Consumed in Power Battery

Figure 21. Global Lithium-ion Battery Cathode Materials Market: Power Battery (2020-2025) & (K Ton)

Figure 22. Lithium-ion Battery Cathode Materials Consumed in Others

Figure 23. Global Lithium-ion Battery Cathode Materials Market: Others (2020-2025) & (K Ton)

Figure 24. Global Lithium-ion Battery Cathode Materials Sale Market Share by Application (2024)

Figure 25. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Application in 2025

Figure 26. Lithium-ion Battery Cathode Materials Sales by Company in 2025 (K Ton)

Figure 27. Global Lithium-ion Battery Cathode Materials Sales Market Share by Company in 2025

Figure 28. Lithium-ion Battery Cathode Materials Revenue by Company in 2025 (\$ millions)

Figure 29. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Company in 2025

Figure 30. Global Lithium-ion Battery Cathode Materials Sales Market Share by Geographic Region (2020-2025)

Figure 31. Global Lithium-ion Battery Cathode Materials Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Lithium-ion Battery Cathode Materials Sales 2020-2025 (K Ton)

Figure 33. Americas Lithium-ion Battery Cathode Materials Revenue 2020-2025 (\$ millions)

Figure 34. APAC Lithium-ion Battery Cathode Materials Sales 2020-2025 (K Ton)

Figure 35. APAC Lithium-ion Battery Cathode Materials Revenue 2020-2025 (\$ millions)

Figure 36. Europe Lithium-ion Battery Cathode Materials Sales 2020-2025 (K Ton)

Figure 37. Europe Lithium-ion Battery Cathode Materials Revenue 2020-2025 (\$ millions)

Figure 38. Middle East & Africa Lithium-ion Battery Cathode Materials Sales 2020-2025 (K Ton)

Figure 39. Middle East & Africa Lithium-ion Battery Cathode Materials Revenue 2020-2025 (\$ millions)

Figure 40. Americas Lithium-ion Battery Cathode Materials Sales Market Share by Country in 2025

Figure 41. Americas Lithium-ion Battery Cathode Materials Revenue Market Share by Country (2020-2025)

Figure 42. Americas Lithium-ion Battery Cathode Materials Sales Market Share by Type (2020-2025)

Figure 43. Americas Lithium-ion Battery Cathode Materials Sales Market Share by Application (2020-2025)

Figure 44. United States Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 45. Canada Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 46. Mexico Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 47. Brazil Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 48. APAC Lithium-ion Battery Cathode Materials Sales Market Share by Region in 2025

Figure 49. APAC Lithium-ion Battery Cathode Materials Revenue Market Share by Region (2020-2025)

Figure 50. APAC Lithium-ion Battery Cathode Materials Sales Market Share by Type (2020-2025)

Figure 51. APAC Lithium-ion Battery Cathode Materials Sales Market Share by Application (2020-2025)

Figure 52. China Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 53. Japan Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 54. South Korea Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 55. Southeast Asia Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 56. India Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 57. Australia Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 58. China Taiwan Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 59. Europe Lithium-ion Battery Cathode Materials Sales Market Share by Country in 2025

Figure 60. Europe Lithium-ion Battery Cathode Materials Revenue Market Share by Country (2020-2025)

Figure 61. Europe Lithium-ion Battery Cathode Materials Sales Market Share by Type (2020-2025)

Figure 62. Europe Lithium-ion Battery Cathode Materials Sales Market Share by Application (2020-2025)

Figure 63. Germany Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 64. France Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 65. UK Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 66. Italy Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$

millions)

Figure 67. Russia Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 68. Middle East & Africa Lithium-ion Battery Cathode Materials Sales Market Share by Country (2020-2025)

Figure 69. Middle East & Africa Lithium-ion Battery Cathode Materials Sales Market Share by Type (2020-2025)

Figure 70. Middle East & Africa Lithium-ion Battery Cathode Materials Sales Market Share by Application (2020-2025)

Figure 71. Egypt Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 72. South Africa Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 73. Israel Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 74. Turkey Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 75. GCC Countries Lithium-ion Battery Cathode Materials Revenue Growth 2020-2025 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Lithium-ion Battery Cathode Materials in 2025

Figure 77. Manufacturing Process Analysis of Lithium-ion Battery Cathode Materials

Figure 78. Industry Chain Structure of Lithium-ion Battery Cathode Materials

Figure 79. Channels of Distribution

Figure 80. Global Lithium-ion Battery Cathode Materials Sales Market Forecast by Region (2026-2031)

Figure 81. Global Lithium-ion Battery Cathode Materials Revenue Market Share Forecast by Region (2026-2031)

Figure 82. Global Lithium-ion Battery Cathode Materials Sales Market Share Forecast by Type (2026-2031)

Figure 83. Global Lithium-ion Battery Cathode Materials Revenue Market Share Forecast by Type (2026-2031)

Figure 84. Global Lithium-ion Battery Cathode Materials Sales Market Share Forecast by Application (2026-2031)

Figure 85. Global Lithium-ion Battery Cathode Materials Revenue Market Share Forecast by Application (2026-2031)

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