

Global Lithium Ion Battery Anode Materials Market Growth 2026-2032

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Abstracts

The global Lithium Ion Battery Anode Materials market size is predicted to grow from US\$ 9223 million in 2025 to US\$ 24963 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

In 2025, the global production of lithium ion battery anode material reached 3.0912 million tons, with an average selling price of 3,050 USD/ton. The global annual production capacity of lithium ion battery anode material was approximately 5.017 million tons, and the gross profit margin was about 20.16%. Lithium ion battery anode material refers to the active material that functions as the negative electrode in a lithium ion battery, serving as the key carrier for the reversible intercalation and deintercalation of lithium ions during battery charge and discharge. During charging, lithium ions are extracted from the cathode, migrate through the electrolyte to the anode, and become intercalated into the crystal structure or pores of the anode material; during discharging, lithium ions are extracted from the anode and return to the cathode, while electrons flow from the anode to the cathode through the external circuit, forming an electric current to drive external loads. The performance of anode material largely determines the battery's energy density, cycle life, charge/discharge rate, safety, and cost. The upstream industry for lithium ion battery anode material includes petroleum coke, needle coke, and pitch coke. The midstream industry consists of the manufacturers of lithium ion battery anode material, while the downstream industries are primarily power batteries, energy storage batteries, and consumer batteries.

Currently, the market for lithium ion battery anode material has formed a mature landscape dominated by graphite-based materials, among which artificial graphite holds a mainstream position due to its excellent cycle life and rate capability, while natural graphite maintains its competitive advantages in cost and compaction density. Driven by

the continuous demand for higher energy density in power batteries and energy storage applications, new anode technologies, particularly silicon-based materials, are accelerating their transition from research and development to industrial application, becoming a focal point of technological innovation in the market. At the same time, the industry chain exhibits a clear trend toward large-scale production and consolidation, with leading manufacturers continuously strengthening their competitive advantages through vertical integration and process optimization. Meanwhile, the diversified development of downstream application markets has imposed differentiated requirements on various performance dimensions of anode materials, driving the product portfolio to continuously evolve toward specialized directions such as high capacity, long cycle life, and fast-charging capability.

LP Information, Inc. (LPI) ' newest research report, the "Lithium Ion Battery Anode Materials Industry Forecast" looks at past sales and reviews total world Lithium Ion Battery Anode Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Ion Battery Anode Materials sales for 2026 through 2032. With Lithium Ion Battery Anode Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Ion Battery Anode Materials industry.

This Insight Report provides a comprehensive analysis of the global Lithium Ion Battery Anode Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Ion Battery Anode Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Ion Battery Anode Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Ion Battery Anode Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Ion Battery Anode Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Ion Battery Anode Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon-Based Anodes

Silicon-Based Anodes

Segmentation by Material Sources:

Natural Graphite

Artificial Graphite

Others

Segmentation by Specific Capacity:

<350 mAh/g

350 mAh/g-400 mAh/g

>400 mAh/g

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BTR New Energy

Shanshan Tech

Resonac

POSCO Future M

Mitsubishi Chem

Nippon Carbon

Putailan (Zichen Tech)

ZETO

Sinuo

Guangdong Kaijin

Henan Yicheng

HGL

Shinzoom

Shangtai Tech

Xiangfenghua

Carbon One New Energy Group

DONGDAO

Hebei Kuntian New Energy

KEDA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Ion Battery Anode Materials market?

What factors are driving Lithium Ion Battery Anode Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Ion Battery Anode Materials market opportunities vary by end market size?

How does Lithium Ion Battery Anode Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Lithium Ion Battery Anode Materials Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Lithium Ion Battery Anode Materials by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Lithium Ion Battery Anode Materials by Country/Region, 2021, 2025 & 2032
- 2.2 Lithium Ion Battery Anode Materials Segment by Type
 - 2.2.1 Carbon-Based Anodes
 - 2.2.2 Silicon-Based Anodes
 - 2.2.3 Lithium Ion Battery Anode Materials Sales by Type
 - 2.2.3.1 Global Lithium Ion Battery Anode Materials Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Lithium Ion Battery Anode Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Lithium Ion Battery Anode Materials Sale Price by Type (2021-2026)
- 2.3 Lithium Ion Battery Anode Materials Segment by Material Sources
 - 2.3.1 Natural Graphite
 - 2.3.2 Artificial Graphite
 - 2.3.3 Others
 - 2.3.4 Lithium Ion Battery Anode Materials Sales by Material Sources
 - 2.3.4.1 Global Lithium Ion Battery Anode Materials Sales Market Share by Material Sources (2021-2026)
 - 2.3.4.2 Global Lithium Ion Battery Anode Materials Revenue and Market Share by Material Sources (2021-2026)

2.3.4.3 Global Lithium Ion Battery Anode Materials Sale Price by Material Sources (2021-2026)

2.4 Lithium Ion Battery Anode Materials Segment by Specific Capacity

2.4.1 ?350 mAh/g

2.4.2 350 mAh/g-400 mAh/g

2.4.3 >400 mAh/g

2.4.4 Lithium Ion Battery Anode Materials Sales by Specific Capacity

2.4.4.1 Global Lithium Ion Battery Anode Materials Sales Market Share by Specific Capacity (2021-2026)

2.4.4.2 Global Lithium Ion Battery Anode Materials Revenue and Market Share by Specific Capacity (2021-2026)

2.4.4.3 Global Lithium Ion Battery Anode Materials Sale Price by Specific Capacity (2021-2026)

2.5 Lithium Ion Battery Anode Materials Segment by Application

2.5.1 Power Battery

2.5.2 Energy Storage Battery

2.5.3 Consumer Electronics Battery

2.5.4 Lithium Ion Battery Anode Materials Sales by Application

2.5.4.1 Global Lithium Ion Battery Anode Materials Sale Market Share by Application (2021-2026)

2.5.4.2 Global Lithium Ion Battery Anode Materials Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Lithium Ion Battery Anode Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Lithium Ion Battery Anode Materials Breakdown Data by Company

3.1.1 Global Lithium Ion Battery Anode Materials Annual Sales by Company (2021-2026)

3.1.2 Global Lithium Ion Battery Anode Materials Sales Market Share by Company (2021-2026)

3.2 Global Lithium Ion Battery Anode Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Lithium Ion Battery Anode Materials Revenue by Company (2021-2026)

3.2.2 Global Lithium Ion Battery Anode Materials Revenue Market Share by Company (2021-2026)

3.3 Global Lithium Ion Battery Anode Materials Sale Price by Company

3.4 Key Manufacturers Lithium Ion Battery Anode Materials Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Lithium Ion Battery Anode Materials Product Location

Distribution

3.4.2 Players Lithium Ion Battery Anode Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LITHIUM ION BATTERY ANODE MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Lithium Ion Battery Anode Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global Lithium Ion Battery Anode Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Lithium Ion Battery Anode Materials Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Lithium Ion Battery Anode Materials Market Size by Country/Region (2021-2026)

4.2.1 Global Lithium Ion Battery Anode Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global Lithium Ion Battery Anode Materials Annual Revenue by Country/Region (2021-2026)

4.3 Americas Lithium Ion Battery Anode Materials Sales Growth

4.4 APAC Lithium Ion Battery Anode Materials Sales Growth

4.5 Europe Lithium Ion Battery Anode Materials Sales Growth

4.6 Middle East & Africa Lithium Ion Battery Anode Materials Sales Growth

5 AMERICAS

5.1 Americas Lithium Ion Battery Anode Materials Sales by Country

5.1.1 Americas Lithium Ion Battery Anode Materials Sales by Country (2021-2026)

5.1.2 Americas Lithium Ion Battery Anode Materials Revenue by Country (2021-2026)

5.2 Americas Lithium Ion Battery Anode Materials Sales by Type (2021-2026)

5.3 Americas Lithium Ion Battery Anode Materials Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Lithium Ion Battery Anode Materials Sales by Region

6.1.1 APAC Lithium Ion Battery Anode Materials Sales by Region (2021-2026)

6.1.2 APAC Lithium Ion Battery Anode Materials Revenue by Region (2021-2026)

6.2 APAC Lithium Ion Battery Anode Materials Sales by Type (2021-2026)

6.3 APAC Lithium Ion Battery Anode Materials Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Lithium Ion Battery Anode Materials by Country

7.1.1 Europe Lithium Ion Battery Anode Materials Sales by Country (2021-2026)

7.1.2 Europe Lithium Ion Battery Anode Materials Revenue by Country (2021-2026)

7.2 Europe Lithium Ion Battery Anode Materials Sales by Type (2021-2026)

7.3 Europe Lithium Ion Battery Anode Materials Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Lithium Ion Battery Anode Materials by Country

8.1.1 Middle East & Africa Lithium Ion Battery Anode Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa Lithium Ion Battery Anode Materials Revenue by Country (2021-2026)

8.2 Middle East & Africa Lithium Ion Battery Anode Materials Sales by Type

(2021-2026)

8.3 Middle East & Africa Lithium Ion Battery Anode Materials Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Lithium Ion Battery Anode Materials

10.3 Manufacturing Process Analysis of Lithium Ion Battery Anode Materials

10.4 Industry Chain Structure of Lithium Ion Battery Anode Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Lithium Ion Battery Anode Materials Distributors

11.3 Lithium Ion Battery Anode Materials Customer

12 WORLD FORECAST REVIEW FOR LITHIUM ION BATTERY ANODE MATERIALS BY GEOGRAPHIC REGION

12.1 Global Lithium Ion Battery Anode Materials Market Size Forecast by Region

12.1.1 Global Lithium Ion Battery Anode Materials Forecast by Region (2027-2032)

12.1.2 Global Lithium Ion Battery Anode Materials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Lithium Ion Battery Anode Materials Forecast by Type (2027-2032)

12.7 Global Lithium Ion Battery Anode Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BTR New Energy

13.1.1 BTR New Energy Company Information

13.1.2 BTR New Energy Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.1.3 BTR New Energy Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BTR New Energy Main Business Overview

13.1.5 BTR New Energy Latest Developments

13.2 Shanshan Tech

13.2.1 Shanshan Tech Company Information

13.2.2 Shanshan Tech Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.2.3 Shanshan Tech Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Shanshan Tech Main Business Overview

13.2.5 Shanshan Tech Latest Developments

13.3 Resonac

13.3.1 Resonac Company Information

13.3.2 Resonac Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.3.3 Resonac Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Resonac Main Business Overview

13.3.5 Resonac Latest Developments

13.4 POSCO Future M

13.4.1 POSCO Future M Company Information

13.4.2 POSCO Future M Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.4.3 POSCO Future M Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 POSCO Future M Main Business Overview

13.4.5 POSCO Future M Latest Developments

13.5 Mitsubishi Chem

13.5.1 Mitsubishi Chem Company Information

13.5.2 Mitsubishi Chem Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.5.3 Mitsubishi Chem Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mitsubishi Chem Main Business Overview

13.5.5 Mitsubishi Chem Latest Developments

13.6 Nippon Carbon

13.6.1 Nippon Carbon Company Information

13.6.2 Nippon Carbon Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.6.3 Nippon Carbon Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nippon Carbon Main Business Overview

13.6.5 Nippon Carbon Latest Developments

13.7 Putailan (Zichen Tech)

13.7.1 Putailan (Zichen Tech) Company Information

13.7.2 Putailan (Zichen Tech) Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.7.3 Putailan (Zichen Tech) Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Putailan (Zichen Tech) Main Business Overview

13.7.5 Putailan (Zichen Tech) Latest Developments

13.8 ZETO

13.8.1 ZETO Company Information

13.8.2 ZETO Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.8.3 ZETO Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ZETO Main Business Overview

13.8.5 ZETO Latest Developments

13.9 Sinuo

13.9.1 Sinuo Company Information

13.9.2 Sinuo Lithium Ion Battery Anode Materials Product Portfolios and Specifications

13.9.3 Sinuo Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sinuo Main Business Overview

13.9.5 Sinuo Latest Developments

13.10 Guangdong Kaijin

- 13.10.1 Guangdong Kaijin Company Information
- 13.10.2 Guangdong Kaijin Lithium Ion Battery Anode Materials Product Portfolios and Specifications
- 13.10.3 Guangdong Kaijin Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Guangdong Kaijin Main Business Overview
- 13.10.5 Guangdong Kaijin Latest Developments
- 13.11 Henan Yicheng
 - 13.11.1 Henan Yicheng Company Information
 - 13.11.2 Henan Yicheng Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.11.3 Henan Yicheng Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Henan Yicheng Main Business Overview
 - 13.11.5 Henan Yicheng Latest Developments
- 13.12 HGL
 - 13.12.1 HGL Company Information
 - 13.12.2 HGL Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.12.3 HGL Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 HGL Main Business Overview
 - 13.12.5 HGL Latest Developments
- 13.13 Shinzoom
 - 13.13.1 Shinzoom Company Information
 - 13.13.2 Shinzoom Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.13.3 Shinzoom Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Shinzoom Main Business Overview
 - 13.13.5 Shinzoom Latest Developments
- 13.14 Shangtai Tech
 - 13.14.1 Shangtai Tech Company Information
 - 13.14.2 Shangtai Tech Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.14.3 Shangtai Tech Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Shangtai Tech Main Business Overview
 - 13.14.5 Shangtai Tech Latest Developments
- 13.15 Xiangfenghua

- 13.15.1 Xiangfenghua Company Information
- 13.15.2 Xiangfenghua Lithium Ion Battery Anode Materials Product Portfolios and Specifications
- 13.15.3 Xiangfenghua Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Xiangfenghua Main Business Overview
- 13.15.5 Xiangfenghua Latest Developments
- 13.16 Carbon One New Energy Group
 - 13.16.1 Carbon One New Energy Group Company Information
 - 13.16.2 Carbon One New Energy Group Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.16.3 Carbon One New Energy Group Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Carbon One New Energy Group Main Business Overview
 - 13.16.5 Carbon One New Energy Group Latest Developments
- 13.17 DONGDAO
 - 13.17.1 DONGDAO Company Information
 - 13.17.2 DONGDAO Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.17.3 DONGDAO Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 DONGDAO Main Business Overview
 - 13.17.5 DONGDAO Latest Developments
- 13.18 Hebei Kuntian New Energy
 - 13.18.1 Hebei Kuntian New Energy Company Information
 - 13.18.2 Hebei Kuntian New Energy Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.18.3 Hebei Kuntian New Energy Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Hebei Kuntian New Energy Main Business Overview
 - 13.18.5 Hebei Kuntian New Energy Latest Developments
- 13.19 KEDA
 - 13.19.1 KEDA Company Information
 - 13.19.2 KEDA Lithium Ion Battery Anode Materials Product Portfolios and Specifications
 - 13.19.3 KEDA Lithium Ion Battery Anode Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 KEDA Main Business Overview
 - 13.19.5 KEDA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Lithium Ion Battery Anode Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Lithium Ion Battery Anode Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Carbon-Based Anodes

Table 4. Major Players of Silicon-Based Anodes

Table 5. Global Lithium Ion Battery Anode Materials Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Lithium Ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Table 7. Global Lithium Ion Battery Anode Materials Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Lithium Ion Battery Anode Materials Revenue Market Share by Type (2021-2026)

Table 9. Global Lithium Ion Battery Anode Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Natural Graphite

Table 11. Major Players of Artificial Graphite

Table 12. Major Players of Others

Table 13. Global Lithium Ion Battery Anode Materials Sales by Material Sources (2021-2026) & (Kilotons)

Table 14. Global Lithium Ion Battery Anode Materials Sales Market Share by Material Sources (2021-2026)

Table 15. Global Lithium Ion Battery Anode Materials Revenue by Material Sources (2021-2026) & (\$ million)

Table 16. Global Lithium Ion Battery Anode Materials Revenue Market Share by Material Sources (2021-2026)

Table 17. Global Lithium Ion Battery Anode Materials Sale Price by Material Sources (2021-2026) & (US\$/Ton)

Table 18. Major Players of <350 mAh/g

Table 19. Major Players of 350 mAh/g-400 mAh/g

Table 20. Major Players of >400 mAh/g

Table 21. Global Lithium Ion Battery Anode Materials Sales by Specific Capacity (2021-2026) & (Kilotons)

Table 22. Global Lithium Ion Battery Anode Materials Sales Market Share by Specific

Capacity (2021-2026)

Table 23. Global Lithium Ion Battery Anode Materials Revenue by Specific Capacity (2021-2026) & (\$ million)

Table 24. Global Lithium Ion Battery Anode Materials Revenue Market Share by Specific Capacity (2021-2026)

Table 25. Global Lithium Ion Battery Anode Materials Sale Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 26. Global Lithium Ion Battery Anode Materials Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Lithium Ion Battery Anode Materials Sale Market Share by Application (2021-2026)

Table 28. Global Lithium Ion Battery Anode Materials Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Lithium Ion Battery Anode Materials Revenue Market Share by Application (2021-2026)

Table 30. Global Lithium Ion Battery Anode Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Lithium Ion Battery Anode Materials Sales by Company (2021-2026) & (Kilotons)

Table 32. Global Lithium Ion Battery Anode Materials Sales Market Share by Company (2021-2026)

Table 33. Global Lithium Ion Battery Anode Materials Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Lithium Ion Battery Anode Materials Revenue Market Share by Company (2021-2026)

Table 35. Global Lithium Ion Battery Anode Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Lithium Ion Battery Anode Materials Producing Area Distribution and Sales Area

Table 37. Players Lithium Ion Battery Anode Materials Products Offered

Table 38. Lithium Ion Battery Anode Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Lithium Ion Battery Anode Materials Sales by Geographic Region (2021-2026) & (Kilotons)

Table 42. Global Lithium Ion Battery Anode Materials Sales Market Share Geographic Region (2021-2026)

Table 43. Global Lithium Ion Battery Anode Materials Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Lithium Ion Battery Anode Materials Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Lithium Ion Battery Anode Materials Sales by Country/Region (2021-2026) & (Kilotons)

Table 46. Global Lithium Ion Battery Anode Materials Sales Market Share by Country/Region (2021-2026)

Table 47. Global Lithium Ion Battery Anode Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Lithium Ion Battery Anode Materials Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Lithium Ion Battery Anode Materials Sales by Country (2021-2026) & (Kilotons)

Table 50. Americas Lithium Ion Battery Anode Materials Sales Market Share by Country (2021-2026)

Table 51. Americas Lithium Ion Battery Anode Materials Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Lithium Ion Battery Anode Materials Sales by Type (2021-2026) & (Kilotons)

Table 53. Americas Lithium Ion Battery Anode Materials Sales by Application (2021-2026) & (Kilotons)

Table 54. APAC Lithium Ion Battery Anode Materials Sales by Region (2021-2026) & (Kilotons)

Table 55. APAC Lithium Ion Battery Anode Materials Sales Market Share by Region (2021-2026)

Table 56. APAC Lithium Ion Battery Anode Materials Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Lithium Ion Battery Anode Materials Sales by Type (2021-2026) & (Kilotons)

Table 58. APAC Lithium Ion Battery Anode Materials Sales by Application (2021-2026) & (Kilotons)

Table 59. Europe Lithium Ion Battery Anode Materials Sales by Country (2021-2026) & (Kilotons)

Table 60. Europe Lithium Ion Battery Anode Materials Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Lithium Ion Battery Anode Materials Sales by Type (2021-2026) & (Kilotons)

Table 62. Europe Lithium Ion Battery Anode Materials Sales by Application (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Lithium Ion Battery Anode Materials Sales by Country (2021-2026) & (Kilotons)

Table 64. Middle East & Africa Lithium Ion Battery Anode Materials Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Lithium Ion Battery Anode Materials Sales by Type (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Lithium Ion Battery Anode Materials Sales by Application (2021-2026) & (Kilotons)

Table 67. Key Market Drivers & Growth Opportunities of Lithium Ion Battery Anode Materials

Table 68. Key Market Challenges & Risks of Lithium Ion Battery Anode Materials

Table 69. Key Industry Trends of Lithium Ion Battery Anode Materials

Table 70. Lithium Ion Battery Anode Materials Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Lithium Ion Battery Anode Materials Distributors List

Table 73. Lithium Ion Battery Anode Materials Customer List

Table 74. Global Lithium Ion Battery Anode Materials Sales Forecast by Region (2027-2032) & (Kilotons)

Table 75. Global Lithium Ion Battery Anode Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Lithium Ion Battery Anode Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Americas Lithium Ion Battery Anode Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Lithium Ion Battery Anode Materials Sales Forecast by Region (2027-2032) & (Kilotons)

Table 79. APAC Lithium Ion Battery Anode Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Lithium Ion Battery Anode Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Europe Lithium Ion Battery Anode Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Lithium Ion Battery Anode Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Middle East & Africa Lithium Ion Battery Anode Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Lithium Ion Battery Anode Materials Sales Forecast by Type (2027-2032) & (Kilotons)

Table 85. Global Lithium Ion Battery Anode Materials Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Lithium Ion Battery Anode Materials Sales Forecast by Application (2027-2032) & (Kilotons)

Table 87. Global Lithium Ion Battery Anode Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. BTR New Energy Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 89. BTR New Energy Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 90. BTR New Energy Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. BTR New Energy Main Business

Table 92. BTR New Energy Latest Developments

Table 93. Shanshan Tech Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 94. Shanshan Tech Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 95. Shanshan Tech Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Shanshan Tech Main Business

Table 97. Shanshan Tech Latest Developments

Table 98. Resonac Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 99. Resonac Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 100. Resonac Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Resonac Main Business

Table 102. Resonac Latest Developments

Table 103. POSCO Future M Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 104. POSCO Future M Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 105. POSCO Future M Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. POSCO Future M Main Business

Table 107. POSCO Future M Latest Developments

Table 108. Mitsubishi Chem Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 109. Mitsubishi Chem Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 110. Mitsubishi Chem Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Mitsubishi Chem Main Business

Table 112. Mitsubishi Chem Latest Developments

Table 113. Nippon Carbon Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 114. Nippon Carbon Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 115. Nippon Carbon Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Nippon Carbon Main Business

Table 117. Nippon Carbon Latest Developments

Table 118. Putailan (Zichen Tech) Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 119. Putailan (Zichen Tech) Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 120. Putailan (Zichen Tech) Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Putailan (Zichen Tech) Main Business

Table 122. Putailan (Zichen Tech) Latest Developments

Table 123. ZETO Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 124. ZETO Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 125. ZETO Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. ZETO Main Business

Table 127. ZETO Latest Developments

Table 128. Sinuo Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 129. Sinuo Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 130. Sinuo Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Sinuo Main Business

Table 132. Sinuo Latest Developments

Table 133. Guangdong Kaijin Basic Information, Lithium Ion Battery Anode Materials

Manufacturing Base, Sales Area and Its Competitors

Table 134. Guangdong Kaijin Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 135. Guangdong Kaijin Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Guangdong Kaijin Main Business

Table 137. Guangdong Kaijin Latest Developments

Table 138. Henan Yicheng Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 139. Henan Yicheng Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 140. Henan Yicheng Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Henan Yicheng Main Business

Table 142. Henan Yicheng Latest Developments

Table 143. HGL Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 144. HGL Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 145. HGL Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. HGL Main Business

Table 147. HGL Latest Developments

Table 148. Shinzoom Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 149. Shinzoom Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 150. Shinzoom Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Shinzoom Main Business

Table 152. Shinzoom Latest Developments

Table 153. Shangtai Tech Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 154. Shangtai Tech Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 155. Shangtai Tech Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Shangtai Tech Main Business

Table 157. Shangtai Tech Latest Developments

Table 158. Xiangfenghua Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 159. Xiangfenghua Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 160. Xiangfenghua Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Xiangfenghua Main Business

Table 162. Xiangfenghua Latest Developments

Table 163. Carbon One New Energy Group Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 164. Carbon One New Energy Group Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 165. Carbon One New Energy Group Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Carbon One New Energy Group Main Business

Table 167. Carbon One New Energy Group Latest Developments

Table 168. DONGDAO Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 169. DONGDAO Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 170. DONGDAO Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. DONGDAO Main Business

Table 172. DONGDAO Latest Developments

Table 173. Hebei Kuntian New Energy Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 174. Hebei Kuntian New Energy Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 175. Hebei Kuntian New Energy Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Hebei Kuntian New Energy Main Business

Table 177. Hebei Kuntian New Energy Latest Developments

Table 178. KEDA Basic Information, Lithium Ion Battery Anode Materials Manufacturing Base, Sales Area and Its Competitors

Table 179. KEDA Lithium Ion Battery Anode Materials Product Portfolios and Specifications

Table 180. KEDA Lithium Ion Battery Anode Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. KEDA Main Business

Table 182. KEDA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Lithium Ion Battery Anode Materials
- Figure 2. Lithium Ion Battery Anode Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Lithium Ion Battery Anode Materials Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Lithium Ion Battery Anode Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Lithium Ion Battery Anode Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Lithium Ion Battery Anode Materials Sales Market Share by Country/Region (2025)
- Figure 10. Lithium Ion Battery Anode Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Carbon-Based Anodes
- Figure 12. Product Picture of Silicon-Based Anodes
- Figure 13. Global Lithium Ion Battery Anode Materials Sales Market Share by Type in 2026
- Figure 14. Global Lithium Ion Battery Anode Materials Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Natural Graphite
- Figure 16. Product Picture of Artificial Graphite
- Figure 17. Product Picture of Others
- Figure 18. Global Lithium Ion Battery Anode Materials Sales Market Share by Material Sources in 2026
- Figure 19. Global Lithium Ion Battery Anode Materials Revenue Market Share by Material Sources (2021-2026)
- Figure 20. Product Picture of ≥ 350 mAh/g
- Figure 21. Product Picture of 350 mAh/g-400 mAh/g
- Figure 22. Product Picture of >400 mAh/g
- Figure 23. Global Lithium Ion Battery Anode Materials Sales Market Share by Specific Capacity in 2026
- Figure 24. Global Lithium Ion Battery Anode Materials Revenue Market Share by Specific Capacity (2021-2026)

- Figure 25. Lithium Ion Battery Anode Materials Consumed in Power Battery
- Figure 26. Global Lithium Ion Battery Anode Materials Market: Power Battery (2021-2026) & (Kilotons)
- Figure 27. Lithium Ion Battery Anode Materials Consumed in Energy Storage Battery
- Figure 28. Global Lithium Ion Battery Anode Materials Market: Energy Storage Battery (2021-2026) & (Kilotons)
- Figure 29. Lithium Ion Battery Anode Materials Consumed in Consumer Electronics Battery
- Figure 30. Global Lithium Ion Battery Anode Materials Market: Consumer Electronics Battery (2021-2026) & (Kilotons)
- Figure 31. Global Lithium Ion Battery Anode Materials Sale Market Share by Application (2025)
- Figure 32. Global Lithium Ion Battery Anode Materials Revenue Market Share by Application in 2025
- Figure 33. Lithium Ion Battery Anode Materials Sales by Company in 2025 (Kilotons)
- Figure 34. Global Lithium Ion Battery Anode Materials Sales Market Share by Company in 2025
- Figure 35. Lithium Ion Battery Anode Materials Revenue by Company in 2025 (\$ millions)
- Figure 36. Global Lithium Ion Battery Anode Materials Revenue Market Share by Company in 2025
- Figure 37. Global Lithium Ion Battery Anode Materials Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Lithium Ion Battery Anode Materials Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Lithium Ion Battery Anode Materials Sales 2021-2026 (Kilotons)
- Figure 40. Americas Lithium Ion Battery Anode Materials Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Lithium Ion Battery Anode Materials Sales 2021-2026 (Kilotons)
- Figure 42. APAC Lithium Ion Battery Anode Materials Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Lithium Ion Battery Anode Materials Sales 2021-2026 (Kilotons)
- Figure 44. Europe Lithium Ion Battery Anode Materials Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Lithium Ion Battery Anode Materials Sales 2021-2026 (Kilotons)
- Figure 46. Middle East & Africa Lithium Ion Battery Anode Materials Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Lithium Ion Battery Anode Materials Sales Market Share by Country in 2025
- Figure 48. Americas Lithium Ion Battery Anode Materials Revenue Market Share by

Country (2021-2026)

Figure 49. Americas Lithium Ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 50. Americas Lithium Ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 51. United States Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Lithium Ion Battery Anode Materials Sales Market Share by Region in 2025

Figure 56. APAC Lithium Ion Battery Anode Materials Revenue Market Share by Region (2021-2026)

Figure 57. APAC Lithium Ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 58. APAC Lithium Ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 59. China Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Lithium Ion Battery Anode Materials Sales Market Share by Country in 2025

Figure 67. Europe Lithium Ion Battery Anode Materials Revenue Market Share by Country (2021-2026)

Figure 68. Europe Lithium Ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 69. Europe Lithium Ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 70. Germany Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Lithium Ion Battery Anode Materials Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Lithium Ion Battery Anode Materials Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Lithium Ion Battery Anode Materials Sales Market Share by Application (2021-2026)

Figure 78. Egypt Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Lithium Ion Battery Anode Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Lithium Ion Battery Anode Materials in 2026

Figure 84. Manufacturing Process Analysis of Lithium Ion Battery Anode Materials

Figure 85. Industry Chain Structure of Lithium Ion Battery Anode Materials

Figure 86. Channels of Distribution

Figure 87. Global Lithium Ion Battery Anode Materials Sales Market Forecast by Region (2027-2032)

Figure 88. Global Lithium Ion Battery Anode Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Lithium Ion Battery Anode Materials Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Lithium Ion Battery Anode Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Lithium Ion Battery Anode Materials Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Lithium Ion Battery Anode Materials Revenue Market Share Forecast by Application (2027-2032)

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