

Global Lithium Extraction Adsorbent Material from Salt Lakes Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Lithium Extraction Adsorbent Material from Salt Lakes market size is predicted to grow from US\$ 4670 million in 2025 to US\$ 8569 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Lithium Extraction Adsorbent Materials from Salt Lakes are high-performance functional materials used for the selective adsorption of lithium ions from lithium-containing liquids such as salt lake brine, geothermal brine, and oil and gas associated brine. Compared to traditional methods such as evaporation ponds and chemical precipitation, adsorbents achieve efficient separation and capture of Li⁺ in complex multi-metal environments through physical adsorption or ion exchange mechanisms, releasing high concentrations of lithium ions in subsequent desorption steps, thus achieving efficient recovery of lithium resources. Lithium extraction adsorbents mainly include aluminum-based adsorbents, manganese-based lithium ion sieves, titanium-based materials, and doped composite materials, pursuing high selectivity, high adsorption capacity, and excellent recycling capabilities. This technology is one of the important material foundations in direct lithium extraction (DLE) and has significant application value in industrialized salt lake lithium extraction, low-grade resource development, and green, low-carbon lithium extraction systems.

Salt lake lithium extraction technologies can be divided into high magnesium-to-lithium ratio (Mg/L) and low Mg/L ratio technologies. Low Mg/L salt lake lithium extraction technologies mainly include precipitation methods and salt gradient solar pond methods. High magnesium-to-lithium ratio (Mg/L) lithium extraction technologies from salt lakes mainly include membrane separation, extraction, adsorption, and adsorption-coupled membrane separation (i.e., ?adsorption + membrane? method). The

?adsorption + membrane? method is suitable for most salt lake brines and is one of the most mainstream and industrialized processes in China's salt lake lithium extraction field, widely used in Qinghai Province. This process can be divided into an adsorption stage and a membrane stage. The adsorption stage uses adsorbents to selectively adsorb, extract, and elute lithium ions from the brine, achieving lithium ion concentration. The membrane stage further concentrates and purifies the brine through a series of organic membrane gradient couplings, achieving substance separation. Commonly used membranes include ultrafiltration membranes, nanofiltration membranes, and reverse osmosis membranes. The production cost of lithium extraction from salt lakes in China has decreased to 20,000-35,000 RMB/ton. In 2025, the global gross profit margin for Lithium Extraction Adsorbent Material from Salt Lakes was approximately 45.23%. Jiuwu Hi-Tech has a production line with an annual capacity of 6,000 tons, but in 2023, based on the capacity completed that year, the utilization rate was only 55.38%. Haipu has annual production capacities of 15,000 cubic meters of aluminum-based lithium-ion lake adsorbents and 10,000 cubic meters of titanium-based lithium-ion lake adsorbents. The unit of measurement for lithium adsorbents is sometimes based on weight, but also on the volume of the customer's adsorption equipment. The conversion is mainly based on the density parameters of different adsorbents. In terms of market statistics, lithium-ion adsorbents are both a product and a technical service: they are a key material product used in adsorption-based lithium extraction processes; simultaneously, the development, supply, and process integration of these customized adsorbents constitute technical services. In particular, integrated processes such as ?adsorption + membrane? provide ?tailor-made? solutions for salt lakes with different characteristics, which is the core value of achieving low-cost, green lithium extraction.

The barriers to adsorption resins and lithium adsorbents in lithium extraction from salt lakes are relatively high. At present, the adsorbents that have been commercialized and are most suitable for the widest types of brine (chloride type, magnesium sulfate subtype, etc.) are mainly aluminum molecular sieve adsorbents, while the next generation of manganese ion sieve adsorbents and titanium ion sieve adsorbents are also expected to be commercialized in specific salt lake brines. Among them, aluminum molecular sieve adsorbents are the only industrialized and mature adsorbent materials at present. Their earliest applications originated from the Russian Atomic Energy Corporation and the American Dow Resins Company. The former's technology was sold to Foshan Lighting and became the basis of Lanco Lithium's lithium extraction process; while the latter traded with Livent (formerly FMC Lithium) and was used in its Argentine salt lake lithium extraction after being improved. In the development of adsorbents, professional technical service providers such as Lanxiao Technology and Jiuwu Hi-Tech

have formed rich practical experience in industrialization cases and have first-mover advantages. In addition, owners such as Lanco Lithium also have sophisticated proprietary technologies, but professional technical service providers have faster technology iteration, optimization and upgrading.

LPI (LP Information)' newest research report, the "Lithium Extraction Adsorbent Material from Salt Lakes Industry Forecast" looks at past sales and reviews total world Lithium Extraction Adsorbent Material from Salt Lakes sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Extraction Adsorbent Material from Salt Lakes sales for 2026 through 2032. With Lithium Extraction Adsorbent Material from Salt Lakes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Extraction Adsorbent Material from Salt Lakes industry.

This Insight Report provides a comprehensive analysis of the global Lithium Extraction Adsorbent Material from Salt Lakes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Lithium Extraction Adsorbent Material from Salt Lakes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Extraction Adsorbent Material from Salt Lakes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Extraction Adsorbent Material from Salt Lakes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Extraction Adsorbent Material from Salt Lakes.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Extraction Adsorbent Material from Salt Lakes market by product type, application, key players and key regions and countries.

Segmentation by Type:

Aluminum Molecular Sieve Adsorbent

Manganese Ion Sieve Adsorbent

Titanium Ion Sieve Adsorbent

Doped Ion Sieve

Segmentation by Business Model:

Adsorbent

Service

Segmentation by Sales:

Direct Selling

Distribution

Segmentation by Application:

High Magnesium-lithium Ratio Salt Lake Brine

High Sodium-lithium Ratio Salt Lake Brine

Oil and Gas Associated Brine

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Arcadium Lithium PLC (Rio Tinto)

Minerva Lithium

Eramet

Energy Exploration Technologies

E3 Lithium

International Battery Metals

Qinghai Salt Lake Fozhao Lake Lithium Co., Ltd.

Sunresin New Materials Co.Ltd

Jiangsu Jiuwu Hi-Tech Co., Ltd.

Juneng Yongtuo (Zhuhai) Technology Development Co., Ltd.

Xiamen Wanli Stone Stock Co., Ltd.

Lanshen New Materials

Jiangsu Haipu Functional Materials Co., Ltd.

Beijing Originwater Technology Co., Ltd.

Inter-china Chemical Co., Limited.

Qinghaikuajie

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