

Global Lithium Difluoroborate Oxalate Market Growth 2026-2032

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Abstracts

The global Lithium Difluoroborate Oxalate market size is predicted to grow from US\$ 244 million in 2025 to US\$ 314 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2025, the production volume of lithium difluoro(oxalato)borate (LiDFOB) is projected to reach 17,915 tons, with an average selling price of \$13,913 per ton. The global annual production capacity for LiDFOB stands at approximately 30,000 tons, with a gross margin of approximately 29.5%. LiDFOB is a novel lithium salt compound with the chemical formula $C_2O_4B_2Li$. Composed of lithium ions (Li^+) and difluoro(oxalato)borate anions ($DFOB^-$), it exhibits excellent electrochemical properties and is frequently utilized as an additive or conductive salt within the electrolytes of lithium-ion batteries. Its primary functions include enhancing the battery's cycle life and improving its charge-discharge performance across a wide temperature range; furthermore, it facilitates the formation of a stable Solid Electrolyte Interphase (SEI) film on the electrode surface, thereby bolstering the battery's safety and stability. The upstream raw materials for LiDFOB production include lithium source materials, oxalate precursors, and various difluoroborate-related precursors. The midstream sector consists of LiDFOB manufacturers, while the downstream market is primarily concentrated in industries such as power batteries and energy storage batteries.

As a novel lithium salt additive, lithium difluoro(oxalato)borate (LiDFOB/LiODFB) is currently in the early growth phase of its market development, transitioning from laboratory R&D to industrial-scale commercialization. Driven by the demand for lithium-ion batteries to evolve toward higher voltages, wider operating temperature ranges, and enhanced safety, LiDFOB has garnered significant attention in next-generation electrolyte formulations. This interest stems from its ability to leverage the synergistic

advantages of both oxalate and borate moieties?specifically, its capacity to improve film formation at the cathode interface while simultaneously inhibiting the corrosion of aluminum current collectors. The current market is primarily concentrated among leading electrolyte manufacturers and lithium salt suppliers in China, Japan, and South Korea; while overall shipment volumes remain relatively modest, the growth momentum is substantial. The primary challenges facing the product lie in controlling purity during the synthesis process and optimizing production costs, while downstream applications are gradually expanding beyond 3C consumer electronics to penetrate the fields of power batteries and energy storage systems. With the advancement of semi-solid-state batteries and high-nickel ternary cathode systems, the commercialization trajectory of this material is expected to accelerate further.

LP Information, Inc. (LPI) ' newest research report, the ?Lithium Difluoroborate Oxalate Industry Forecast? looks at past sales and reviews total world Lithium Difluoroborate Oxalate sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Difluoroborate Oxalate sales for 2026 through 2032. With Lithium Difluoroborate Oxalate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Difluoroborate Oxalate industry.

This Insight Report provides a comprehensive analysis of the global Lithium Difluoroborate Oxalate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Difluoroborate Oxalate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Difluoroborate Oxalate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Difluoroborate Oxalate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Difluoroborate Oxalate.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Difluoroborate Oxalate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Phase Method

Aqueous Phase Method

Organic Phase Method

Segmentation by Purity Grade:

99.5% Purity

99.9% Purity

Segmentation by Product Form:

Powdered

Granular

Segmentation by Application:

Power Batteries

Energy Storage Batteries

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements

Chemfish

BLD Pharmatech

HighChem

Biosynth Carbosynth

FOSAI

GUOTAI SUPER POWER

ROLECHEM

HSC CORPORATION

TONZE

SHINGHUA

Cfreon

YUJI TECH

TINCI

ANHUI MEISENBAO TECHNOLOGY

Yacoo

CHEERCHEM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Difluoroborate Oxalate market?

What factors are driving Lithium Difluoroborate Oxalate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Difluoroborate Oxalate market opportunities vary by end market size?

How does Lithium Difluoroborate Oxalate break out by Type, by Application?

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