

Global Lithium Battery Welding Equipment Market Growth 2026-2032

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Abstracts

The global Lithium Battery Welding Equipment market size is predicted to grow from US\$ 700 million in 2025 to US\$ 1137 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Lithium battery welding equipment refers to specialized joining systems used in lithium battery cell manufacturing, module assembly, and pack production. It is mainly used to weld electrode tabs, current collectors, cell terminals, busbars, module interconnects, battery shells, cover plates, safety vents, and structural components. Common welding technologies include laser welding, ultrasonic metal welding, resistance welding, micro-TIG welding, and automated robotic welding. Compared with general welding equipment, lithium battery welding equipment requires higher precision, lower thermal impact, stable electrical conductivity, strong joint strength, and strict process traceability. It is widely used in EV batteries, energy storage batteries, consumer electronics batteries, and power tool batteries.

Global production capacity is approximately 1 million units.

In 2025, global sales reached approximately 0.35 million units, with an average price of around US\$ 2028 per unit, gross margin around 26%.

The lithium battery welding equipment market has strong long-term growth potential because welding is a critical process in cell, module, and pack manufacturing. Laser welding will continue expanding in high-speed module and pack production, while ultrasonic welding will remain important in foil-to-tab and low-heat dissimilar metal joining. Competitive advantages will come from welding stability, automation integration, process monitoring accuracy, lower defect rates, and flexible adaptation to cylindrical,

prismatic, and pouch cells. Although high equipment cost, process qualification, and material complexity remain challenges, continuous growth in EVs and energy storage will support demand for advanced lithium battery welding equipment.

Market Trend

The lithium battery welding equipment market is developing toward high-speed automation, laser welding, ultrasonic welding, intelligent monitoring, and flexible production. As battery manufacturers expand gigafactory capacity, welding systems are increasingly integrated with automatic loading, vision positioning, robotic handling, real-time quality inspection, and MES data tracking. Laser welding is gaining wider use in module and pack assembly because of its high speed, non-contact processing, and flexible weld patterns. Ultrasonic welding remains important for thin foil and tab welding due to its low heat input. Future products will focus on higher accuracy, lower defect rates, digital traceability, and compatibility with multiple battery formats.

Market Drive

Market growth is mainly driven by the rapid expansion of electric vehicles, energy storage systems, consumer electronics, and power battery production. Lithium battery packs contain many welded electrical connections, and welding quality directly affects internal resistance, heat generation, safety, cycle life, and power output. Therefore, battery manufacturers need welding equipment with high repeatability, stable conductivity, low defect rates, and strong process control. The shift toward larger cells, high-current modules, aluminum-copper dissimilar metal connections, and automated mass production also raises demand for advanced welding systems. In addition, labor cost pressure and stricter battery safety standards support equipment upgrades.

Upstream and Downstream

Upstream suppliers include laser source manufacturers, ultrasonic generator and transducer suppliers, resistance welding power supply providers, motion control companies, robot manufacturers, PLC and industrial software suppliers, machine vision companies, precision fixture makers, fume extraction system providers, and battery material suppliers. Key components include fiber lasers, galvanometer scanners, ultrasonic horns, welding heads, power modules, cameras, clamps, cooling systems, tooling, and inspection devices. Downstream customers mainly include lithium battery cell manufacturers, EV battery pack producers, energy storage system companies, electric vehicle OEMs, consumer electronics battery suppliers, power tool battery

makers, battery module assembly plants, and automated battery production line integrators.

LP Information, Inc. (LPI) ' newest research report, the "Lithium Battery Welding Equipment Industry Forecast" looks at past sales and reviews total world Lithium Battery Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Battery Welding Equipment sales for 2026 through 2032. With Lithium Battery Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Battery Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Battery Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Arc Welding

Resistance Welding

Others

Segmentation by Battery:

NMC Lithium Battery

LFP Battery

Segmentation by Classification:

Built-in Battery

External Battery

Segmentation by Application:

Construction

Automotive

Heavy Equipment

Energy and Chemical

Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lincoln Electric Holdings, Inc.

ESAB Corporation

Illinois Tool Works Inc.

ACOPOWER, Inc.

Fronius International GmbH

DAIHEN Corporation

Telwin S.p.A.

Gala Gar S.L.

Ador Welding Ltd.

Nanjing Lestar Power Stations Co., Ltd.

Zhejiang Lingba Welding Equipment Co., Ltd.

Zhejiang Lehao Welding Equipment Co., Ltd.

Shenzhen Corotc Technology Co., Ltd.

Zhejiang Bingo Tools Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Battery Welding Equipment market?

What factors are driving Lithium Battery Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Battery Welding Equipment market opportunities vary by end market size?

How does Lithium Battery Welding Equipment break out by Type, by Application?

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