

Global Lithium Battery Separator Market Growth 2025-2031

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Abstracts

The global Lithium Battery Separator market size is predicted to grow from US\$ 4406 million in 2025 to US\$ 7028 million in 2031; it is expected to grow at a CAGR of 8.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Lithium-Ion Separators is a leading producer of polyethylene separators used in lithium primary and secondary batteries, with end uses ranging from portable devices to vehicles.

Global lithium-ion battery separator key players include Asahi Kasei, Toray, SK Innovation, UBE, etc. Global 5 four manufacturers hold a share about 60%. China is the largest market, with a share about 45%, followed by Japan and South Korea, both have a share over 40%. In terms of application, the largest application is consumer electronics, followed by power vehicle, etc.

Important Market News

Nov. 2024

Foshan Plastics Technology strategically acquires Jinli Shares to focus on the lithium battery separator track

Foshan Plastics Technology released a restructuring plan. The company plans to

purchase 100% of Jinli Shares by issuing shares and paying cash, and issue shares to Guangxin Group, the company's controlling shareholder, to raise matching funds.

Foshan Plastics Technology said that the acquisition of Jinli Shares' controlling rights through this transaction will help the company improve its product layout in the new energy field and further enhance its core competitiveness. Foshan Plastics Technology will integrate business resources and industrial chains with the target company, using lithium battery separators as a breakthrough to open up development space in the new energy field, expand industrial opportunities in the new energy field, and enhance the listed company's influence in the new energy battery field.

LP Information, Inc. (LPI) ' newest research report, the “Lithium Battery Separator Industry Forecast” looks at past sales and reviews total world Lithium Battery Separator sales in 2024, providing a comprehensive analysis by region and market sector of projected Lithium Battery Separator sales for 2025 through 2031. With Lithium Battery Separator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Battery Separator industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Separator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Separator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Battery Separator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery Separator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Separator.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery Separator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet Process

Dry Process

Segmentation by Application:

Power Storage Equipment

New Energy Vehicles

Consumer Electronics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entek

Electrovaya

SK Innovation

Toray

Asahi Kasei

UBE Industries

Sumitomo Chem

Mitsubishi

Teijin

W-SCOPE

Nippon Kodoshi

BenQ Materials

Senior Material

Semcorp

Shenzhen Senior Tech

Foshan Plastics (Gellec)

Sinoma

ZIMT

Huiqiang New Energy

Horizon

Lucket

Cangzhou Mingzhu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Battery Separator market?
What factors are driving Lithium Battery Separator market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Lithium Battery Separator market opportunities vary by end market size?
How does Lithium Battery Separator break out by Type, by Application?

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