

Global Lithium Battery NMP Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Lithium Battery NMP Recycling market size is predicted to grow from US\$ 3298 million in 2025 to US\$ 6171 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

N-Methylpyrrolidone (NMP) is an aprotic solvent with the characteristics of high polarity, high boiling point, low viscosity, low volatility, high thermal stability and chemical stability. As a high-performance solvent, it is widely used in lithium-ion battery production, chemical industry and many other fields.

Sources of NMP can be divided into two categories: synthetic NMP and recycled NMP. Synthetic NMP refers to NMP products obtained by chemical synthesis. The industrial production route is to use gamma-butyrolactone (GBL) and monomethylamine as raw materials to condense to produce NMP products; recycled NMP refers to the recycling and purification of NMP waste liquid used as solvents. Enable recycling.

Characteristics of NMP waste liquid:

High-concentration NMP: The NMP content in NMP waste liquid is relatively high, and due to the strong solubility of NMP, the waste liquid may be mixed with a variety of other organic and inorganic substances.

Low toxicity but certain irritation: Although NMP itself is less toxic than many other organic solvents, high-concentration contact is still irritating to human skin and eyes.

Difficulty in treatment: Due to the high boiling point and good solubility of NMP, it is difficult to treat it by physical methods such as evaporation or natural volatilization

alone, and specific recovery and purification technologies are required.

Strict environmental protection requirements: Especially in industries such as battery manufacturing, the purity of NMP is extremely high, which means that the purity of NMP recovered after the treatment of NMP waste liquid is also required to be high, otherwise it will affect product quality and environmental safety.

There are three modes for recycling NMP.

Tolling services mode: Tolling support provides a closed-loop cycle in which the customer's spent solvents are recycled and returned directly to that customer. The customer hands over the NMP waste liquid to the recycling company for processing. The recycling company uses its own technology and equipment to purify the NMP in the waste liquid and then returns it to the customer. The tolling services mode can effectively reduce the customer's processing costs and realize the recycling of resources.

Purchase and sales mode: The recycling company purchases NMP waste liquid from upstream suppliers and sells it to downstream customers after processing and purification. In this mode, the recycling company assumes the dual roles of waste liquid procurement and product sales, and realizes profits through the difference between buying and selling.

Internal circulation mode: NMP users recycle NMP in waste liquid by themselves, forming an internal recycling system. This model is mainly suitable for large enterprises or groups, which have complete recycling and treatment facilities and technologies and can process and recycle NMP in waste liquid by themselves. Mitsubishi provides solvent recovery and purification facilities in Japan and abroad. In particular, a number of NMP solvent recovery and purification facilities have been adopted overseas with the increase in global demand for lithium-ion batteries. Using this equipment, NMP can be recycled and purified directly on site without the need to transport it to a third party for processing.

United States market for Lithium Battery NMP Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium Battery NMP Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium Battery NMP Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium Battery NMP Recycling players cover Anhui Shengjie New Energy Technology Co., Ltd., Shandong Changxin Chemical Science-Tech Co.,Ltd., Refine Holdings Co., Ltd., Enchem Co., Ltd., Hubei Jinquan New Material Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Lithium Battery NMP Recycling Industry Forecast" looks at past sales and reviews total world Lithium Battery NMP Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Battery NMP Recycling sales for 2026 through 2032. With Lithium Battery NMP Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Battery NMP Recycling industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery NMP Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Lithium Battery NMP Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Battery NMP Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery NMP Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery NMP Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery NMP Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Electronic Grade (Purity ? 99.9%)

Industrial Grade (Purity

Segmentation by Application:

Lithium Battery

Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Anhui Shengjie New Energy Technology Co., Ltd.

Shandong Changxin Chemical Science-Tech Co.,Ltd.

Refine Holdings Co., Ltd.

Enchem Co., Ltd.

Hubei Jinquan New Material Co., Ltd.

Zhenjiang Xinna Environmental Protection Materials Co., Ltd.

Kenli Gengxin Chemical Co., Ltd.

BYN Chemical Co., Ltd.

Jiangsu Tata Resources Recycling Co., Ltd.

Binzhou City Zhanhua District Ruian Chemical Co., Ltd.

Republic Services, Inc.

Puyang Guangming Chemicals Co., Ltd.

Veolia Environnement S.A.

Myj Chemical Co., Ltd.

Clean Harbors, Inc.

Ganzhou Zhongneng Industrial Co., Ltd.

Dongwha Electrolyte Co.,Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Lithium Battery NMP Recycling Market Size (2021-2032)
- 2.1.2 Lithium Battery NMP Recycling Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Lithium Battery NMP Recycling by Country/Region (2021, 2025 & 2032)

2.2 Lithium Battery NMP Recycling Segment by Type

- 2.2.1 Electronic Grade (Purity ? 99.9%)
- 2.2.2 Industrial Grade (Purity
- 2.2.3 Lithium Battery NMP Recycling Market Size by Type
 - 2.2.3.1 Lithium Battery NMP Recycling Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Lithium Battery NMP Recycling Market Size Market Share by Type (2021-2026)

2.3 Lithium Battery NMP Recycling Segment by Application

- 2.3.1 Lithium Battery
- 2.3.2 Chemical Industry
- 2.3.3 Others
- 2.3.4 Lithium Battery NMP Recycling Market Size by Application
 - 2.3.4.1 Lithium Battery NMP Recycling Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Lithium Battery NMP Recycling Market Size Market Share by Application (2021-2026)

3 LITHIUM BATTERY NMP RECYCLING MARKET SIZE BY PLAYER

3.1 Lithium Battery NMP Recycling Market Size Market Share by Player

3.1.1 Global Lithium Battery NMP Recycling Revenue by Player (2021-2026)

3.1.2 Global Lithium Battery NMP Recycling Revenue Market Share by Player (2021-2026)

3.2 Global Lithium Battery NMP Recycling Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 LITHIUM BATTERY NMP RECYCLING BY REGION

4.1 Lithium Battery NMP Recycling Market Size by Region (2021-2026)

4.2 Global Lithium Battery NMP Recycling Annual Revenue by Country/Region (2021-2026)

4.3 Americas Lithium Battery NMP Recycling Market Size Growth (2021-2026)

4.4 APAC Lithium Battery NMP Recycling Market Size Growth (2021-2026)

4.5 Europe Lithium Battery NMP Recycling Market Size Growth (2021-2026)

4.6 Middle East & Africa Lithium Battery NMP Recycling Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Lithium Battery NMP Recycling Market Size by Country (2021-2026)

5.2 Americas Lithium Battery NMP Recycling Market Size by Type (2021-2026)

5.3 Americas Lithium Battery NMP Recycling Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Lithium Battery NMP Recycling Market Size by Region (2021-2026)

6.2 APAC Lithium Battery NMP Recycling Market Size by Type (2021-2026)

6.3 APAC Lithium Battery NMP Recycling Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Lithium Battery NMP Recycling Market Size by Country (2021-2026)

7.2 Europe Lithium Battery NMP Recycling Market Size by Type (2021-2026)

7.3 Europe Lithium Battery NMP Recycling Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Lithium Battery NMP Recycling by Region (2021-2026)

8.2 Middle East & Africa Lithium Battery NMP Recycling Market Size by Type (2021-2026)

8.3 Middle East & Africa Lithium Battery NMP Recycling Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL LITHIUM BATTERY NMP RECYCLING MARKET FORECAST

- 10.1 Global Lithium Battery NMP Recycling Forecast by Region (2027-2032)
 - 10.1.1 Global Lithium Battery NMP Recycling Forecast by Region (2027-2032)
 - 10.1.2 Americas Lithium Battery NMP Recycling Forecast
 - 10.1.3 APAC Lithium Battery NMP Recycling Forecast
 - 10.1.4 Europe Lithium Battery NMP Recycling Forecast
 - 10.1.5 Middle East & Africa Lithium Battery NMP Recycling Forecast
- 10.2 Americas Lithium Battery NMP Recycling Forecast by Country (2027-2032)
 - 10.2.1 United States Market Lithium Battery NMP Recycling Forecast
 - 10.2.2 Canada Market Lithium Battery NMP Recycling Forecast
 - 10.2.3 Mexico Market Lithium Battery NMP Recycling Forecast
 - 10.2.4 Brazil Market Lithium Battery NMP Recycling Forecast
- 10.3 APAC Lithium Battery NMP Recycling Forecast by Region (2027-2032)
 - 10.3.1 China Lithium Battery NMP Recycling Market Forecast
 - 10.3.2 Japan Market Lithium Battery NMP Recycling Forecast
 - 10.3.3 Korea Market Lithium Battery NMP Recycling Forecast
 - 10.3.4 Southeast Asia Market Lithium Battery NMP Recycling Forecast
 - 10.3.5 India Market Lithium Battery NMP Recycling Forecast
 - 10.3.6 Australia Market Lithium Battery NMP Recycling Forecast
- 10.4 Europe Lithium Battery NMP Recycling Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Lithium Battery NMP Recycling Forecast
 - 10.4.2 France Market Lithium Battery NMP Recycling Forecast
 - 10.4.3 UK Market Lithium Battery NMP Recycling Forecast
 - 10.4.4 Italy Market Lithium Battery NMP Recycling Forecast
 - 10.4.5 Russia Market Lithium Battery NMP Recycling Forecast
- 10.5 Middle East & Africa Lithium Battery NMP Recycling Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Lithium Battery NMP Recycling Forecast
 - 10.5.2 South Africa Market Lithium Battery NMP Recycling Forecast
 - 10.5.3 Israel Market Lithium Battery NMP Recycling Forecast
 - 10.5.4 Turkey Market Lithium Battery NMP Recycling Forecast
- 10.6 Global Lithium Battery NMP Recycling Forecast by Type (2027-2032)
- 10.7 Global Lithium Battery NMP Recycling Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Lithium Battery NMP Recycling Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Anhui Shengjie New Energy Technology Co., Ltd.
 - 11.1.1 Anhui Shengjie New Energy Technology Co., Ltd. Company Information

- 11.1.2 Anhui Shengjie New Energy Technology Co., Ltd. Lithium Battery NMP Recycling Product Offered
- 11.1.3 Anhui Shengjie New Energy Technology Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Anhui Shengjie New Energy Technology Co., Ltd. Main Business Overview
- 11.1.5 Anhui Shengjie New Energy Technology Co., Ltd. Latest Developments
- 11.2 Shandong Changxin Chemical Science-Tech Co.,Ltd.
- 11.2.1 Shandong Changxin Chemical Science-Tech Co.,Ltd. Company Information
- 11.2.2 Shandong Changxin Chemical Science-Tech Co.,Ltd. Lithium Battery NMP Recycling Product Offered
- 11.2.3 Shandong Changxin Chemical Science-Tech Co.,Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Shandong Changxin Chemical Science-Tech Co.,Ltd. Main Business Overview
- 11.2.5 Shandong Changxin Chemical Science-Tech Co.,Ltd. Latest Developments
- 11.3 Refine Holdings Co., Ltd.
- 11.3.1 Refine Holdings Co., Ltd. Company Information
- 11.3.2 Refine Holdings Co., Ltd. Lithium Battery NMP Recycling Product Offered
- 11.3.3 Refine Holdings Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Refine Holdings Co., Ltd. Main Business Overview
- 11.3.5 Refine Holdings Co., Ltd. Latest Developments
- 11.4 Enchem Co., Ltd.
- 11.4.1 Enchem Co., Ltd. Company Information
- 11.4.2 Enchem Co., Ltd. Lithium Battery NMP Recycling Product Offered
- 11.4.3 Enchem Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Enchem Co., Ltd. Main Business Overview
- 11.4.5 Enchem Co., Ltd. Latest Developments
- 11.5 Hubei Jinquan New Material Co., Ltd.
- 11.5.1 Hubei Jinquan New Material Co., Ltd. Company Information
- 11.5.2 Hubei Jinquan New Material Co., Ltd. Lithium Battery NMP Recycling Product Offered
- 11.5.3 Hubei Jinquan New Material Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 Hubei Jinquan New Material Co., Ltd. Main Business Overview
- 11.5.5 Hubei Jinquan New Material Co., Ltd. Latest Developments
- 11.6 Zhenjiang Xinna Environmental Protection Materials Co., Ltd.
- 11.6.1 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Company Information

11.6.2 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.6.3 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Main Business Overview

11.6.5 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Latest Developments

11.7 Kenli Gengxin Chemical Co., Ltd.

11.7.1 Kenli Gengxin Chemical Co., Ltd. Company Information

11.7.2 Kenli Gengxin Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.7.3 Kenli Gengxin Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Kenli Gengxin Chemical Co., Ltd. Main Business Overview

11.7.5 Kenli Gengxin Chemical Co., Ltd. Latest Developments

11.8 BYN Chemical Co., Ltd.

11.8.1 BYN Chemical Co., Ltd. Company Information

11.8.2 BYN Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.8.3 BYN Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 BYN Chemical Co., Ltd. Main Business Overview

11.8.5 BYN Chemical Co., Ltd. Latest Developments

11.9 Jiangsu Tata Resources Recycling Co., Ltd.

11.9.1 Jiangsu Tata Resources Recycling Co., Ltd. Company Information

11.9.2 Jiangsu Tata Resources Recycling Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.9.3 Jiangsu Tata Resources Recycling Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Jiangsu Tata Resources Recycling Co., Ltd. Main Business Overview

11.9.5 Jiangsu Tata Resources Recycling Co., Ltd. Latest Developments

11.10 Binzhou City Zhanhua District Ruian Chemical Co., Ltd.

11.10.1 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Company Information

11.10.2 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.10.3 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Main Business Overview

11.10.5 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Latest Developments

11.11 Republic Services, Inc.

11.11.1 Republic Services, Inc. Company Information

11.11.2 Republic Services, Inc. Lithium Battery NMP Recycling Product Offered

11.11.3 Republic Services, Inc. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Republic Services, Inc. Main Business Overview

11.11.5 Republic Services, Inc. Latest Developments

11.12 Puyang Guangming Chemicals Co., Ltd.

11.12.1 Puyang Guangming Chemicals Co., Ltd. Company Information

11.12.2 Puyang Guangming Chemicals Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.12.3 Puyang Guangming Chemicals Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Puyang Guangming Chemicals Co., Ltd. Main Business Overview

11.12.5 Puyang Guangming Chemicals Co., Ltd. Latest Developments

11.13 Veolia Environnement S.A.

11.13.1 Veolia Environnement S.A. Company Information

11.13.2 Veolia Environnement S.A. Lithium Battery NMP Recycling Product Offered

11.13.3 Veolia Environnement S.A. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Veolia Environnement S.A. Main Business Overview

11.13.5 Veolia Environnement S.A. Latest Developments

11.14 Myj Chemical Co., Ltd.

11.14.1 Myj Chemical Co., Ltd. Company Information

11.14.2 Myj Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.14.3 Myj Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Myj Chemical Co., Ltd. Main Business Overview

11.14.5 Myj Chemical Co., Ltd. Latest Developments

11.15 Clean Harbors, Inc.

11.15.1 Clean Harbors, Inc. Company Information

11.15.2 Clean Harbors, Inc. Lithium Battery NMP Recycling Product Offered

11.15.3 Clean Harbors, Inc. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Clean Harbors, Inc. Main Business Overview

11.15.5 Clean Harbors, Inc. Latest Developments

11.16 Ganzhou Zhongneng Industrial Co., Ltd.

11.16.1 Ganzhou Zhongneng Industrial Co., Ltd. Company Information

11.16.2 Ganzhou Zhongneng Industrial Co., Ltd. Lithium Battery NMP Recycling Product Offered

11.16.3 Ganzhou Zhongneng Industrial Co., Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Ganzhou Zhongneng Industrial Co., Ltd. Main Business Overview

11.16.5 Ganzhou Zhongneng Industrial Co., Ltd. Latest Developments

11.17 Dongwha Electrolyte Co.,Ltd.

11.17.1 Dongwha Electrolyte Co.,Ltd. Company Information

11.17.2 Dongwha Electrolyte Co.,Ltd. Lithium Battery NMP Recycling Product Offered

11.17.3 Dongwha Electrolyte Co.,Ltd. Lithium Battery NMP Recycling Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Dongwha Electrolyte Co.,Ltd. Main Business Overview

11.17.5 Dongwha Electrolyte Co.,Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Lithium Battery NMP Recycling Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Lithium Battery NMP Recycling Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Electronic Grade (Purity ? 99.9%)

Table 4. Major Players of Industrial Grade (Purity Table 5. Lithium Battery NMP Recycling Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Lithium Battery NMP Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Lithium Battery NMP Recycling Market Size Market Share by Type (2021-2026)

Table 8. Lithium Battery NMP Recycling Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global Lithium Battery NMP Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 10. Global Lithium Battery NMP Recycling Market Size Market Share by Application (2021-2026)

Table 11. Global Lithium Battery NMP Recycling Revenue by Player (2021-2026) & (\$ millions)

Table 12. Global Lithium Battery NMP Recycling Revenue Market Share by Player (2021-2026)

Table 13. Lithium Battery NMP Recycling Key Players Head office and Products Offered

Table 14. Lithium Battery NMP Recycling Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global Lithium Battery NMP Recycling Market Size by Region (2021-2026) & (\$ millions)

Table 18. Global Lithium Battery NMP Recycling Market Size Market Share by Region (2021-2026)

Table 19. Global Lithium Battery NMP Recycling Revenue by Country/Region (2021-2026) & (\$ millions)

Table 20. Global Lithium Battery NMP Recycling Revenue Market Share by Country/Region (2021-2026)

Table 21. Americas Lithium Battery NMP Recycling Market Size by Country

(2021-2026) & (\$ millions)

Table 22. Americas Lithium Battery NMP Recycling Market Size Market Share by Country (2021-2026)

Table 23. Americas Lithium Battery NMP Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 24. Americas Lithium Battery NMP Recycling Market Size Market Share by Type (2021-2026)

Table 25. Americas Lithium Battery NMP Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 26. Americas Lithium Battery NMP Recycling Market Size Market Share by Application (2021-2026)

Table 27. APAC Lithium Battery NMP Recycling Market Size by Region (2021-2026) & (\$ millions)

Table 28. APAC Lithium Battery NMP Recycling Market Size Market Share by Region (2021-2026)

Table 29. APAC Lithium Battery NMP Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 30. APAC Lithium Battery NMP Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 31. Europe Lithium Battery NMP Recycling Market Size by Country (2021-2026) & (\$ millions)

Table 32. Europe Lithium Battery NMP Recycling Market Size Market Share by Country (2021-2026)

Table 33. Europe Lithium Battery NMP Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 34. Europe Lithium Battery NMP Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 35. Middle East & Africa Lithium Battery NMP Recycling Market Size by Region (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Lithium Battery NMP Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Lithium Battery NMP Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Lithium Battery NMP Recycling

Table 39. Key Market Challenges & Risks of Lithium Battery NMP Recycling

Table 40. Key Industry Trends of Lithium Battery NMP Recycling

Table 41. Global Lithium Battery NMP Recycling Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 42. Global Lithium Battery NMP Recycling Market Size Market Share Forecast by

Region (2027-2032)

Table 43. Global Lithium Battery NMP Recycling Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 44. Global Lithium Battery NMP Recycling Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 45. Anhui Shengjie New Energy Technology Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 46. Anhui Shengjie New Energy Technology Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 47. Anhui Shengjie New Energy Technology Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 48. Anhui Shengjie New Energy Technology Co., Ltd. Main Business

Table 49. Anhui Shengjie New Energy Technology Co., Ltd. Latest Developments

Table 50. Shandong Changxin Chemical Science-Tech Co.,Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 51. Shandong Changxin Chemical Science-Tech Co.,Ltd. Lithium Battery NMP Recycling Product Offered

Table 52. Shandong Changxin Chemical Science-Tech Co.,Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. Shandong Changxin Chemical Science-Tech Co.,Ltd. Main Business

Table 54. Shandong Changxin Chemical Science-Tech Co.,Ltd. Latest Developments

Table 55. Refine Holdings Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 56. Refine Holdings Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 57. Refine Holdings Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Refine Holdings Co., Ltd. Main Business

Table 59. Refine Holdings Co., Ltd. Latest Developments

Table 60. Enchem Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 61. Enchem Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 62. Enchem Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Enchem Co., Ltd. Main Business

Table 64. Enchem Co., Ltd. Latest Developments

Table 65. Hubei Jinqun New Material Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 66. Hubei Jinqun New Material Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 67. Hubei Jinqun New Material Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Hubei Jinqun New Material Co., Ltd. Main Business

Table 69. Hubei Jinqun New Material Co., Ltd. Latest Developments

Table 70. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 71. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 72. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Main Business

Table 74. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Latest Developments

Table 75. Kenli Gengxin Chemical Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 76. Kenli Gengxin Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 77. Kenli Gengxin Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Kenli Gengxin Chemical Co., Ltd. Main Business

Table 79. Kenli Gengxin Chemical Co., Ltd. Latest Developments

Table 80. BYN Chemical Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 81. BYN Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 82. BYN Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. BYN Chemical Co., Ltd. Main Business

Table 84. BYN Chemical Co., Ltd. Latest Developments

Table 85. Jiangsu Tata Resources Recycling Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 86. Jiangsu Tata Resources Recycling Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 87. Jiangsu Tata Resources Recycling Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Jiangsu Tata Resources Recycling Co., Ltd. Main Business

Table 89. Jiangsu Tata Resources Recycling Co., Ltd. Latest Developments

Table 90. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 91. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Lithium Battery NMP

Recycling Product Offered

Table 92. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Main Business

Table 94. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Latest Developments

Table 95. Republic Services, Inc. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 96. Republic Services, Inc. Lithium Battery NMP Recycling Product Offered

Table 97. Republic Services, Inc. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Republic Services, Inc. Main Business

Table 99. Republic Services, Inc. Latest Developments

Table 100. Puyang Guangming Chemicals Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 101. Puyang Guangming Chemicals Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 102. Puyang Guangming Chemicals Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Puyang Guangming Chemicals Co., Ltd. Main Business

Table 104. Puyang Guangming Chemicals Co., Ltd. Latest Developments

Table 105. Veolia Environnement S.A. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 106. Veolia Environnement S.A. Lithium Battery NMP Recycling Product Offered

Table 107. Veolia Environnement S.A. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Veolia Environnement S.A. Main Business

Table 109. Veolia Environnement S.A. Latest Developments

Table 110. Myj Chemical Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 111. Myj Chemical Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 112. Myj Chemical Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Myj Chemical Co., Ltd. Main Business

Table 114. Myj Chemical Co., Ltd. Latest Developments

Table 115. Clean Harbors, Inc. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 116. Clean Harbors, Inc. Lithium Battery NMP Recycling Product Offered

Table 117. Clean Harbors, Inc. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Clean Harbors, Inc. Main Business

Table 119. Clean Harbors, Inc. Latest Developments

Table 120. Ganzhou Zhongneng Industrial Co., Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 121. Ganzhou Zhongneng Industrial Co., Ltd. Lithium Battery NMP Recycling Product Offered

Table 122. Ganzhou Zhongneng Industrial Co., Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Ganzhou Zhongneng Industrial Co., Ltd. Main Business

Table 124. Ganzhou Zhongneng Industrial Co., Ltd. Latest Developments

Table 125. Dongwha Electrolyte Co.,Ltd. Details, Company Type, Lithium Battery NMP Recycling Area Served and Its Competitors

Table 126. Dongwha Electrolyte Co.,Ltd. Lithium Battery NMP Recycling Product Offered

Table 127. Dongwha Electrolyte Co.,Ltd. Lithium Battery NMP Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Dongwha Electrolyte Co.,Ltd. Main Business

Table 129. Dongwha Electrolyte Co.,Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Lithium Battery NMP Recycling Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Lithium Battery NMP Recycling Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Lithium Battery NMP Recycling Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Lithium Battery NMP Recycling Sales Market Share by Country/Region (2025)

Figure 8. Lithium Battery NMP Recycling Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Lithium Battery NMP Recycling Market Size Market Share by Type in 2025

Figure 10. Lithium Battery NMP Recycling in Lithium Battery

Figure 11. Global Lithium Battery NMP Recycling Market: Lithium Battery (2021-2026) & (\$ millions)

Figure 12. Lithium Battery NMP Recycling in Chemical Industry

Figure 13. Global Lithium Battery NMP Recycling Market: Chemical Industry (2021-2026) & (\$ millions)

Figure 14. Lithium Battery NMP Recycling in Others

Figure 15. Global Lithium Battery NMP Recycling Market: Others (2021-2026) & (\$ millions)

Figure 16. Global Lithium Battery NMP Recycling Market Size Market Share by Application in 2025

Figure 17. Global Lithium Battery NMP Recycling Revenue Market Share by Player in 2025

Figure 18. Global Lithium Battery NMP Recycling Market Size Market Share by Region (2021-2026)

Figure 19. Americas Lithium Battery NMP Recycling Market Size 2021-2026 (\$ millions)

Figure 20. APAC Lithium Battery NMP Recycling Market Size 2021-2026 (\$ millions)

Figure 21. Europe Lithium Battery NMP Recycling Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa Lithium Battery NMP Recycling Market Size 2021-2026 (\$ millions)

Figure 23. Americas Lithium Battery NMP Recycling Value Market Share by Country in 2025

Figure 24. United States Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Lithium Battery NMP Recycling Market Size Market Share by Region in 2025

Figure 29. APAC Lithium Battery NMP Recycling Market Size Market Share by Type (2021-2026)

Figure 30. APAC Lithium Battery NMP Recycling Market Size Market Share by Application (2021-2026)

Figure 31. China Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Lithium Battery NMP Recycling Market Size Market Share by Country in 2025

Figure 38. Europe Lithium Battery NMP Recycling Market Size Market Share by Type (2021-2026)

Figure 39. Europe Lithium Battery NMP Recycling Market Size Market Share by Application (2021-2026)

Figure 40. Germany Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$

millions)

Figure 44. Russia Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Lithium Battery NMP Recycling Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Lithium Battery NMP Recycling Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Lithium Battery NMP Recycling Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Lithium Battery NMP Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 54. APAC Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 55. Europe Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 57. United States Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 58. Canada Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 61. China Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 62. Japan Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 63. Korea Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 65. India Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 66. Australia Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 67. Germany Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 68. France Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 69. UK Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 70. Italy Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 71. Russia Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 74. Israel Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

Figure 76. Global Lithium Battery NMP Recycling Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Lithium Battery NMP Recycling Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Lithium Battery NMP Recycling Market Size 2027-2032 (\$ millions)

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