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Global Lithium Battery Material Kiln Market Growth 2026-2032

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Abstracts

The global Lithium Battery Material Kiln market size is predicted to grow from US$ 1080 million in 2025 to US$ 1809 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Lithium Battery Material Kiln generally refers to specialized heat treatment equipment used in the preparation of positive and negative electrode materials for lithium-ion batteries (such as high-nickel NCM/NCA, LFP, LCO, graphite, and silicon-carbon anodes). These include roller kilns, rotary kilns, and pusher kilns. Their core function is to perform high-temperature calcination, sintering, and annealing of precursors and active materials under controlled atmospheres (air, oxygen-enriched, nitrogen, or inert gases) to obtain stable crystalline phases, uniform particle size distribution, and consistent electrochemical performance. Typical equipment, such as roller kilns and rotary kilns used for continuous sintering of lithium-ion battery positive and negative electrode materials, features long-term stable operation, uniform temperature field, precise atmosphere control, and highly automated powder transfer and sagger handling systems. These have become key process equipment for the large-scale production and recycling of lithium-ion battery materials.

Against the backdrop of continuously rising capital expenditures in lithium battery materials and the continued high growth of the cathode and anode material market in 2024, comprehensive estimates suggest that the global sales scale of specialized furnace equipment (including roller hearth kilns, pusher kilns, and rotary kilns) for lithium battery materials (cathodes, anodes, precursors, and recycled materials) in 2024 will be roughly in the range of US$1 billion to US$1.5 billion, showing double-digit growth. The price range of a single set of equipment is quite wide: box furnaces, small rotary kilns, or experimental roller furnaces for experimental and pilot-scale production are generally

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around US$20,000 to US$100,000; multi-zone atmosphere roller kilns, pusher kilns, and large-diameter rotary kilns for mass production of CAM such as NCM/LFP are usually in the range of around US$1 million to US$5 million or even higher, while the investment in a complete cathode material production line (including batching, drying, sintering, crushing and grading, and dust removal systems) can reach the level of US$3 million to US$30 million. From an industry chain perspective, the upstream mainly consists of furnace steel structures and insulation linings, refractory materials, ceramic rollers and saggers, special alloy furnace tubes, burners or electric heating elements, atmosphere control valve assemblies, and PLC/DCS automation and detection systems, supplied by global refractory material, ceramic roller, and industrial control manufacturers. The midstream comprises complete sets of lithium battery material kiln suppliers, including Noritake, KEDA (KEDA Manufacturing and its lithium battery equipment subsidiary), ONEJOON, NGK, Riedhammer (SACMI Group), Huayao Group and Huayao Zhongao Kiln, Tokai Konetsu, Changsha Research Institute of Mining and Metallurgy, Guangdong Modena, Xianyang Ceramic Research and Design Institute, Guangdong Zhongpeng New Energy (Jumper New Energy), Harper International, AICHELIN, and Therser UK. These are currently the main global suppliers of roller kilns, tunnel kilns, rotary kilns, and automatic sagger systems for lithium battery materials, with roller kilns becoming the mainstream technology in cathode material production. Downstream customers primarily include global and Chinese high-nickel ternary, LFP, LCO, and LTO manufacturers. Companies producing cathode materials, artificial graphite, and silicon-carbon anode materials, as well as some battery manufacturers' self-built material bases and recycling companies, will see their demand for lithium battery material kilns—which possess high-temperature uniformity, precise atmosphere control, and lower energy consumption—continue to grow rapidly as lithium battery material production capacity is rapidly expanded in China, South Korea, Japan, Europe, and North America.

United States market for Lithium Battery Material Kiln is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium Battery Material Kiln is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium Battery Material Kiln is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium Battery Material Kiln players cover Noritake Co., Limited, KEDA, ONEJOON, NGK, Riedhammer GmbH (SACMI Group), etc. In terms of revenue, the

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global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lithium Battery Material Kiln Industry Forecast” looks at past sales and reviews total world Lithium Battery Material Kiln sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Battery Material Kiln sales for 2026 through 2032. With Lithium Battery Material Kiln sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lithium Battery Material Kiln industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Material Kiln landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Material Kiln portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lithium Battery Material Kiln market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery Material Kiln and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Material Kiln.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery Material Kiln market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Roller Kiln

Rotary Kiln

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Other

Segmentation by Throughput:

100ton/Month

50ton/Month

Other

Segmentation by Application:

Cathode Material Project

Anode Material Project

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Noritake Co., Limited

KEDA

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ONEJOON

NGK

Riedhammer GmbH (SACMI Group)

Hua Yao

Tokai Konetsu

Changsha Research Institute of Mining&Metallurgy Co.,Ltd.

Guangdong Modena Technology

Xianyang Research & Design Institute of Ceramics Co., Ltd

Huanggang Huayao Zhongao Kiln

Guangdong Jumper New Energy Technology

Harper International

AICHELIN Ges.mbH

Therser UK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Battery Material Kiln market?

What factors are driving Lithium Battery Material Kiln market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Battery Material Kiln market opportunities vary by end market

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size?

How does Lithium Battery Material Kiln break out by Type, by Application?

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