

Global Lithium Battery Electrolyte Additives Market Growth 2025-2031

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Abstracts

The global Lithium Battery Electrolyte Additives market size is predicted to grow from US\$ 2360 million in 2025 to US\$ 4190 million in 2031; it is expected to grow at a CAGR of 10.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The need for lighter, thinner, and smaller products makes lithium-ion batteries popular power sources for applications such as mobile phones, laptop computers, digital cameras, electric vehicles, and hybrid electric vehicles. For high power applications, the development of high capacity and high voltage electrode materials is in progress. Battery performance and safety issues are also related to the properties of the electrolytes used. To improve the properties of the electrolytes, small amounts of other components, known as electrolyte additives, are incorporated. In this report, Electrolyte Additives for Lithium Ion Battery mainly includes Vinylene Carbonate (VC), Fluorinated Ethylene Carbonate (FEC), 1,3-Propane Sultone (1,3-PS), Vinyl Ethylene Carbonate (VEC), Lithium Bis(fluorosulfonyl)imide (LiFSI), etc. Among them, VC and FEC are the most commonly-used electrolyte additives.

Global key players of Lithium Battery Electrolyte Additives include Shandong Genyuan New Materials, Chunbo Fine Chem, Zhejiang Yongtai Technology, Tinci Materials, HSC Corporation, etc. The top five players hold a share about 53%. China is the largest market, and has a share about 74%, followed by South Korea and Japan with share 18% and 6%, separately. In terms of product type, Vinylene Carbonate (VC) is the largest segment, accounting for a share of 35%. In terms of application, Power

Electrolyte is the largest field with a share about 69 percent.

LP Information, Inc. (LPI) ' newest research report, the “Lithium Battery Electrolyte Additives Industry Forecast” looks at past sales and reviews total world Lithium Battery Electrolyte Additives sales in 2024, providing a comprehensive analysis by region and market sector of projected Lithium Battery Electrolyte Additives sales for 2025 through 2031. With Lithium Battery Electrolyte Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Battery Electrolyte Additives industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Electrolyte Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Electrolyte Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Battery Electrolyte Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery Electrolyte Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Electrolyte Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery Electrolyte Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vinylene Carbonate (VC)

Fluorinated Ethylene Carbonate (FEC)

1,3-Propane Sultone (1,3-PS)

Vinyl Ethylene Carbonate (VEC)

Lithium Bis(fluorosulfonyl)imide (LiFSI)

Others

Segmentation by Application:

Power Electrolyte

Consumer Electrolyte

Energy Storage Electrolyte

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shandong Genyuan New Materials

Chunbo Fine Chem

HSC Corporation

Zhejiang Yongtai Technology

Shenzhen Capchem

Tinci Materials

Suzhou Huayi

Shanghai Chemspec

Nippon Shokubai

Fujian Chuangxin Science and Technology

BroaHony Group

Suzhou Cheerchem Advanced Material

Hebei Shengtai Material

Do-Fluoride New Materials

Shanghai Rukun New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Battery Electrolyte Additives market?

What factors are driving Lithium Battery Electrolyte Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Battery Electrolyte Additives market opportunities vary by end market size?

How does Lithium Battery Electrolyte Additives break out by Type, by Application?

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