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Global Lithium Battery Binders Market Growth 2026-2032

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Abstracts

The global Lithium Battery Binders market size is predicted to grow from US$ 1428 million in 2025 to US$ 2335 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Lithium battery binders are polymer materials used to hold together the active particles, conductive additives, and other components within the electrodes of a lithium-ion battery, ensuring mechanical stability and electrical integrity during charge-discharge cycles. They act like a “glue” that adheres the electrode materials to the current collector while maintaining flexibility, adhesion, and chemical resistance in harsh electrochemical environments. Common binder types include PVDF (polyvinylidene fluoride) for cathodes and SBR/CMC (styrene-butadiene rubber with carboxymethyl cellulose) for anodes, with newer water-based and high-performance binders emerging to improve energy density, cycling life, fast-charging capability, and sustainability. Binders, though used in small quantities, play a critical role in determining electrode performance, durability, and manufacturability.

Lithium battery binders can be classified into oil-based binders and water-based binders according to the properties of the dispersion medium. Currently, the most widely used oil-based binder is polyvinylidene fluoride (PVDF), while water-based binders mainly include styrene-butadiene rubber (SBR) emulsions and carboxymethyl cellulose (CMC). In addition, water-based binders such as polyacrylic acid (PAA), polyacrylonitrile (PAN), and polyacrylates also occupy a certain market share.

The shipment volume is approximately 120,000 tons. In terms of price, the current unit price for CMC is $2.8-6,000/ton, SBR is $28-70,000/ton, PAA is $20-30,000/ton, and PVDF is approximately $9,000/ton.

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United States market for Lithium Battery Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium Battery Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium Battery Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium Battery Binders players cover Zeon, Arkema, Daicel, Nippon A&L (Sojitz), BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lithium Battery Binders Industry Forecast” looks at past sales and reviews total world Lithium Battery Binders sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Battery Binders sales for 2026 through 2032. With Lithium Battery Binders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lithium Battery Binders industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Binders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Binders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lithium Battery Binders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery Binders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Binders.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Lithium Battery Binders market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

SBR

PAA

PVDF

Others

Segmentation by Medium Properties:

Water-based Adhesives

Oil-based Adhesives

Segmentation by Application:

Negative Electrode

Positive Electrode

Separator

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon

Arkema

Daicel

Nippon A&L (Sojitz)

BASF

Hansol Chemical

LG Chem

Solvay

Kureha

ENEOS Materials

Sichuan Yindile Material Technology

Nouryon

Shenzhen Yanyi New Materials

Trinseo

Synthomer

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Hubei Huitian New Materials

Zhejiang Fluorine Chemical

Sinochem Lantian

Shandong Dongyue

Chongqing Lihong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Battery Binders market?

What factors are driving Lithium Battery Binders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Battery Binders market opportunities vary by end market size?

How does Lithium Battery Binders break out by Type, by Application?

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