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Global Lithium Battery Acrylic Adhesive Powder Market Growth 2026-2032

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Abstracts

The global Lithium Battery Acrylic Adhesive Powder market size is predicted to grow from US$ 211 million in 2025 to US$ 1093 million in 2032; it is expected to grow at a CAGR of 27.0% from 2026 to 2032.

Lithium battery acrylic adhesive powder is a polymer powder made from acrylic acid or its derivatives. Designed specifically for lithium-ion batteries, it strengthens the adhesion between the electrode active material, conductive agent, and current collector, while also improving battery performance. In 2024, global sales of lithium battery acrylic adhesive powder were expected to reach approximately 9,000 tons, with an average selling price of US$18,000 per ton.The industry's gross profit margin is approximately 50%.

Analysis of the Lithium Battery Acrylic Binder Powder Industry Chain

Upstream Industry Chain: Raw Materials and Production Equipment

Core Raw Materials

Acrylic acid monomer (AA): As the base raw material for PAA, its purity (required to be above 99.7%) directly impacts the binder's performance. Domestic acrylic acid production capacity is concentrated, but high-end products still rely on imports, and price fluctuations are influenced by the crude oil market.

Initiators and retarders: such as ammonium persulfate, are used to control the polymerization rate and require precise proportions to avoid side reactions.

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Deionized water: As the dispersion medium, its conductivity must be below 1?S/cm to ensure product purity.

Auxiliary materials: These include pH adjusters (such as sodium carbonate) and crosslinkers (such as naphthoquinone sulfonate) to optimize molecular structure and performance.

Production Equipment

Reactors: Must be pressure-resistant and corrosion-resistant, equipped with real-time temperature monitoring and a backpressure valve to prevent liquid carbonization.

Granulation and drying equipment: Such as a two-stage crystallization bed and air flow crusher, are used to control powder particle size (D10 particle size screening ensures that the proportion of fine ash below 75?m is ?9%). Environmental Protection Equipment: A four-stage wastewater treatment system (including a biological fermentation tank and a vacuum distillation tank) achieves an acetone recovery rate exceeding 81%, meeting environmental protection requirements.

Midstream of the Industrial Chain: PAA Binder Powder Production

Production Process

Polymerization Reaction: Polymerization of acrylic acid monomers is initiated at 100°C via an oxidation/reduction system. The reaction temperature is controlled with an accuracy of ±0.3°C to avoid hotspot formation.

Molecular Weight Control: Bond lengths are adjusted using a sixteen-step dynamic crosslinking technique, and supplemental crosslinkers are added to optimize the network structure and enhance bonding strength.

Powder Preparation: A "low-temperature ventilation + vacuum freeze-drying + low-temperature physical pulverization" process produces a loose, porous, sponge-like powder with excellent resolubility and uniform particle size.

Technical Barriers

Purity Control: Residual sulfur in the anhydrous system must be removed to prevent impurities from affecting battery performance.

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Batch Uniformity: An online particle sensor tracks the turbidity trend of the solution to ensure stable powder performance.

Equipment Tolerance: The life of the fluorine lining layer is a power function of the number of reactions, requiring regular inspection and maintenance. Representative Companies: Jingrui Electric Materials has solved the high adhesion and low moisture issues in separator coatings, with its products already in mass production and customer orders secured. Huitian New Materials is accelerating its PAA R&D efforts to promote import substitution.

Downstream Industry Chain: Driven by Application Scenarios and Demand

Lithium Battery Anode Materials

Graphite Systems: Partially replace SBR, improving electrode cohesion and reducing post-compaction rebound.

Silicon-Based Systems: Serves as a core binder, forming hydrogen bonds between carboxyl groups and hydroxyl groups on the silicon surface, buffering volume expansion (300-400%) and increasing cycle life by over 30%.

Market Potential: China's PAA demand is expected to reach 23,000 tons in 2024, with a compound annual growth rate of 53.98%, primarily driven by demand for high-energy-density batteries.

Lithium Battery Cathode Materials

Lithium Iron Phosphate/Lithium Manganese Oxide Systems: Serves as an active material binder and side-coating insulating material, enhancing electrode structural stability. Performance Advantages: PAA exhibits minimal swelling in the electrolyte, ensuring a stable electrode structure during charge and discharge. Its carboxyl content is higher than CMC, resulting in a more uniform coating and lower impedance.

Other Applications:

Separators and Aluminum Foil: Used for edge coating insulation, enhancing battery safety.

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Non-battery applications, such as water-based coatings and textile adhesives, are experiencing continued market demand driven by environmental regulations.

United States market for Lithium Battery Acrylic Adhesive Powder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lithium Battery Acrylic Adhesive Powder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lithium Battery Acrylic Adhesive Powder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lithium Battery Acrylic Adhesive Powder players cover Indile, Blue Ocean Blackstone, Shenzhen Yanyi New Materials Co., Ltd., Changxing Materials, Hubei Huitian New Materials Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lithium Battery Acrylic Adhesive Powder Industry Forecast” looks at past sales and reviews total world Lithium Battery Acrylic Adhesive Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Battery Acrylic Adhesive Powder sales for 2026 through 2032. With Lithium Battery Acrylic Adhesive Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lithium Battery Acrylic Adhesive Powder industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Acrylic Adhesive Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Acrylic Adhesive Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lithium Battery Acrylic Adhesive Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Lithium Battery Acrylic Adhesive Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Acrylic Adhesive Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery Acrylic Adhesive Powder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Acrylic Adhesive Powder for Graphite Anodes

Acrylic Adhesive Powder for Silicon-Based Anodes

Segmentation by Application:

Power Batteries

Consumer Batteries

Energy Storage Batteries

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indile

Blue Ocean Blackstone

Shenzhen Yanyi New Materials Co., Ltd.

Changxing Materials

Hubei Huitian New Materials Co., Ltd.

Arkema Global

Fujifilm

Zeon Corporation

Jingrui Electronic Materials Co., Ltd.

Tianci Materials

Lushan New Materials

Wanhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lithium Battery Acrylic Adhesive Powder market?

What factors are driving Lithium Battery Acrylic Adhesive Powder market

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growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Battery Acrylic Adhesive Powder market opportunities vary by end market size?

How does Lithium Battery Acrylic Adhesive Powder break out by Type, by Application?

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