

# Global Liquid to Liquid Coolant Distribution Units (CDU) Market Growth 2026-2032

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## Abstracts

The global Liquid to Liquid Coolant Distribution Units (CDU) market size is predicted to grow from US\$ 838 million in 2025 to US\$ 3007 million in 2032; it is expected to grow at a CAGR of 19.9% from 2026 to 2032.

Coolant Distribution Unit (CDU) is an essential component in liquid cooling systems that distribute coolant or water evenly throughout the system. The CDU regulates and controls the flow of coolant, maintaining the desired temperature and flow rate. It works in conjunction with pumps, radiators, heat exchangers, and control units to ensure the cooling system runs smoothly and efficiently. The CDU also helps keep the system clean by removing impurities from the coolant, preventing clogging and damage to other components in the system. Liquid to Liquid CDUs require facility water to remove heat from rack and row equipment but come with a battery of benefits to offset added system complexity. Fully liquid cooled data center maximizes energy efficiency from the higher heat capacity of liquid throughout the data center. These liquid cooling systems enable smaller footprints and lower total cost of ownership, ideal for artificial intelligence and advanced analytics, blockchain and cryptocurrency, mainframe and gaming servers, and supercomputer applications.

In 2025, global sales of Liquid to Liquid Coolant Distribution Units reached approximately 33 K units, with an average global market price of around US\$ 26 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Coolant distribution unit (CDU) is a system that enables smaller, more efficient, more precise liquid cooling in a data center at rack level, often integrating facility water. The CDU circulates coolant in a closed loop system within the rack on the secondary

(Cooling Application) side and utilizes facility water on the primary (Heat Rejection) side. A CDU has a pump, reservoir, power supply, control board and a heat-exchanger as the key components. Filters, flow meters, pressure transducers, and other devices are also used in managing the operation of the CDU in conjunction with the Server Rack.

With data center workloads ever increasing due to advanced analytics, AI, and the digitization of every process, the average rack power draw has shot up considerably. And, as we know, with more power draw comes more waste heat that needs to be removed from the rack and eventually the white space. Based on this, liquid cooling technology is gradually replacing traditional air cooling technology to provide high performance solutions to data centers. As a key part of liquid cooling system, CDU will benefit from the permeability of liquid cooling in data centers accordingly.

Liquid to Liquid CDUs yield the best cooling performance. However, they require installing pipes and pumps to connect to the facility's water.

LP Information, Inc. (LPI) ' newest research report, the "Liquid to Liquid Coolant Distribution Units (CDU) Industry Forecast" looks at past sales and reviews total world Liquid to Liquid Coolant Distribution Units (CDU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid to Liquid Coolant Distribution Units (CDU) sales for 2026 through 2032. With Liquid to Liquid Coolant Distribution Units (CDU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid to Liquid Coolant Distribution Units (CDU) industry.

This Insight Report provides a comprehensive analysis of the global Liquid to Liquid Coolant Distribution Units (CDU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid to Liquid Coolant Distribution Units (CDU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid to Liquid Coolant Distribution Units (CDU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid to Liquid Coolant Distribution Units (CDU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid to Liquid Coolant Distribution Units (CDU).

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid to Liquid Coolant Distribution Units (CDU) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Rack-based CDU

Row-based CDU

#### Segmentation by Capacity:

Capacity ? 200kW

Capacity ? 200kW

#### Segmentation by Heat Exchanger Core Type:

Plate Heat Exchanger Type

Shell-and-Tube Heat Exchanger Type

Other

#### Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd (Eaton)

Envicool

Nortek DCC

Delta Electronics

Coolcentric

Nidec

DCX

Chilidyne (Daikin)

Kehua Data

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid to Liquid Coolant Distribution Units (CDU) market?

What factors are driving Liquid to Liquid Coolant Distribution Units (CDU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid to Liquid Coolant Distribution Units (CDU) market opportunities vary by end market size?

How does Liquid to Liquid Coolant Distribution Units (CDU) break out by Type, by Application?

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