

# Global Liquid Solder Mask Market Growth 2026-2032

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## Abstracts

The global Liquid Solder Mask market size is predicted to grow from US\$ 526 million in 2025 to US\$ 849 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Liquid solder mask is a photoimageable polymer coating applied to PCB surfaces around copper traces and pads. It is deposited by screen printing, spray or curtain coating, then tack-dried, exposed and developed to create openings and fine solder dams, followed by final curing. The cured film provides electrical insulation, oxidation/moisture/chemical protection, and solder-heat resistance, reducing solder bridging during assembly.

Upstream inputs include base resins and reactive diluents/monomers (often epoxy-acrylate type systems), photoinitiators, pigments/fillers, solvents and additives, plus curing/crosslinking components. Downstream PCB fabs apply and image/cure the mask via screen printing/spray/curtain coating and DI/LDI exposure workflows. In 2025, global liquid solder mask production reached approximately 100 k tons, with an average global market price is \$5,300 per ton.

Liquid solder mask is a critical functional coating in the electronic materials and PCB manufacturing chain, directly impacting circuit board soldering yield, insulation reliability, and long-term environmental performance. It is a crucial foundational material for the continuous upgrading of high-density interconnect (HDI) in consumer electronics, automotive electronics, industrial control, and communication equipment.

In recent years, as end products evolve towards thinner, lighter designs, smaller package sizes, and higher reliability, the liquid solder mask market has maintained steady growth. Product competition has shifted from simply usable to a comprehensive competition based on high resolution, strong process window, and high consistency.

In terms of technological evolution, liquid solder mask has rapidly iterated from traditional non-photosensitive liquid systems to a mainstream route dominated by photosensitive liquid solder mask. This is deeply coupled with advanced processes such as LDI (Laser Direct Imaging) to meet the requirements of finer solder dams, higher alignment accuracy, and more stringent lead-free reflow soldering thermal shock requirements. Simultaneously, for specific applications, high-reflectivity white solder masks (LED/lighting), low ionic contamination and low water absorption formulations (automotive/industrial), and systems with stronger resistance to surface treatments and chemical agents have been developed.

Regionally, the Asia-Pacific region has long led in production and consumption, driven primarily by the PCB production clusters and electronic manufacturing ecosystems in mainland China, Taiwan, South Korea, and Japan. While North America and Europe have relatively lower production shares, the demand for high-end solder mask systems (with stronger thermal cycling resistance, humidity and heat resistance, chemical resistance, and stricter quality systems) is more prominent in the automotive, aerospace, medical, and high-reliability industrial electronics sectors.

Market opportunities mainly stem from three main areas: firstly, the popularization of HDI and miniaturized packaging drives the need for higher resolution and more stable imaging/curing windows; secondly, the electrification and intelligence of automobiles bring about reliability requirements for longer lifespan, higher temperatures, and more complex operating conditions; and thirdly, 5G/high-speed computing and high-frequency applications demand lower defect rates, lower contamination, and more controllable surface characteristics, indirectly boosting the value of solder mask material formulation upgrades and certifications.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Solder Mask Industry Forecast" looks at past sales and reviews total world Liquid Solder Mask sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Solder Mask sales for 2026 through 2032. With Liquid Solder Mask sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Solder Mask industry.

This Insight Report provides a comprehensive analysis of the global Liquid Solder Mask landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Solder

Mask portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Solder Mask market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Solder Mask and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Solder Mask.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Solder Mask market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Green

White

Black

Red

Other

#### Segmentation by Substrate:

Rigid Printed Circuit Boards

Flexible Printed Circuit Boards

Others

#### Segmentation by Coating Method:

Screen Printing

Roller Coating

Segmentation by Application:

Consumer Electronics

Communications

Automotive

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taiyo Ink Mfg

Tamura

Electra Polymers

Greentop Technology

Alfa Chemistry

Chung Yu Industry

Unires Chenicl

Guangxin Photosensitive New Material

RongDa Photosensitinve

Guangdong Coants Electronic Materials

Advance Materials Corporation

Asahi Chemical Research Laboratory

New East New Materials

Guangdong SQUV Curing Materials

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Solder Mask market?

What factors are driving Liquid Solder Mask market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Solder Mask market opportunities vary by end market size?

How does Liquid Solder Mask break out by Type, by Application?

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