

Global Liquid Scintillator Market Growth 2026-2032

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Abstracts

The global Liquid Scintillator market size is predicted to grow from US\$ 223 million in 2025 to US\$ 335 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Liquid scintillators are radiation detection media based on organic solvents, incorporating phosphors and wavelength shifters. Excited by ionizing radiation such as $\alpha/\beta/\gamma$, they rapidly emit light, which is converted into electrical signals by photomultiplier tubes or SiPMs for use in radioactivity counting, energy dispersive spectroscopy (EDS), and online monitoring.

Upstream applications: Aromatic hydrocarbon/ether solvent raw materials, PPO and other host phosphors, POPOP and other shifters, surfactants and stabilizers, packaging bottles/drums, and cleanroom filling consumables. Downstream applications: Liquid scintillator counters and online monitoring systems, nuclear medicine and drug metabolism tracing, environmental and food radioactivity detection, and isotope measurements in research laboratories. In 2025, the global liquid scintillator market price was \$33,750/ton, with sales of approximately 6,750 tons, global production capacity of 7,000 tons, and an industry profit margin of 25-28%.

United States market for Liquid Scintillator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Scintillator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Scintillator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Scintillator players cover Revvity, Eljen Technology, Luxium Solutions, Scionix, National Diagnostics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Scintillator Industry Forecast” looks at past sales and reviews total world Liquid Scintillator sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Scintillator sales for 2026 through 2032. With Liquid Scintillator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Scintillator industry.

This Insight Report provides a comprehensive analysis of the global Liquid Scintillator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Scintillator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Scintillator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Scintillator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Scintillator.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Scintillator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Emulsified type

Water-soluble type

Segmentation by Organic Solvents:

Toluene

Xylene

Isopropylbiphenyl

Segmentation by Fluorescent System:

Single Fluorescent

Dual Fluorescent

Segmentation by Application:

Nuclear Medicine

Environment and Food

Scientific Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Revvity

Eljen Technology

Luxium Solutions

Scionix

National Diagnostics

MP Biomedicals

LabLogic Systems

Hidex Chemicals Oy

Berthold Technologies

Research Products International

AmericanBio

Thermo Fisher Scientific

TriSkem International

Meridian Biotechnologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Scintillator market?

What factors are driving Liquid Scintillator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Scintillator market opportunities vary by end market size?

How does Liquid Scintillator break out by Type, by Application?

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