

Global Liquid Polybutadiene Rubber Market Growth 2026-2032

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Abstracts

The global Liquid Polybutadiene Rubber market size is predicted to grow from US\$ 2237 million in 2025 to US\$ 3454 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Liquid Polybutadiene Rubber (LPBR) is a low-molecular-weight, liquid-form synthetic rubber produced mainly through the polymerization of 1,3-butadiene, offering excellent flexibility, low-temperature performance, chemical resistance, electrical insulation, and reactive terminal groups for crosslinking applications. It is widely used as a toughening agent, binder, sealant modifier, adhesive additive, coating resin intermediate, rocket propellant binder, tire compound additive, and encapsulation material in automotive, aerospace, electronics, construction, and industrial sectors. The supply chain of LPBR begins upstream with petrochemical feedstocks such as butadiene derived from steam cracking of naphtha or ethane, along with catalysts including lithium-based, cobalt-based, or neodymium-based catalyst systems and specialty solvents. Midstream production involves solution polymerization, molecular weight control, hydrogenation or functionalization processes, purification, blending, and packaging by synthetic rubber and specialty chemical manufacturers. Downstream, LPBR is formulated into adhesives, sealants, coatings, composite materials, polyurethane systems, energetic materials, rubber compounds, and electronic encapsulants, before being supplied to end-user industries such as automotive manufacturing, aerospace & defense, electronics, industrial equipment, infrastructure construction, and renewable energy systems. In 2025, global Liquid Polybutadiene Rubber output was about 800,000 tons with 950,000 tons of capacity, average prices of USD 2,500-4,000 per ton, and gross margins around 25%.

United States market for Liquid Polybutadiene Rubber is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Polybutadiene Rubber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Polybutadiene Rubber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Polybutadiene Rubber players cover Cray Valley (France), Versalis (Italy), Idemitsu Kosan (Japan), Kuraray (Japan), Evonik (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Polybutadiene Rubber Industry Forecast" looks at past sales and reviews total world Liquid Polybutadiene Rubber sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Polybutadiene Rubber sales for 2026 through 2032. With Liquid Polybutadiene Rubber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Polybutadiene Rubber industry.

This Insight Report provides a comprehensive analysis of the global Liquid Polybutadiene Rubber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Polybutadiene Rubber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Polybutadiene Rubber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Polybutadiene Rubber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Polybutadiene Rubber.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Polybutadiene Rubber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Hydrogenated LPBR

Partially Hydrogenated LPBR

Fully Hydrogenated LPBR

Segmentation by Molecular Weight:

5,000 g/mol

Segmentation by Application:

Automotive

Aerospace

Construction

Electronic

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cray Valley (France)

Versalis (Italy)

Idemitsu Kosan (Japan)

Kuraray (Japan)

Evonik (Germany)

Kumho Petrochemical (South Korea)

LG Chem (South Korea)

JSR Corporation (Japan)

Dynasol Group (Spain)

Nizhnekamskneftekhim (Russia)

ENEOS Materials (Japan)

Indian Synthetic Rubber (India)

Sinopec (China)

Sino Legend (China)

Sundow Polymers (China)

TSRC Corporation (Taiwan)

LCY Chemical (Taiwan)

Chi Mei Corporation (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Polybutadiene Rubber market?

What factors are driving Liquid Polybutadiene Rubber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Polybutadiene Rubber market opportunities vary by end market size?

How does Liquid Polybutadiene Rubber break out by Type, by Application?

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