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Global Liquid-phase Precursor Market Growth 2026-2032

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Abstracts

The global Liquid-phase Precursor market size is predicted to grow from US$ 2754 million in 2025 to US$ 4517 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A Liquid-phase Precursor is a chemical compound dissolved or suspended in a liquid medium that serves as the source material for forming thin films, nanoparticles, or solid compounds through processes such as sol-gel synthesis, chemical vapor deposition (CVD), atomic layer deposition (ALD), or solution processing. It provides controlled reactivity and uniform mixing at the molecular level, enabling precise stoichiometry and high purity in the resulting material. The supply chain of liquid-phase precursors typically begins with upstream producers of metal-organic compounds, halides, or alkoxides (e.g., titanium, aluminum, or silicon precursors), which are formulated and purified by specialty chemical manufacturers. Midstream suppliers handle packaging, stabilization, and quality assurance to meet semiconductor, coating, or energy storage industry standards. Downstream, these precursors are delivered to device manufacturers, coating firms, and research institutions that use them in high-value applications such as thin-film transistors, catalysts, photovoltaics, ceramics, and nanomaterials production. In 2024, global Liquid-phase Precursor output reached 42,000 tons with a capacity of 52,000 tons, priced at USD 43,000–95,000 per ton depending on purity and volatility, achieving an average gross margin of 39%.

United States market for Liquid-phase Precursor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid-phase Precursor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Liquid-phase Precursor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid-phase Precursor players cover Merck (Germany), Air Liquide (France), Linde (UK), Air Products (USA), BASF (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Liquid-phase Precursor Industry Forecast” looks at past sales and reviews total world Liquid-phase Precursor sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid-phase Precursor sales for 2026 through 2032. With Liquid-phase Precursor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Liquid-phase Precursor industry.

This Insight Report provides a comprehensive analysis of the global Liquid-phase Precursor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid-phase Precursor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Liquid-phase Precursor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid-phase Precursor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid-phase Precursor.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid-phase Precursor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Organic Precursor

Inorganic Precursor

Segmentation by Solvent System:

Aqueous Precursor

Non-Aqueous Precursor

Segmentation by Target Material:

Oxide Precursor

Nitride Precursor

Carbide Precursor

Sulfide Precursor

Segmentation by Application:

Semiconductor

Photovoltaic

Optoelectronic

Advanced Ceramic

Aerospace & Defense

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Merck (Germany)
- Air Liquide (France)
- Linde (UK)
- Air Products (USA)
- BASF (Germany)
- Dow Chemical (USA)
- Honeywell (USA)
- Sumitomo Chemical (Japan)
- SK Materials (South Korea)
- ADEKA Corporation (Japan)
- Hansol Chemical (South Korea)

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SoulBrain (South Korea)

Nanmat Technology (Taiwan)

DuPont (USA)

Entegris (USA)

Tanaka Kikinzoku (Japan)

FUJIFILM Holdings (Japan)

UP Chemical (South Korea)

Botai Electronic Material (China)

Wonik Materials (South Korea)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid-phase Precursor market?

What factors are driving Liquid-phase Precursor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid-phase Precursor market opportunities vary by end market size?

How does Liquid-phase Precursor break out by Type, by Application?

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