

Global Liquid Oxygen Kerosene Rocket Engine Market Growth 2026-2032

<https://marketpublishers.com/r/GAC5537E5DF4EN.html>

Date: July 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GAC5537E5DF4EN

Abstracts

The global Liquid Oxygen Kerosene Rocket Engine market size is predicted to grow from US\$ 2781 million in 2025 to US\$ 10367464345 million in 2032; it is expected to grow at a CAGR of 3193.8% from 2026 to 2032.

In 2025, global Liquid Oxygen Kerosene Rocket Engine production reached approximately 2.8k units , with an average global market price of around US\$1million per unit.

A liquid oxygen kerosene rocket engine is a type of liquid-propellant rocket engine that uses liquid oxygen (LOX) as the oxidizer and kerosene (such as RP-1) as the fuel. The propellants are injected, atomized, and combusted in a chamber to generate high-temperature, high-pressure gases, which are expanded through a convergent-divergent nozzle to produce thrust. These engines typically include turbopump feed systems, injectors, combustion chambers, and regenerative cooling structures, offering high thrust, mature technology, cost efficiency, and strong reliability. They are widely used in launch vehicles, missiles, and commercial space systems.

The upstream of LOX/kerosene rocket engines includes liquid oxygen production and cryogenic handling, refined kerosene fuels (RP-1), high-temperature alloys (nickel-based, titanium), composite materials, precision machining, additive manufacturing, and turbopump components, with suppliers such as Air Liquide, Linde, Praxair (industrial gases), Shell and ExxonMobil (fuels), ATI and Carpenter Technology (advanced alloys). The midstream consists of engine manufacturers including Blue Origin, SpaceX, Rocket Lab, and CASC (China Aerospace Science and Technology Corporation). Downstream applications include launch service providers (SpaceX, Arianespace, ULA), satellite operators, and defense missile systems, where these engines serve as the core

propulsion technology.

United States market for Liquid Oxygen Kerosene Rocket Engine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Oxygen Kerosene Rocket Engine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Oxygen Kerosene Rocket Engine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Oxygen Kerosene Rocket Engine players cover SpaceX (US), L3Harris (US), Northrop Grumman (US), Mitsubishi (JP), MTAR Technologies (IN), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Oxygen Kerosene Rocket Engine Industry Forecast" looks at past sales and reviews total world Liquid Oxygen Kerosene Rocket Engine sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Oxygen Kerosene Rocket Engine sales for 2026 through 2032. With Liquid Oxygen Kerosene Rocket Engine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Oxygen Kerosene Rocket Engine industry.

This Insight Report provides a comprehensive analysis of the global Liquid Oxygen Kerosene Rocket Engine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Oxygen Kerosene Rocket Engine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Oxygen Kerosene Rocket Engine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Oxygen Kerosene Rocket Engine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Oxygen Kerosene Rocket Engine.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Oxygen Kerosene Rocket Engine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Open Loop

Closed Loop

Segmentation by Thrust:

2000 kN

Segmentation by Application:

Commercial Spaceflight

Defense Spaceflight

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SpaceX (US)

L3Harris (US)

Northrop Grumman (US)

Mitsubishi (JP)

MTAR Technologies (IN)

Rocket Lab (US)

Blue Origin (US)

CAS Space (CN)

China Aerospace Science and Technology (CN)

Galactic Energy (CN)

Deep Blue Aerospace (CN)

Space Pioneer (CN)

Space Circling (CN)

i-Space (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Oxygen Kerosene Rocket Engine market?

What factors are driving Liquid Oxygen Kerosene Rocket Engine market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Oxygen Kerosene Rocket Engine market opportunities vary by end market size?

How does Liquid Oxygen Kerosene Rocket Engine break out by Type, by Application?

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