

# Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics Market Growth 2026-2032

<https://marketpublishers.com/r/GE307CDE750DEN.html>

Date: January 2026

Pages: 75

Price: US\$ 3,660.00 (Single User License)

ID: GE307CDE750DEN

## Abstracts

The global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market size is predicted to grow from US\$ 139 million in 2025 to US\$ 200 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Liquid Optically Clear Adhesive (LOCA) for consumer electronics is a low-viscosity, UV- or dual-cure liquid adhesive used to bond transparent layers—such as cover glass to touch sensor or display—by flowing to fill micro-gaps and surface irregularities before curing, delivering high light transmittance, low haze, strong adhesion, and improved drop/impact performance, particularly suitable for curved, edge, or non-planar displays and repair/refurbishment scenarios.

Upstream, LOCA relies on specialty acrylate/urethane oligomers, reactive diluents, photoinitiators, stabilizers, UV absorbers, and packaging materials; midstream, formulators blend and de-gas liquid systems, tune viscosity and refractive index, validate curing kinetics and optical reliability, and fill into controlled packaging compatible with automated dispensing; downstream, electronics manufacturers and repair centers dispense LOCA between cover glass and display stacks, perform vacuum or controlled lamination to avoid bubbles, cure via UV/dual-cure processes, and complete finishing, with demand tied to curved-display penetration and aftermarket repair activity.

Projects under construction and planned include expansion of UV-LOCA formulation and filling capacity in Asia, development of low-shrinkage and high-elasticity LOCA for foldable and highly curved displays, investments in dual-cure systems to improve edge reliability and shadow cure, localization of repair-grade LOCA production near major refurbishment hubs, upgrades to low-VOC and solvent-free formulations, and

application-driven R&D programs targeting AR/VR optics and convergence with higher temperature and UV-stability requirements seen in automotive-grade consumer displays.

2025 Global Market sales Volume: 40 thousand tonnes, Average Global Market Price: US\$ 3,552 per ton, Market Average Gross Profit Margin: 39%.

United States market for Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics players cover Henkel, BenQ Materials, Dexerials, Suzhou FINESET Material Technology Co, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics Industry Forecast” looks at past sales and reviews total world Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics sales for 2026 through 2032. With Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics industry.

This Insight Report provides a comprehensive analysis of the global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Optically Clear Adhesive (LOCA) for Consumer

Electronics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Acrylic

Silicon

Urethane

Others

#### Segmentation by Curing Mechanism:

UV-curable LOCA

UV+thermal dual-cure LOCA

Others

#### Segmentation by Screen Type:

Foldable Screen

Non-Foldable Screen

Segmentation by Application:

Smartphones

Laptop & Tablet

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

BenQ Materials

Dexerials

Suzhou FINESET Material Technology Co

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market?

What factors are driving Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market opportunities vary by end market size?

How does Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics break out by Type, by Application?

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