

Global Liquid Molded Underfill Materials for HBM MR-MUF Market Growth 2026-2032

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Abstracts

The global Liquid Molded Underfill Materials for HBM MR-MUF market size is predicted to grow from US\$ 66.91 million in 2025 to US\$ 165 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

In 2025, the global sales volume of MR-MUF liquid molding underfill materials for HBM applications is projected to be approximately 38 tons, with an average price of approximately \$1800 per kilogram.

MR-MUF liquid molding underfill materials for HBM are low-stress, high-flow epoxy/resin composites designed for stacked packaging in High Bandwidth Memory (HBM) modules. Utilizing a molding process, these materials fill the minute gaps within chip stacks to provide protection, thereby mitigating the risks of warpage, voids, thermal stress, and reliability failures. They are specifically tailored to facilitate high-yield manufacturing for AI accelerators, GPUs, and high-end server memory packaging. The upstream supply chain primarily consists of epoxy resins, curing agents, spherical silica fillers, low-ionic-impurity additives, and precision dispersion equipment; the downstream market is predominantly comprised of HBM and 3D DRAM manufacturers, advanced packaging facilities, and the AI ??chip supply chain.

United States market for Liquid Molded Underfill Materials for HBM MR-MUF is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Molded Underfill Materials for HBM MR-MUF is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Molded Underfill Materials for HBM MR-MUF is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Molded Underfill Materials for HBM MR-MUF players cover NAMICS Corporation (JP), Henkel (DE), Shin-Etsu Chemical (JP), Resonac (JP), Sumitomo Bakelite (JP), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Molded Underfill Materials for HBM MR-MUF Industry Forecast" looks at past sales and reviews total world Liquid Molded Underfill Materials for HBM MR-MUF sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Molded Underfill Materials for HBM MR-MUF sales for 2026 through 2032. With Liquid Molded Underfill Materials for HBM MR-MUF sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Molded Underfill Materials for HBM MR-MUF industry.

This Insight Report provides a comprehensive analysis of the global Liquid Molded Underfill Materials for HBM MR-MUF landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Molded Underfill Materials for HBM MR-MUF portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Molded Underfill Materials for HBM MR-MUF market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Molded Underfill Materials for HBM MR-MUF and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Molded Underfill Materials for HBM MR-MUF.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Molded Underfill Materials for HBM MR-MUF market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Compression Molded Underfill

Capillary Underfill for Stacked Die

Film-assisted Molded Underfill

Thermally Conductive Molded Underfill

Segmentation by Particle Size:

Filler Particle D50 $\leq 1 \mu\text{m}$

Filler Particle D50 1-3 μm

Filler Particle D50 $\geq 3 \mu\text{m}$

Segmentation by Functional Category:

Low Warpage Grade

High Thermal Conductivity Grade

Low Ionic Contamination Grade

Fast Cure Grade

Segmentation by Application:

HBM3E and HBM4 Packaging

AI GPU and Accelerator Packaging

2.5D/3D Advanced Packaging

High-end Server Memory Modules

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NAMICS Corporation (JP)

Henkel (DE)

Shin-Etsu Chemical (JP)

Resonac (JP)

Sumitomo Bakelite (JP)

Panasonic Industry (JP)

Dow (US)

H.B. Fuller (US)

Kangda New Materials (CN)

MacDermid Alpha Electronics Solutions (US)

Parker LORD (US)

Jiangsu HHCK Advanced Materials (CN)

Huitian New Material (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Molded Underfill Materials for HBM MR-MUF market?

What factors are driving Liquid Molded Underfill Materials for HBM MR-MUF market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Molded Underfill Materials for HBM MR-MUF market opportunities vary by end market size?

How does Liquid Molded Underfill Materials for HBM MR-MUF break out by Type, by Application?

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