

Global Liquid Hydrogen Globe Valve Market Growth 2026-2032

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Abstracts

The global Liquid Hydrogen Globe Valve market size is predicted to grow from US\$ 110 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 21.4% from 2026 to 2032.

Liquid Hydrogen Globe Valve refers to a specialized globe-type valve used in liquid hydrogen storage, transfer, refueling, vaporization, and related process systems to perform shut-off, isolation, and safety control functions under cryogenic liquid hydrogen service conditions. The product is designed to address problems that conventional valves often face in liquid hydrogen applications, including sealing failure, thermal contraction, stem leakage, unstable operation, and insufficient long-term reliability at extremely low temperatures. Official manufacturer materials show that liquid hydrogen valves are developed for liquefaction, storage, transport by ship or trailer, regasification, and fueling systems, and that liquid hydrogen service is associated with temperatures around -253°C, which places much stricter demands on valve sealing, material selection, and structural design than ordinary industrial valve applications. The category originated from conventional cryogenic and industrial gas valve technologies and later evolved into a dedicated liquid-hydrogen-oriented segment as aerospace propulsion, hydrogen logistics, and hydrogen infrastructure advanced. Upstream supplies mainly include austenitic stainless steel, nickel-based or other cryogenic-resistant alloys, engineering plastics, elastomer and polymer sealing materials, as well as key components such as valve bodies, seats, stems, springs, sealing assemblies, actuators, fittings, and certain monitoring or control-related parts. In 2025, the global production capacity of Liquid Hydrogen Globe Valves is estimated at 160 thousand units, while sales volume is expected to reach about 129 thousand units. The average unit price is around USD 865.6 per unit, and the gross profit margin of manufacturers is estimated to range from 35% to 45%.

The market is still in a transition phase from pilot validation to broader engineering deployment, and demand is expanding together with liquid hydrogen liquefaction, storage, transport by ship and trailer, regasification, and fueling infrastructure rather than coming from a single valve category in isolation. Major suppliers already treat liquid hydrogen valves, or globe valves qualified for liquid hydrogen temperature, as dedicated product and solution areas. KITZ explicitly promotes valves for service around -253°C liquefied hydrogen, while HEROSE states that its cryogenic globe valves are used in liquefaction, storage, shipping, and trailer transport and that its FullX globe valve can operate at liquid hydrogen temperature. This shows that the market no longer views liquid hydrogen globe valves as minor variants of standard cryogenic valves, but as specialized products with much stricter requirements in materials, sealing, stem design, and long-term reliability. At the same time, recent U.S. DOE infrastructure work and funding selections have directly highlighted liquid hydrogen transfer lines, nozzles, and valves as priority areas, underscoring the rising importance of this segment in the infrastructure chain.

Looking ahead, Liquid Hydrogen Globe Valves are likely to evolve toward tighter sealing performance, stronger cryogenic adaptability, better system integration, and more rigorous safety-oriented design. Public technical materials indicate that cryogenic globe valves must not only maintain stable shut-off and sealing performance at extremely low temperatures, but also manage thermal contraction, cavity overpressure, actuator environmental limits, and long-cycle reliability. HEROSE's official product pages already show cryogenic globe valves operating around -255°C and even -269°C for hydrogen and other liquefied gases, which suggests that competition is shifting from simply being able to manufacture a cryogenic valve to being able to deliver a safer, more stable, and more validation-ready solution under liquid hydrogen service conditions. KITZ has also stated in recent corporate materials that both hydrogen gas valves and liquid hydrogen valves are strategic growth areas, including development of larger valves for high-volume liquid hydrogen transport, indicating that future evolution will become more system-oriented and increasingly linked to larger infrastructure applications.

The main drivers behind this market are the potential value of liquid hydrogen in long-distance transport, centralized supply, and advanced end-use applications, along with rising infrastructure requirements for safety, efficiency, and reliability. The restraints, however, are equally clear. Liquid hydrogen service exposes valves to extreme cryogenic conditions, so manufacturers must manage material embrittlement risk, seal degradation, thermal stress, and leakage hazards. In addition, liquid hydrogen

infrastructure is still developing, and the associated requirements for standardization, testing, validation, and engineering coordination remain demanding. DOE infrastructure roadmaps and review materials continue to identify liquid hydrogen valves, transfer equipment, and reliability as key issues, while also making clear that broader commercialization of clean hydrogen systems depends heavily on safe, reliable, and economically viable delivery and fueling networks. As a result, the long-term direction of the market is positive, but the pace of commercialization will still be shaped by infrastructure build-out, qualification cycles, certification demands, and project-based procurement patterns.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Hydrogen Globe Valve Industry Forecast" looks at past sales and reviews total world Liquid Hydrogen Globe Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Hydrogen Globe Valve sales for 2026 through 2032. With Liquid Hydrogen Globe Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Hydrogen Globe Valve industry.

This Insight Report provides a comprehensive analysis of the global Liquid Hydrogen Globe Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Hydrogen Globe Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Hydrogen Globe Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Hydrogen Globe Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Hydrogen Globe Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Hydrogen Globe Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0-30MPa

30-60MPa

?60MPa

Segmentation by Structure Type:

Lifting Type Liquid Hydrogen Globe Valve

Bellows-Sealed Liquid Hydrogen Globe Valve

Extended Bonnet Liquid Hydrogen Globe Valve

Vacuum-Jacketed Liquid Hydrogen Globe Valve

Segmentation by Actuation Method:

Manual Liquid Hydrogen Globe Valve

Pneumatic Liquid Hydrogen Globe Valve

Electric Liquid Hydrogen Globe Valve

Segmentation by Application:

Liquid Hydrogen Storage Systems

Liquid Hydrogen Transportation Systems

Liquid Hydrogen Refueling Systems

Liquid Hydrogen Vaporization And Supply Systems

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KITZ Corporation

Zhangjiagang Furui Special Equipment

Neway Valve

CRANE ChemPharma & Energy / CRYOFLO

Rotarex

HEROSE

Emerson

Cryote

ZIGAO VALVE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Hydrogen Globe Valve market?

What factors are driving Liquid Hydrogen Globe Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Hydrogen Globe Valve market opportunities vary by end market size?

How does Liquid Hydrogen Globe Valve break out by Type, by Application?

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