

Global Liquid Hydrogen Cryogenic Pump Market Growth 2026-2032

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Abstracts

The global Liquid Hydrogen Cryogenic Pump market size is predicted to grow from US\$ 440 million in 2025 to US\$ 997 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

Liquid Hydrogen Cryogenic Pump is a high-performance cryogenic fluid handling system designed to transfer and pressurize liquid hydrogen at extremely low temperatures (around -253°C). The equipment is widely used in hydrogen energy infrastructure, rocket propulsion systems, space launch vehicles, hydrogen refueling stations, and industrial hydrogen liquefaction and storage systems. It must operate under ultra-low temperature conditions while maintaining high sealing integrity, low thermal leakage, and stable flow performance. Main product types include centrifugal cryogenic pumps, reciprocating cryogenic pumps, submerged cryogenic pumps, and high-pressure hydrogen transfer pump systems. This category excludes gaseous hydrogen compressors, general industrial pumps, and non-cryogenic fluid handling equipment. The industrial chain of Liquid Hydrogen Cryogenic Pump includes upstream suppliers of cryogenic alloys (stainless steel, aluminum alloys), superconducting and low-temperature materials, precision machining components, seals, bearings, insulation materials, motors, and cryogenic control systems. Midstream manufacturers design and assemble cryogenic pump systems integrating low-temperature hydraulics, sealing technology, thermal insulation systems, and hydrogen-compatible materials. Downstream applications include hydrogen refueling infrastructure, aerospace launch systems, hydrogen storage and transportation networks, industrial hydrogen energy systems, and research laboratories. Supporting services include cryogenic testing, hydrogen compatibility validation, maintenance services, safety certification, and system integration engineering. In 2025, global Liquid Hydrogen Cryogenic Pump production reached approximately 180 units, with an average global market price of around

US\$2,500,000 per unit. The gross profit margin of major companies in the industry is between 28%–45%. In 2025, the global production capacity of liquid hydrogen cryogenic pumps was approximately 257 units.

The Liquid Hydrogen Cryogenic Pump market is driven by the rapid expansion of hydrogen energy infrastructure and the growing demand for high-efficiency cryogenic fluid handling systems in aerospace and clean energy applications. Liquid hydrogen, stored at extremely low temperatures, requires specialized pumping systems capable of maintaining structural integrity, sealing performance, and thermal stability under harsh cryogenic conditions. Key applications include hydrogen refueling stations, rocket propulsion systems, space launch vehicles, and industrial hydrogen storage and transportation networks. Manufacturers are focusing on improving reliability, reducing boil-off losses, enhancing sealing technologies, and optimizing materials for hydrogen compatibility. However, the market remains highly specialized and capital-intensive, with long certification cycles and stringent safety requirements limiting rapid scaling. Supply chains are concentrated among a small number of advanced cryogenic engineering companies. Overall, the market is expected to grow steadily with the expansion of hydrogen economy infrastructure and space exploration programs.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Hydrogen Cryogenic Pump Industry Forecast” looks at past sales and reviews total world Liquid Hydrogen Cryogenic Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Hydrogen Cryogenic Pump sales for 2026 through 2032. With Liquid Hydrogen Cryogenic Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Hydrogen Cryogenic Pump industry.

This Insight Report provides a comprehensive analysis of the global Liquid Hydrogen Cryogenic Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Hydrogen Cryogenic Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Hydrogen Cryogenic Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Hydrogen Cryogenic Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Hydrogen Cryogenic Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Hydrogen Cryogenic Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Hydrogen Transfer Cryogenic Pump

Liquid Hydrogen Pressure Boosting Cryogenic Pump

Liquid Hydrogen Circulation Cryogenic Pump

Segmentation by Pump Type:

Centrifugal Liquid Hydrogen Cryogenic Pump

Reciprocating Positive Displacement Liquid Hydrogen Cryogenic Pump

Segmentation by Discharge Pressure Range:

Below 2 MPa Discharge Pressure Liquid Hydrogen Cryogenic Pump

2 MPa to Below 10 MPa Discharge Pressure Liquid Hydrogen Cryogenic Pump

10 MPa to Below 45 MPa Discharge Pressure Liquid Hydrogen Cryogenic Pump

45 MPa and Above Discharge Pressure Liquid Hydrogen Cryogenic Pump

Segmentation by Application:

Hydrogen Refueling Stations

Liquid Hydrogen Production and Transfer Terminals

Aerospace Propellant Supply Systems

Hydrogen Aircraft Fuel Supply Systems

Marine Hydrogen Fuel Supply Systems

Research and Cryogenic Test Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cryostar SAS

Linde Engineering

Bosch Rexroth AG

Alfa Laval AB

Barber-Nichols LLC

Flowserve Corporation

Nikkiso Co., Ltd.

EBARA Corporation

Mitsubishi Heavy Industries, Ltd.

Torishima Pump Mfg. Co., Ltd.

Hangzhou Oxygen Plant Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Hydrogen Cryogenic Pump market?

What factors are driving Liquid Hydrogen Cryogenic Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Hydrogen Cryogenic Pump market opportunities vary by end market size?

How does Liquid Hydrogen Cryogenic Pump break out by Type, by Application?

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