

Global Liquid Handling & Vision Integrated Platforms Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G3237A401A9FEN.html>

Date: July 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: G3237A401A9FEN

Abstracts

The global Liquid Handling & Vision Integrated Platforms market size is predicted to grow from US\$ 6701 million in 2025 to US\$ 14979 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

Liquid Handling & Vision Integrated Platforms refer to automated laboratory and industrial systems that combine precision liquid handling technologies with machine vision, imaging, sensing, and intelligent software to perform accurate fluid manipulation, analysis, monitoring, and quality control tasks. These platforms integrate robotic liquid handlers, pumps, valves, pipetting modules, cameras, optical sensors, AI-based image processing, and automation software to enable high-throughput and reliable liquid processing workflows.

United States market for Liquid Handling & Vision Integrated Platforms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Handling & Vision Integrated Platforms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Handling & Vision Integrated Platforms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Handling & Vision Integrated Platforms players cover Thermo Fisher Scientific, Danaher, Agilent Technologies, Eppendorf, Hamilton Company, etc. In terms

of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Liquid Handling & Vision Integrated Platforms Industry Forecast" looks at past sales and reviews total world Liquid Handling & Vision Integrated Platforms sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Handling & Vision Integrated Platforms sales for 2026 through 2032. With Liquid Handling & Vision Integrated Platforms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Handling & Vision Integrated Platforms industry.

This Insight Report provides a comprehensive analysis of the global Liquid Handling & Vision Integrated Platforms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid Handling & Vision Integrated Platforms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Handling & Vision Integrated Platforms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Handling & Vision Integrated Platforms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Handling & Vision Integrated Platforms.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Handling & Vision Integrated Platforms market by product type, application, key players and key regions and countries.

Segmentation by Type:

Equipment Purchase

Subscription-Based Automation

Laboratory Automation as a Service (LAaaS)

Leasing Model

Segmentation by Technology Architecture:

Traditional Automation Platforms

Vision-Integrated Automation Platforms

AI-Enhanced Automation Platforms

Cloud-Connected Laboratory Platforms

IoT-Enabled Smart Laboratory Systems

Segmentation by Deployment Mode:

Standalone Workstations

Integrated Laboratory Systems

Modular Automation Platforms

Connected Smart Laboratory Platforms

Segmentation by Application:

Pharmaceutical & Biotechnology

Clinical Diagnostics

Food & Beverage Testing

Environmental Testing

Chemical & Material Analysis

Industrial Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Danaher

Agilent Technologies

Eppendorf

Hamilton Company

Tecan

PerkinElmer

QIAGEN

Beckman Coulter Life Sciences

BMG LABTECH

Sartorius

Formulatrix

Hudson Robotics

Ai Kang Biological Technology

CapitalBio Technology

Neusoft Medical Systems

Kehua Bio-Engineering

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