

Global Liquid Handling Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Liquid Handling Service market size is predicted to grow from US\$ 341 million in 2025 to US\$ 549 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Liquid Handling Service refers to the professional services provided for the precise handling, transfer, and measurement of liquids in laboratory or industrial settings. These services are essential in fields like biotechnology, pharmaceuticals, life sciences, and chemical analysis, where accurate and consistent liquid handling is critical for experimental procedures, quality control, or production processes. Liquid handling involves various tasks, including pipetting, sample preparation, dilution, dispensing, mixing, and automated liquid transfer, all of which are crucial for reliable results and high-throughput operations.

The Liquid Handling Service market is shifting from purchasing individual pipetting devices to offering comprehensive solutions encompassing 'automated workstations + consumables + software + method development + maintenance services.' This shift is primarily driven by the cost reduction and efficiency improvement needs of pharmaceutical R&D, molecular diagnostics, gene sequencing, synthetic biology, high-throughput screening, and clinical laboratories. Laboratories generally aim to reduce manual pipetting errors, increase sample throughput, enhance traceability, and adapt to low-volume, high-precision, and multi-process parallel operations. Therefore, modular workstations, non-contact dispensing, micro-pipetting, AI/software scheduling, and LIMS integration are becoming key areas of focus.

LPI (LP Information)' newest research report, the 'Liquid Handling Service Industry Forecast' looks at past sales and reviews total world Liquid Handling Service sales in

2025, providing a comprehensive analysis by region and market sector of projected Liquid Handling Service sales for 2026 through 2032. With Liquid Handling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Handling Service industry.

This Insight Report provides a comprehensive analysis of the global Liquid Handling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Liquid Handling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Handling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Handling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Handling Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Handling Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Laboratory Liquid Handling

Industrial Liquid Handling

Clinical Fluid Handling

Others

Segmentation by Automation Level:

Manual Pipetting Support

Semi-Automated Liquid Handling

Fully Automated Liquid Handling

Segmentation by Dispensing Volume:

Nano-Volume Handling: 1,000 ?L

Segmentation by Application:

Biopharmaceuticals

Environmental

Food

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hamilton Robotics

Tecan

Beckman

Thermo Fisher Scientific

Eppendorf

Agilent Technologies

Revvity

SPT Labtech

Analytik Jena

Integra Biosciences

Mettler Toledo

Sartorius

Gilson

BRAND

Hudson Robotics

MGI Tech

Sansure Biotech

Precision System Science

Nichiryo

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