

# Global Liquid Handling Robotic Market Growth 2026-2032

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## Abstracts

The global Liquid Handling Robotic market size is predicted to grow from US\$ 1146 million in 2025 to US\$ 1805 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Liquid Handling Robotic production reached approximately 11.6 k units with an average global market price of around k US\$105 per unit. Single-line annual production capacity averages 600 units with a gross margin of approximately 28-30%. The upstream of liquid handling robots encompasses precision machinery, sensors, and control systems, predominantly focused in the automation and robotics technology sectors. Downstream, biopharmaceutical companies are the largest consumers at about 40%, followed by government and healthcare institutions at around 25% each, with universities and research institutions accounting for about 15%, and other sectors taking up the remaining 20%. The growing demand for laboratory automation, particularly in biopharmaceuticals and research, is propelling the increased need for liquid handling robots, while the trend towards automation and the need for precise operations are driving market expansion, especially in the emerging applications of personalized and precision medicine.

The Liquid Handling Robotic is an advanced system designed to automate and streamline the process of liquid transfer in laboratories. It incorporates sophisticated software algorithms and mechanical components that work in concert to provide precise and repeatable liquid handling operations. This system is engineered to minimize human error, enhance operational efficiency, and optimize the use of resources such as reagents and laboratory space. By integrating automation, the Liquid Handling Robotic enables complex workflows to be executed with unparalleled speed and accuracy, ultimately transforming the way liquid-based experiments are conducted.

In the future, the Liquid Handling Robotic industry is set to evolve towards greater precision, multifunctional integration, intelligent self-learning capabilities, remote operation, adaptive design, user-friendly interfaces, enhanced cost-effectiveness, sustainability, personalized customization services, and compatibility with other lab equipment. These advancements will enable the robots to perform more complex liquid handling tasks, accommodate diverse laboratory environments, reduce the learning curve and cost, and elevate the level of laboratory automation. Driven by technological innovation and market demand, Liquid Handling Robots will become an indispensable core tool in the quest for more advanced laboratory automation, further propelling the development of fields such as personalized and precision medicine.

LP Information, Inc. (LPI) ' newest research report, the “Liquid Handling Robotic Industry Forecast” looks at past sales and reviews total world Liquid Handling Robotic sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Handling Robotic sales for 2026 through 2032. With Liquid Handling Robotic sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Handling Robotic industry.

This Insight Report provides a comprehensive analysis of the global Liquid Handling Robotic landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Handling Robotic portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Handling Robotic market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Handling Robotic and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Handling Robotic.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Handling Robotic market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Continuous Flow

Discrete Processing

Segmentation by Form:

Benchtop Type

Floor-standing Type

Segmentation by Channel Number:

Single Channel

Multi-channel

**Segmentation by Application:**

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flow Robotic

BRANDTECH Scientific

INTEGRA Biosciences

Andrew Alliance

HighRes Biosolutions

Bio Molecular Systems (BMS)

Endress+Hauser

Zinsser

OpenTrons

Beckman Coulter

Eppendorf

Hamilton

Qinstruments(BICO)

Shanghai Benyou Technology

Shenzhen MGI Tech

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Liquid Handling Robotic market?

What factors are driving Liquid Handling Robotic market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Handling Robotic market opportunities vary by end market size?

How does Liquid Handling Robotic break out by Type, by Application?

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