

Global Liquid Handling and Dispensing Equipment Market Growth 2026-2032

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Abstracts

The global Liquid Handling and Dispensing Equipment market size is predicted to grow from US\$ 5870 million in 2025 to US\$ 8348 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Liquid handling and dispensing equipment refers to instruments and automated systems used to accurately aspirate, transfer, mix, and dispense liquid samples in laboratory, industrial, or clinical environments. These devices enable precise and reproducible control of liquid volumes through manual or automated operation, and are widely used in life sciences research (such as PCR, cell culture, and drug screening), in vitro diagnostics (IVD), pharmaceutical manufacturing, and chemical analysis. Common examples include pipettes, multi-channel dispensers, and automated liquid handling workstations used in high-throughput laboratory automation.

In 2025, global Liquid handling and dispensing equipment production reached approximately 20 million units, average price was 300USD, with gross margin 40%.

United States market for Liquid Handling and Dispensing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Handling and Dispensing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Handling and Dispensing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Global key Liquid Handling and Dispensing Equipment players cover Eppendorf, Sartorius, Thermo Fisher Scientific, Mettler Toledo, Corning, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Handling and Dispensing Equipment Industry Forecast" looks at past sales and reviews total world Liquid Handling and Dispensing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Handling and Dispensing Equipment sales for 2026 through 2032. With Liquid Handling and Dispensing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Handling and Dispensing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Liquid Handling and Dispensing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Handling and Dispensing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Handling and Dispensing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Handling and Dispensing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Handling and Dispensing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Handling and Dispensing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual

Semi-automated

Fully automated

Segmentation by Throughput:

Low Throughput

Medium Throughput

High Throughput

Segmentation by Application:

Pharma and Drug Discovery

Biotech and Diagnostics

Education and Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eppendorf

Sartorius

Thermo Fisher Scientific

Mettler Toledo

Corning

Integra Biosciences

Greiner Bio-One International

Hamilton Company

Gilson

DLAB

Brand GmbH + Co KG

Nichiryo

Socorex ISBA SA

IKA

AHN Biotechnologie

Biotix

MICROLIT

Accumax Lab Devices Pvt Ltd

Research Products International (RPI)

Hirschmann Laborgeräte GmbH & Co. KG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Handling and Dispensing Equipment market?

What factors are driving Liquid Handling and Dispensing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Handling and Dispensing Equipment market opportunities vary by end market size?

How does Liquid Handling and Dispensing Equipment break out by Type, by Application?

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