

Global Liquid Embolization System Market Growth 2026-2032

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Abstracts

The global Liquid Embolization System market size is predicted to grow from US\$ 259 million in 2025 to US\$ 421 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Liquid embolization systems are injectable liquid embolic agents used in interventional radiology or neurosurgery. They are liquid at room temperature and, after being injected into the target blood vessel via a catheter, rapidly solidify or polymerize within the body, thereby permanently occluding abnormal blood vessels (such as those supplying arteriovenous malformations, aneurysms, or tumors). A typical product, the Onyx system, is primarily composed of ethylene-vinyl alcohol copolymer (EVOH), dimethyl sulfoxide (DMSO) solvent, and contrast agents (such as tantalum powder). It features non-adhesiveness, controllable flowability, and good contrast performance, and is widely used in minimally invasive treatment of cerebrovascular and peripheral vascular diseases. The upstream of the liquid embolization system industry chain mainly includes suppliers of polymer materials (such as EVOH), medical-grade solvents (DMSO), and contrast fillers (micron-sized tantalum powder); the midstream consists of R&D and manufacturing companies, with high technological barriers, currently dominated by multinational corporations such as Medtronic (owner of the Onyx system); and the downstream comprises tertiary hospital neurointerventional departments, interventional radiology departments, and stroke centers. In 2025, the global production of liquid embolization systems is estimated at approximately 221,000 units, with an average global market price of approximately US\$1,200 per unit. The gross profit margin of major companies in the industry is between 65% and 80%. In 2025, the global production capacity of liquid embolization systems is estimated at approximately 294,000 units.

United States market for Liquid Embolization System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Embolization System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Embolization System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Embolization System players cover Medtronic, Johnson & Johnson, Sirtex Medical, Instylla, NeuroSafe, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Embolization System Industry Forecast" looks at past sales and reviews total world Liquid Embolization System sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Embolization System sales for 2026 through 2032. With Liquid Embolization System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Embolization System industry.

This Insight Report provides a comprehensive analysis of the global Liquid Embolization System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Embolization System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Embolization System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Embolization System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Embolization System.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Embolization System market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

NBCA-based Liquid Embolic System

Ethylene Vinyl Alcohol Copolymer (EVOH) System

Polidocanol or Other Sclerosant Systems

Segmentation by Delivery System:

Microcatheter-Based Delivery

Syringe Pump-Controlled Delivery

Automated Injection System

Segmentation by Application:

Endovascular Embolization of AVMs

Peripheral Vascular Malformation Treatment

Cerebral Aneurysm Adjunct Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Johnson & Johnson

Sirtex Medical

Instylla

NeuroSafe

Meril Menox

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Embolization System market?

What factors are driving Liquid Embolization System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Embolization System market opportunities vary by end market size?

How does Liquid Embolization System break out by Type, by Application?

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