

Global Liquid Cooling System EPDM Hose Market Growth 2026-2032

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Abstracts

The global Liquid Cooling System EPDM Hose market size is predicted to grow from US\$ 477 million in 2025 to US\$ 808 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Liquid Cooling System EPDM Hose refers to a flexible hose made primarily from ethylene propylene diene monomer rubber and used for coolant transfer and circulation in liquid cooling systems. It is commonly applied in data center liquid cooling, server cold-plate cooling, electric vehicle thermal management, energy storage systems, industrial equipment cooling, and electronic thermal management. EPDM offers good resistance to hydrolysis, glycol-based coolants, ozone, aging, and temperature fluctuations, making it suitable for water-based or glycol-water coolant circuits, although it is generally not suitable for long-term exposure to mineral oils, fuels, or highly oily media. These hoses typically require low permeability, pressure resistance, bending flexibility, low extractables, long-term sealing reliability, and strong compatibility with the overall cooling system. In 2025, global Liquid Cooling System EPDM Hose production reached approximately 2040 km, with an average global market price of around 239 USD/m. The production capacity for Liquid Cooling System EPDM Hose in 2025 was approximately 3000 km,. The typical gross profit margin for Liquid Cooling System EPDM Hose between 20% and 40%.

The Liquid Cooling System EPDM Hose market is driven by the increasing adoption of data center liquid cooling, upgrades in electric vehicle thermal management systems, the expansion of liquid cooling solutions in energy storage systems, and growing demand for efficient cooling in industrial equipment. With the rapid growth of AI servers, high-power chips, and high-density racks, cold-plate liquid cooling, auxiliary piping for immersion systems, CDU connections, and in-rack coolant distribution require flexible,

durable, and low-extractable EPDM hoses. In addition, electric vehicles and energy storage systems are raising requirements for glycol coolant resistance, thermal aging resistance, and long-term sealing performance, pushing EPDM cooling hoses toward higher cleanliness, lower permeability, higher pressure resistance, and smaller bend radius. Market competition is mainly concentrated among automotive thermal management hose manufacturers, industrial rubber hose suppliers, and data center liquid cooling component providers.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Cooling System EPDM Hose Industry Forecast" looks at past sales and reviews total world Liquid Cooling System EPDM Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling System EPDM Hose sales for 2026 through 2032. With Liquid Cooling System EPDM Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling System EPDM Hose industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling System EPDM Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling System EPDM Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling System EPDM Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling System EPDM Hose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling System EPDM Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling System EPDM Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Vulcanized EPDM

Peroxide-Cured EPDM

Others

Segmentation by Structure Type:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

Data Center / AI Servers

High-Performance Computing (HPC)

Automotive

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gates

CEJN

Titan Cooling

Ace Sanitary

Hampton Rubber

Danfoss

Parker

Continental Group

Tudertechnica

Alfagomma

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling System EPDM Hose market?

What factors are driving Liquid Cooling System EPDM Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling System EPDM Hose market opportunities vary by end market

size?

How does Liquid Cooling System EPDM Hose break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Liquid Cooling System EPDM Hose Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Liquid Cooling System EPDM Hose by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Liquid Cooling System EPDM Hose by Country/Region, 2021, 2025 & 2032
- 2.2 Liquid Cooling System EPDM Hose Segment by Type
 - 2.2.1 Standard Vulcanized EPDM
 - 2.2.2 Peroxide-Cured EPDM
 - 2.2.3 Others
 - 2.2.4 Liquid Cooling System EPDM Hose Sales by Type
 - 2.2.4.1 Global Liquid Cooling System EPDM Hose Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Liquid Cooling System EPDM Hose Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Liquid Cooling System EPDM Hose Sale Price by Type (2021-2026)
- 2.3 Liquid Cooling System EPDM Hose Segment by Structure Type
 - 2.3.1 Rubber Hose
 - 2.3.2 Thermoplastic Hose
 - 2.3.3 Corrugated Hose
 - 2.3.4 Others
 - 2.3.5 Liquid Cooling System EPDM Hose Sales by Structure Type
 - 2.3.5.1 Global Liquid Cooling System EPDM Hose Sales Market Share by Structure Type (2021-2026)

2.3.5.2 Global Liquid Cooling System EPDM Hose Revenue and Market Share by Structure Type (2021-2026)

2.3.5.3 Global Liquid Cooling System EPDM Hose Sale Price by Structure Type (2021-2026)

2.4 Liquid Cooling System EPDM Hose Segment by Application

2.4.1 Data Center / AI Servers

2.4.2 High-Performance Computing (HPC)

2.4.3 Automotive

2.4.4 Industrial Machinery

2.4.5 Others

2.4.6 Liquid Cooling System EPDM Hose Sales by Application

2.4.6.1 Global Liquid Cooling System EPDM Hose Sale Market Share by Application (2021-2026)

2.4.6.2 Global Liquid Cooling System EPDM Hose Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Liquid Cooling System EPDM Hose Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Liquid Cooling System EPDM Hose Breakdown Data by Company

3.1.1 Global Liquid Cooling System EPDM Hose Annual Sales by Company (2021-2026)

3.1.2 Global Liquid Cooling System EPDM Hose Sales Market Share by Company (2021-2026)

3.2 Global Liquid Cooling System EPDM Hose Annual Revenue by Company (2021-2026)

3.2.1 Global Liquid Cooling System EPDM Hose Revenue by Company (2021-2026)

3.2.2 Global Liquid Cooling System EPDM Hose Revenue Market Share by Company (2021-2026)

3.3 Global Liquid Cooling System EPDM Hose Sale Price by Company

3.4 Key Manufacturers Liquid Cooling System EPDM Hose Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Liquid Cooling System EPDM Hose Product Location Distribution

3.4.2 Players Liquid Cooling System EPDM Hose Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LIQUID COOLING SYSTEM EPDM HOSE BY GEOGRAPHIC REGION

4.1 World Historic Liquid Cooling System EPDM Hose Market Size by Geographic Region (2021-2026)

4.1.1 Global Liquid Cooling System EPDM Hose Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Liquid Cooling System EPDM Hose Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Liquid Cooling System EPDM Hose Market Size by Country/Region (2021-2026)

4.2.1 Global Liquid Cooling System EPDM Hose Annual Sales by Country/Region (2021-2026)

4.2.2 Global Liquid Cooling System EPDM Hose Annual Revenue by Country/Region (2021-2026)

4.3 Americas Liquid Cooling System EPDM Hose Sales Growth

4.4 APAC Liquid Cooling System EPDM Hose Sales Growth

4.5 Europe Liquid Cooling System EPDM Hose Sales Growth

4.6 Middle East & Africa Liquid Cooling System EPDM Hose Sales Growth

5 AMERICAS

5.1 Americas Liquid Cooling System EPDM Hose Sales by Country

5.1.1 Americas Liquid Cooling System EPDM Hose Sales by Country (2021-2026)

5.1.2 Americas Liquid Cooling System EPDM Hose Revenue by Country (2021-2026)

5.2 Americas Liquid Cooling System EPDM Hose Sales by Type (2021-2026)

5.3 Americas Liquid Cooling System EPDM Hose Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Liquid Cooling System EPDM Hose Sales by Region

6.1.1 APAC Liquid Cooling System EPDM Hose Sales by Region (2021-2026)

- 6.1.2 APAC Liquid Cooling System EPDM Hose Revenue by Region (2021-2026)
- 6.2 APAC Liquid Cooling System EPDM Hose Sales by Type (2021-2026)
- 6.3 APAC Liquid Cooling System EPDM Hose Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Liquid Cooling System EPDM Hose by Country
 - 7.1.1 Europe Liquid Cooling System EPDM Hose Sales by Country (2021-2026)
 - 7.1.2 Europe Liquid Cooling System EPDM Hose Revenue by Country (2021-2026)
- 7.2 Europe Liquid Cooling System EPDM Hose Sales by Type (2021-2026)
- 7.3 Europe Liquid Cooling System EPDM Hose Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Liquid Cooling System EPDM Hose by Country
 - 8.1.1 Middle East & Africa Liquid Cooling System EPDM Hose Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Liquid Cooling System EPDM Hose Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Liquid Cooling System EPDM Hose Sales by Type (2021-2026)
- 8.3 Middle East & Africa Liquid Cooling System EPDM Hose Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Liquid Cooling System EPDM Hose

10.3 Manufacturing Process Analysis of Liquid Cooling System EPDM Hose

10.4 Industry Chain Structure of Liquid Cooling System EPDM Hose

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Liquid Cooling System EPDM Hose Distributors

11.3 Liquid Cooling System EPDM Hose Customer

12 WORLD FORECAST REVIEW FOR LIQUID COOLING SYSTEM EPDM HOSE BY GEOGRAPHIC REGION

12.1 Global Liquid Cooling System EPDM Hose Market Size Forecast by Region

12.1.1 Global Liquid Cooling System EPDM Hose Forecast by Region (2027-2032)

12.1.2 Global Liquid Cooling System EPDM Hose Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Liquid Cooling System EPDM Hose Forecast by Type (2027-2032)

12.7 Global Liquid Cooling System EPDM Hose Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Gates

13.1.1 Gates Company Information

13.1.2 Gates Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.1.3 Gates Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Gates Main Business Overview

13.1.5 Gates Latest Developments

13.2 CEJN

13.2.1 CEJN Company Information

13.2.2 CEJN Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.2.3 CEJN Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 CEJN Main Business Overview

13.2.5 CEJN Latest Developments

13.3 Titan Cooling

13.3.1 Titan Cooling Company Information

13.3.2 Titan Cooling Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.3.3 Titan Cooling Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Titan Cooling Main Business Overview

13.3.5 Titan Cooling Latest Developments

13.4 Ace Sanitary

13.4.1 Ace Sanitary Company Information

13.4.2 Ace Sanitary Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.4.3 Ace Sanitary Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ace Sanitary Main Business Overview

13.4.5 Ace Sanitary Latest Developments

13.5 Hampton Rubber

13.5.1 Hampton Rubber Company Information

13.5.2 Hampton Rubber Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.5.3 Hampton Rubber Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Hampton Rubber Main Business Overview

13.5.5 Hampton Rubber Latest Developments

13.6 Danfoss

- 13.6.1 Danfoss Company Information
- 13.6.2 Danfoss Liquid Cooling System EPDM Hose Product Portfolios and Specifications
- 13.6.3 Danfoss Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Danfoss Main Business Overview
- 13.6.5 Danfoss Latest Developments
- 13.7 Parker
 - 13.7.1 Parker Company Information
 - 13.7.2 Parker Liquid Cooling System EPDM Hose Product Portfolios and Specifications
 - 13.7.3 Parker Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Parker Main Business Overview
 - 13.7.5 Parker Latest Developments
- 13.8 Continental Group
 - 13.8.1 Continental Group Company Information
 - 13.8.2 Continental Group Liquid Cooling System EPDM Hose Product Portfolios and Specifications
 - 13.8.3 Continental Group Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Continental Group Main Business Overview
 - 13.8.5 Continental Group Latest Developments
- 13.9 Tudertecnica
 - 13.9.1 Tudertecnica Company Information
 - 13.9.2 Tudertecnica Liquid Cooling System EPDM Hose Product Portfolios and Specifications
 - 13.9.3 Tudertecnica Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Tudertecnica Main Business Overview
 - 13.9.5 Tudertecnica Latest Developments
- 13.10 Alfagomma
 - 13.10.1 Alfagomma Company Information
 - 13.10.2 Alfagomma Liquid Cooling System EPDM Hose Product Portfolios and Specifications
 - 13.10.3 Alfagomma Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Alfagomma Main Business Overview
 - 13.10.5 Alfagomma Latest Developments

13.11 Guangzhou Newsoft Technology

13.11.1 Guangzhou Newsoft Technology Company Information

13.11.2 Guangzhou Newsoft Technology Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.11.3 Guangzhou Newsoft Technology Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Guangzhou Newsoft Technology Main Business Overview

13.11.5 Guangzhou Newsoft Technology Latest Developments

13.12 Sichuan Chuanhuan Technology

13.12.1 Sichuan Chuanhuan Technology Company Information

13.12.2 Sichuan Chuanhuan Technology Liquid Cooling System EPDM Hose Product Portfolios and Specifications

13.12.3 Sichuan Chuanhuan Technology Liquid Cooling System EPDM Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sichuan Chuanhuan Technology Main Business Overview

13.12.5 Sichuan Chuanhuan Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Liquid Cooling System EPDM Hose Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Liquid Cooling System EPDM Hose Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standard Vulcanized EPDM

Table 4. Major Players of Peroxide-Cured EPDM

Table 5. Major Players of Others

Table 6. Global Liquid Cooling System EPDM Hose Sales by Type (2021-2026) & (K Meter)

Table 7. Global Liquid Cooling System EPDM Hose Sales Market Share by Type (2021-2026)

Table 8. Global Liquid Cooling System EPDM Hose Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Liquid Cooling System EPDM Hose Revenue Market Share by Type (2021-2026)

Table 10. Global Liquid Cooling System EPDM Hose Sale Price by Type (2021-2026) & (US\$/Meter)

Table 11. Major Players of Rubber Hose

Table 12. Major Players of Thermoplastic Hose

Table 13. Major Players of Corrugated Hose

Table 14. Major Players of Others

Table 15. Global Liquid Cooling System EPDM Hose Sales by Structure Type (2021-2026) & (K Meter)

Table 16. Global Liquid Cooling System EPDM Hose Sales Market Share by Structure Type (2021-2026)

Table 17. Global Liquid Cooling System EPDM Hose Revenue by Structure Type (2021-2026) & (\$ million)

Table 18. Global Liquid Cooling System EPDM Hose Revenue Market Share by Structure Type (2021-2026)

Table 19. Global Liquid Cooling System EPDM Hose Sale Price by Structure Type (2021-2026) & (US\$/Meter)

Table 20. Global Liquid Cooling System EPDM Hose Sale by Application (2021-2026) & (K Meter)

Table 21. Global Liquid Cooling System EPDM Hose Sale Market Share by Application (2021-2026)

Table 22. Global Liquid Cooling System EPDM Hose Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Liquid Cooling System EPDM Hose Revenue Market Share by Application (2021-2026)

Table 24. Global Liquid Cooling System EPDM Hose Sale Price by Application (2021-2026) & (US\$/Meter)

Table 25. Global Liquid Cooling System EPDM Hose Sales by Company (2021-2026) & (K Meter)

Table 26. Global Liquid Cooling System EPDM Hose Sales Market Share by Company (2021-2026)

Table 27. Global Liquid Cooling System EPDM Hose Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Liquid Cooling System EPDM Hose Revenue Market Share by Company (2021-2026)

Table 29. Global Liquid Cooling System EPDM Hose Sale Price by Company (2021-2026) & (US\$/Meter)

Table 30. Key Manufacturers Liquid Cooling System EPDM Hose Producing Area Distribution and Sales Area

Table 31. Players Liquid Cooling System EPDM Hose Products Offered

Table 32. Liquid Cooling System EPDM Hose Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Liquid Cooling System EPDM Hose Sales by Geographic Region (2021-2026) & (K Meter)

Table 36. Global Liquid Cooling System EPDM Hose Sales Market Share Geographic Region (2021-2026)

Table 37. Global Liquid Cooling System EPDM Hose Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Liquid Cooling System EPDM Hose Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Liquid Cooling System EPDM Hose Sales by Country/Region (2021-2026) & (K Meter)

Table 40. Global Liquid Cooling System EPDM Hose Sales Market Share by Country/Region (2021-2026)

Table 41. Global Liquid Cooling System EPDM Hose Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Liquid Cooling System EPDM Hose Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Liquid Cooling System EPDM Hose Sales by Country (2021-2026) & (K Meter)

Table 44. Americas Liquid Cooling System EPDM Hose Sales Market Share by Country (2021-2026)

Table 45. Americas Liquid Cooling System EPDM Hose Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Liquid Cooling System EPDM Hose Sales by Type (2021-2026) & (K Meter)

Table 47. Americas Liquid Cooling System EPDM Hose Sales by Application (2021-2026) & (K Meter)

Table 48. APAC Liquid Cooling System EPDM Hose Sales by Region (2021-2026) & (K Meter)

Table 49. APAC Liquid Cooling System EPDM Hose Sales Market Share by Region (2021-2026)

Table 50. APAC Liquid Cooling System EPDM Hose Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Liquid Cooling System EPDM Hose Sales by Type (2021-2026) & (K Meter)

Table 52. APAC Liquid Cooling System EPDM Hose Sales by Application (2021-2026) & (K Meter)

Table 53. Europe Liquid Cooling System EPDM Hose Sales by Country (2021-2026) & (K Meter)

Table 54. Europe Liquid Cooling System EPDM Hose Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Liquid Cooling System EPDM Hose Sales by Type (2021-2026) & (K Meter)

Table 56. Europe Liquid Cooling System EPDM Hose Sales by Application (2021-2026) & (K Meter)

Table 57. Middle East & Africa Liquid Cooling System EPDM Hose Sales by Country (2021-2026) & (K Meter)

Table 58. Middle East & Africa Liquid Cooling System EPDM Hose Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Liquid Cooling System EPDM Hose Sales by Type (2021-2026) & (K Meter)

Table 60. Middle East & Africa Liquid Cooling System EPDM Hose Sales by Application (2021-2026) & (K Meter)

Table 61. Key Market Drivers & Growth Opportunities of Liquid Cooling System EPDM Hose

Table 62. Key Market Challenges & Risks of Liquid Cooling System EPDM Hose

Table 63. Key Industry Trends of Liquid Cooling System EPDM Hose

Table 64. Liquid Cooling System EPDM Hose Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Liquid Cooling System EPDM Hose Distributors List

Table 67. Liquid Cooling System EPDM Hose Customer List

Table 68. Global Liquid Cooling System EPDM Hose Sales Forecast by Region
(2027-2032) & (K Meter)

Table 69. Global Liquid Cooling System EPDM Hose Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 70. Americas Liquid Cooling System EPDM Hose Sales Forecast by Country
(2027-2032) & (K Meter)

Table 71. Americas Liquid Cooling System EPDM Hose Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 72. APAC Liquid Cooling System EPDM Hose Sales Forecast by Region
(2027-2032) & (K Meter)

Table 73. APAC Liquid Cooling System EPDM Hose Annual Revenue Forecast by
Region (2027-2032) & (\$ millions)

Table 74. Europe Liquid Cooling System EPDM Hose Sales Forecast by Country
(2027-2032) & (K Meter)

Table 75. Europe Liquid Cooling System EPDM Hose Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 76. Middle East & Africa Liquid Cooling System EPDM Hose Sales Forecast by
Country (2027-2032) & (K Meter)

Table 77. Middle East & Africa Liquid Cooling System EPDM Hose Revenue Forecast
by Country (2027-2032) & (\$ millions)

Table 78. Global Liquid Cooling System EPDM Hose Sales Forecast by Type
(2027-2032) & (K Meter)

Table 79. Global Liquid Cooling System EPDM Hose Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 80. Global Liquid Cooling System EPDM Hose Sales Forecast by Application
(2027-2032) & (K Meter)

Table 81. Global Liquid Cooling System EPDM Hose Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 82. Gates Basic Information, Liquid Cooling System EPDM Hose Manufacturing
Base, Sales Area and Its Competitors

Table 83. Gates Liquid Cooling System EPDM Hose Product Portfolios and
Specifications

Table 84. Gates Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$
Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 85. Gates Main Business

Table 86. Gates Latest Developments

Table 87. CEJN Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 88. CEJN Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 89. CEJN Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 90. CEJN Main Business

Table 91. CEJN Latest Developments

Table 92. Titan Cooling Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 93. Titan Cooling Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 94. Titan Cooling Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 95. Titan Cooling Main Business

Table 96. Titan Cooling Latest Developments

Table 97. Ace Sanitary Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 98. Ace Sanitary Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 99. Ace Sanitary Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 100. Ace Sanitary Main Business

Table 101. Ace Sanitary Latest Developments

Table 102. Hampton Rubber Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 103. Hampton Rubber Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 104. Hampton Rubber Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 105. Hampton Rubber Main Business

Table 106. Hampton Rubber Latest Developments

Table 107. Danfoss Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 108. Danfoss Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 109. Danfoss Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$

Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 110. Danfoss Main Business

Table 111. Danfoss Latest Developments

Table 112. Parker Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 113. Parker Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 114. Parker Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 115. Parker Main Business

Table 116. Parker Latest Developments

Table 117. Continental Group Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 118. Continental Group Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 119. Continental Group Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 120. Continental Group Main Business

Table 121. Continental Group Latest Developments

Table 122. Tudertechnica Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 123. Tudertechnica Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 124. Tudertechnica Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 125. Tudertechnica Main Business

Table 126. Tudertechnica Latest Developments

Table 127. Alfagomma Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 128. Alfagomma Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 129. Alfagomma Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 130. Alfagomma Main Business

Table 131. Alfagomma Latest Developments

Table 132. Guangzhou Newsoft Technology Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 133. Guangzhou Newsoft Technology Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 134. Guangzhou Newsoft Technology Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 135. Guangzhou Newsoft Technology Main Business

Table 136. Guangzhou Newsoft Technology Latest Developments

Table 137. Sichuan Chuanhuan Technology Basic Information, Liquid Cooling System EPDM Hose Manufacturing Base, Sales Area and Its Competitors

Table 138. Sichuan Chuanhuan Technology Liquid Cooling System EPDM Hose Product Portfolios and Specifications

Table 139. Sichuan Chuanhuan Technology Liquid Cooling System EPDM Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 140. Sichuan Chuanhuan Technology Main Business

Table 141. Sichuan Chuanhuan Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Liquid Cooling System EPDM Hose

Figure 2. Liquid Cooling System EPDM Hose Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Liquid Cooling System EPDM Hose Sales Growth Rate 2021-2032 (K Meter)

Figure 7. Global Liquid Cooling System EPDM Hose Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Liquid Cooling System EPDM Hose Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Liquid Cooling System EPDM Hose Sales Market Share by Country/Region (2025)

Figure 10. Liquid Cooling System EPDM Hose Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Standard Vulcanized EPDM

Figure 12. Product Picture of Peroxide-Cured EPDM

Figure 13. Product Picture of Others

Figure 14. Global Liquid Cooling System EPDM Hose Sales Market Share by Type in 2026

Figure 15. Global Liquid Cooling System EPDM Hose Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Rubber Hose

Figure 17. Product Picture of Thermoplastic Hose

Figure 18. Product Picture of Corrugated Hose

Figure 19. Product Picture of Others

Figure 20. Global Liquid Cooling System EPDM Hose Sales Market Share by Structure Type in 2026

Figure 21. Global Liquid Cooling System EPDM Hose Revenue Market Share by Structure Type (2021-2026)

Figure 22. Liquid Cooling System EPDM Hose Consumed in Data Center / AI Servers

Figure 23. Global Liquid Cooling System EPDM Hose Market: Data Center / AI Servers (2021-2026) & (K Meter)

Figure 24. Liquid Cooling System EPDM Hose Consumed in High-Performance Computing (HPC)

Figure 25. Global Liquid Cooling System EPDM Hose Market: High-Performance Computing (HPC) (2021-2026) & (K Meter)

Figure 26. Liquid Cooling System EPDM Hose Consumed in Automotive

Figure 27. Global Liquid Cooling System EPDM Hose Market: Automotive (2021-2026) & (K Meter)

Figure 28. Liquid Cooling System EPDM Hose Consumed in Industrial Machinery

Figure 29. Global Liquid Cooling System EPDM Hose Market: Industrial Machinery (2021-2026) & (K Meter)

Figure 30. Liquid Cooling System EPDM Hose Consumed in Others

Figure 31. Global Liquid Cooling System EPDM Hose Market: Others (2021-2026) & (K Meter)

Figure 32. Global Liquid Cooling System EPDM Hose Sale Market Share by Application (2025)

Figure 33. Global Liquid Cooling System EPDM Hose Revenue Market Share by Application in 2025

Figure 34. Liquid Cooling System EPDM Hose Sales by Company in 2025 (K Meter)

Figure 35. Global Liquid Cooling System EPDM Hose Sales Market Share by Company in 2025

Figure 36. Liquid Cooling System EPDM Hose Revenue by Company in 2025 (\$ millions)

Figure 37. Global Liquid Cooling System EPDM Hose Revenue Market Share by Company in 2025

Figure 38. Global Liquid Cooling System EPDM Hose Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Liquid Cooling System EPDM Hose Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Liquid Cooling System EPDM Hose Sales 2021-2026 (K Meter)

Figure 41. Americas Liquid Cooling System EPDM Hose Revenue 2021-2026 (\$ millions)

Figure 42. APAC Liquid Cooling System EPDM Hose Sales 2021-2026 (K Meter)

Figure 43. APAC Liquid Cooling System EPDM Hose Revenue 2021-2026 (\$ millions)

Figure 44. Europe Liquid Cooling System EPDM Hose Sales 2021-2026 (K Meter)

Figure 45. Europe Liquid Cooling System EPDM Hose Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Liquid Cooling System EPDM Hose Sales 2021-2026 (K Meter)

Figure 47. Middle East & Africa Liquid Cooling System EPDM Hose Revenue 2021-2026 (\$ millions)

Figure 48. Americas Liquid Cooling System EPDM Hose Sales Market Share by Country in 2025

Figure 49. Americas Liquid Cooling System EPDM Hose Revenue Market Share by Country (2021-2026)

Figure 50. Americas Liquid Cooling System EPDM Hose Sales Market Share by Type (2021-2026)

Figure 51. Americas Liquid Cooling System EPDM Hose Sales Market Share by Application (2021-2026)

Figure 52. United States Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Liquid Cooling System EPDM Hose Sales Market Share by Region in 2025

Figure 57. APAC Liquid Cooling System EPDM Hose Revenue Market Share by Region (2021-2026)

Figure 58. APAC Liquid Cooling System EPDM Hose Sales Market Share by Type (2021-2026)

Figure 59. APAC Liquid Cooling System EPDM Hose Sales Market Share by Application (2021-2026)

Figure 60. China Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Liquid Cooling System EPDM Hose Sales Market Share by Country in 2025

Figure 68. Europe Liquid Cooling System EPDM Hose Revenue Market Share by

Country (2021-2026)

Figure 69. Europe Liquid Cooling System EPDM Hose Sales Market Share by Type (2021-2026)

Figure 70. Europe Liquid Cooling System EPDM Hose Sales Market Share by Application (2021-2026)

Figure 71. Germany Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Liquid Cooling System EPDM Hose Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Liquid Cooling System EPDM Hose Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Liquid Cooling System EPDM Hose Sales Market Share by Application (2021-2026)

Figure 79. Egypt Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Liquid Cooling System EPDM Hose Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Liquid Cooling System EPDM Hose in 2026

Figure 85. Manufacturing Process Analysis of Liquid Cooling System EPDM Hose

Figure 86. Industry Chain Structure of Liquid Cooling System EPDM Hose

Figure 87. Channels of Distribution

Figure 88. Global Liquid Cooling System EPDM Hose Sales Market Forecast by Region (2027-2032)

Figure 89. Global Liquid Cooling System EPDM Hose Revenue Market Share Forecast

by Region (2027-2032)

Figure 90. Global Liquid Cooling System EPDM Hose Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Liquid Cooling System EPDM Hose Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Liquid Cooling System EPDM Hose Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Liquid Cooling System EPDM Hose Revenue Market Share Forecast by Application (2027-2032)

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