

Global Liquid Cooling System Components Market Growth 2026-2032

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Abstracts

The global Liquid Cooling System Components market size is predicted to grow from US\$ 16172 million in 2025 to US\$ 36618 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

Liquid cooling system components refer to the collective term for various hardware units that make up a liquid cooling heat dissipation system. Its core function is to efficiently transfer and dissipate the heat generated by electronic devices to the external environment through liquid circulation. The system mainly consists of core components such as cold plates, coolant distribution units (CDUs), hoses and quick connectors, rack manifolds, heat exchangers, pumps and valves, filtration and replenishment devices, and leak monitoring and control systems. Among these, the CDU is considered the "core hub" of the system, responsible for the distribution of cold source and secondary heat exchange; the cold plates are directly attached to the surface of high-heat-generating components such as CPUs and GPUs, carrying away heat through coolant in internal microchannels.

With the explosive growth in demand for AI computing power, liquid cooling system components have leaped from an "optional" solution for server heat dissipation to a "must-have" for supporting the operation of high-power-density data centers. Core components such as coolant distribution units (CDUs), cold plates, quick connectors, and manifolds are undergoing a technological leap from individual parts to high-precision, highly integrated modules, indicating a promising market outlook. With industry giants like Nvidia fully shifting to liquid cooling solutions, suppliers with system integration capabilities and core component mass production capabilities are entering a golden period of growth, experiencing both increased volume and higher prices.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooling System Components Industry Forecast” looks at past sales and reviews total world Liquid Cooling System Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling System Components sales for 2026 through 2032. With Liquid Cooling System Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling System Components industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling System Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling System Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling System Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling System Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling System Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling System Components market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Liquid Cooling Plate

Distributor

Quick Connector

Manifold

Valve Body

Others

Segmentation by Cooling Technology Routes:

Cold Plate Liquid Cooling

Immersion Liquid Cooling

Others

Segmentation by Application:

GPU AI Servers

TPU Servers

NPU/ASIC AI Servers

FPGA AI Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Auras Technology

Cooler Master

Ecolab (CoolIT Systems)

Eaton (Boyd Thermal)

JetCool Technologies Inc

Chillydyne

Motivair Corporation

Advanced Cooling Technologies, Inc. (ACT)

United Precision Technologies Co., Ltd. (UPT)

Parker Hannifin

Danfoss

Nitto Kohki

China Aviation Optical-Electrical Technology Co., Ltd.

Anhui Zhongding Sealing Parts Co., Ltd.

Fortune Force(Auras)

Shenzhen Envicool Technology Co., Ltd.

Nidec

Sumitomo Electric

Molex

Lingyi iTech (Guangdong) Company Limited

Shenzhen Everwin Precision Technology Co., Ltd.

nVent

Gates

Boyd Corporation

Colder Products Company

St?ubli

Vertiv

Swagelok

Guangzhou Goaland Energy Conservation Tech. Co., Ltd

Shenzhen FRD Science & Technology Co., Ltd.

Zhongding Group

Remindore Technology

Envicool Technology Co., Ltd.

Jonhon Optronic Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling System Components market?

What factors are driving Liquid Cooling System Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling System Components market opportunities vary by end market size?

How does Liquid Cooling System Components break out by Type, by Application?

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