

Global Liquid Cooling Pump Market Growth 2026-2032

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Abstracts

The global Liquid Cooling Pump market size is predicted to grow from US\$ 1679 million in 2025 to US\$ 2804 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

A liquid-cooled pump is a device that converts mechanical energy into liquid pressure energy, driving the flow of coolant in a closed-loop system. As the 'heart' of the liquid cooling system, it is responsible for delivering coolant to heat-generating components (such as CPUs, GPUs, battery packs, IGBT modules, etc.) for heat exchange, and then sending the cooled coolant to radiators or cooling towers for further cooling, thus achieving cyclic cooling.

Upstream raw materials for liquid-cooled pumps include pump bodies, impellers, pump casings, permanent magnet synchronous motors, brushless DC motors (BLDC), shielded motors, electronic control components, seals, and bearings. Midstream core capabilities include motor drive algorithms, fluid simulation, zero-leakage sealing, and long-life design. Downstream applications include data centers/computing centers, new energy fields, and industrial and special-purpose fields.

In 2025, global sales of liquid-cooled pumps reached 12 million units, with a production capacity of 18 million units, an average selling price of \$143 per unit, and an average gross margin of 30%.

United States market for Liquid Cooling Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Liquid Cooling Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Liquid Cooling Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Liquid Cooling Pump players cover Grundfos, Wilo, Xylem, Sulzer, Danfoss, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Liquid Cooling Pump Industry Forecast" looks at past sales and reviews total world Liquid Cooling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Pump sales for 2026 through 2032. With Liquid Cooling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling Pump industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Liquid Cooling Pump

Magnetic Liquid Cooling Pump

Shielded Liquid Cooling Pump

Gear Liquid Cooling Pump

Volumetric Liquid Cooling Pump

Segmentation by Control Method:

Constant Speed Pump

Variable Frequency Pump

Intelligent Pump

Segmentation by Power:

High Power

Medium Power

Low Power

Segmentation by Application:

AI Computing Center

Industrial

New Energy Vehicles

Commercial Aerospace

Photovoltaic Power Generation

Humanoid Robots

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Wilo

Xylem

Sulzer

Danfoss

Moog

Feilong Auto Components

Dayuan Pump Industry

NanFang Pump Industry

Leo Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling Pump market?

What factors are driving Liquid Cooling Pump market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Liquid Cooling Pump market opportunities vary by end market size?
How does Liquid Cooling Pump break out by Type, by Application?

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