

Global Liquid Cooling Pump for Servers Market Growth 2026-2032

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Abstracts

The global Liquid Cooling Pump for Servers market size is predicted to grow from US\$ 268 million in 2025 to US\$ 640 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

Liquid cooling pumps for servers are critical fluid-handling components used in server liquid cooling systems to drive coolant circulation and ensure stable heat dissipation for GPUs, CPUs, ASICs, and other high-power electronic devices. These products must meet requirements such as compact size, high efficiency, low noise, low leakage risk, long service life, and precise speed control. Common technical approaches include BLDC electronic water pumps, magnetically driven pumps, canned pumps, and small centrifugal pumps, with capabilities for intelligent variable-speed control based on temperature, flow rate, or differential pressure. The gross profit margin for Liquid Cooling Pump for Servers is typically between 20% and 40%.

The upstream segment of the Liquid Cooling Pump for Servers industry chain primarily comprises brushless DC motors, permanent magnet materials, bearings, impellers, pump housings, seals, control chips, power devices, sensors, PCBs, connectors, and coolant-compatible materials. The midstream consists of server liquid-cooling pump manufacturers, which require robust capabilities in fluid machinery, motor control, and thermal management. The downstream sector primarily targets applications such as in-rack CDUs, in-row CDUs, direct-to-chip liquid-cooled servers, immersion cooling systems, and other high-density server cooling scenarios, ultimately serving AI data centers, HPC data centers, cloud computing facilities, and colocation data centers.

The growth of the server liquid cooling pump market is mainly driven by the continuous increase in the power consumption of AI servers, the increase in high-density rack

deployments, and the rapid popularization of Direct-to-Chip liquid cooling. As GPUs, CPUs, and AI accelerators develop towards higher computing power and higher thermal design power, the requirements for coolant flow rate, head, speed regulation accuracy, and operational reliability of server cooling systems are constantly increasing, driving the rapid application of high-efficiency, low-leakage products such as BLDC electronic water pumps, magnetic drive pumps, and canned motor pumps. Meanwhile, the increased deployment of in-rack and in-row CDUs, combined with the widespread use of dual-pump or N+1 redundancy designs in AI servers, has further increased the number of liquid cooling pumps configured per rack. Furthermore, the emphasis placed by data center operators on energy efficiency, low noise levels, intelligent variable-flow control, long service life, and ease of maintenance—alongside the accelerated standardization and large-scale delivery of liquid-cooled servers—collectively provide significant momentum for the continued growth of the global market for server liquid cooling pumps.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Liquid Cooling Pump for Servers Industry Forecast” looks at past sales and reviews total world Liquid Cooling Pump for Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected Liquid Cooling Pump for Servers sales for 2026 through 2032. With Liquid Cooling Pump for Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Liquid Cooling Pump for Servers industry.

This Insight Report provides a comprehensive analysis of the global Liquid Cooling Pump for Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Liquid Cooling Pump for Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Liquid Cooling Pump for Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Liquid Cooling Pump for Servers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Liquid Cooling Pump for

Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of Liquid Cooling Pump for Servers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

BLDC Electronic Water Pump

Magnetic Drive Pump

Others

Segmentation by Flow:

Low-Flow Type

Medium-Flow Type

High-Flow Type

Segmentation by Application:

AI Data Centers

HPC Data Centers

Hyperscale Data Centers

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Wilo

Xylem

Moog

Johnson Electric

Ebara

Flowserve

Nidec

Panasonic

Gorman-Rupp

KSB

SPP Pumps

Sundyne

Pentair

Concentric AB

Feilong Auto Components

Nanfang Pump

Dayuan Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Liquid Cooling Pump for Servers market?

What factors are driving Liquid Cooling Pump for Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Liquid Cooling Pump for Servers market opportunities vary by end market size?

How does Liquid Cooling Pump for Servers break out by Type, by Application?

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